CANVAS BADGES/CREDENTIALS





Table of Contents

Canvas Badges API	7
Developers: Build an app that integrates with the Canvas Badges API	8
Canvas Badges App Developers API Guide Quickstart	13
Canvas Badges Environments & Regions	18
Canvas Badges Groups	19
What are Groups in Canvas Badges?	20
How do I install the Canvas Credentials LTI in Canvas?	21
How do I install the Credentials LTI in Blackboard?	
How do I install the Canvas Credentials LTI in a self-hosted Canvas instance?	41
How do I access the Canvas Credentials LTI in Canvas?	50
How do I access the Canvas Credentials LTI in Blackboard?	53
How do I manage a group in Canvas Credentials?	57
How do I manage a group within the Credentials LTI?	62
How do I manage Badges Staff Group members?	65
How do I manage Badges Learner Group members?	67
How do I manage group course requirements for Badges in Canvas?	69
How do I manage group course requirements for Badges in Blackboard?	72
How do I add a manually awarded badge to a Group?	
How do I manually award a badge to a learner in a Group?	79
How do I use the Leaderboard in Badges as an instructor?	84
How do I view Group learner progress as an instructor?	86
How do I sync group information in Badges as an instructor?	88
How do I export a Badges group as a CSV?	89
How do I use the Leaderboard in Badges as a student?	91
How do I view my learner progress as a student?	93
Canvas Badges/Credentials for Canvas	95

How do I get a consumer key and shared secret for Canvas Badges/Credentials?	96
How do I upgrade from the Legacy Canvas LTI to the Canvas Credentials LTI?	99
Creating and awarding badges	102
How do I bulk award badges to learners in Canvas Badges?	103
How do I award badges to learners in Canvas Badges?	111
How do I revoke a badge assertion in Canvas Badges?	116
How do I add and manage issuer staff in Canvas Badges?	119
How do I create a badge in Canvas Badges?	121
How do I export a Canvas badge?	129
How do I import a Canvas badge?	131
How do I create or add an issuer in Canvas Badges or Canvas Credentials?	135
How do I manage issuers in Canvas Badges?	138
How do I manage badge visibility on the Issuer's public page?	141
How do I change how a badge is awarded in Canvas Badges?	144
How do I edit a badge as an Issuer?	147
How do I archive a badge in Canvas Credentials?	149
How do I delete a badge in Canvas Credentials?	153
How do I submit evidence to a badge in the Credentials LTI as a learner?	157
How do I review submitted evidence to a badge in the Credentials LTI as an issuer or admin?	162
Sharing earned badges	167
How do I share my earned badges from my Canvas Badges Backpack?	168
How do I print my certificate earned from my Canvas Badges Backpack?	174
How do I verify an earned badge using BadgeCheck.io?	179
Other ways to use Canvas Badges/Credentials	183
Microsoft Teams & Canvas Badges/Credentials integration guide	184
How to Use Canvas Badges/Credentials with Zapier	186
Adding badges to a Degreed profile	191

Canvas Badges/Credentials for Moodle: Push to backpack	
FAQ	
What Browsers are Supported?	
What are Open Badges?	
Canvas Badges/Credentials and GDPR	
Glossary of terms	
Troubleshooting: Unexpected badge award behaviors in Canvas	214
Troubleshooting: How do I prevent duplicate badges from being issued in Canvas?	217
User Account Management	218
How do I use the Canvas Badges Backpack?	219
How do I create and manage a collection of badges in Canvas Badges Backpack?	
How do I upload non-Canvas Badges/Credentials badges to my Backpack?	
Managing your Canvas Badges/Credentials account	
Selecting a Canvas Badges/Credentials server location	
Transferring badges to an account on a different server	
Privacy and security	243
Single sign-on (SSO) integration with Canvas Badges/Credentials	246
Information collected by Canvas Badges/Credentials	248
How do I merge my Canvas Badges/Credentials account?	249
How do I delete my Canvas Badges/Credentials account?	253
Canvas Credentials Organization Management	
How do I use the organization dashboard in Canvas Credentials?	257
How do I manage Canvas Credentials Organization settings?	
How do I use my personal space in a Canvas Credentials organization?	
How do I view organizational analytics in Canvas Credentials?	273
How do I view my subscription in Canvas Credentials?	276
How do I view organization members in Canvas Credentials?	



	How do I view organization admins in Canvas Credentials?	281
	How do I add organization admins in Canvas Credentials?	283
	How do I view notifications in the Canvas Credentials LTI?	286
	How do I customize notification messages in Canvas Credentials?	288
Canva	s Credentials Groups	296
	How do I connect a Canvas Credentials organization to the LTI as an organizational admin?	297
	How do I enable badges from multiple issuers in Canvas Credentials?	300
	How do I manage issuers available to instructors in the Credentials LTI as an organizational admin?	302
	How do I manage pathway subscriptions for a Canvas Credentials Group?	304
	How do I view analytics for the Credentials LTI as an admin?	308
	How do I view all groups within the Canvas Credentials LTI as a Canvas admin?	312
Pathw	ays	314
	What are Canvas Credentials Pathways?	315
	Badge recipients using Canvas Credentials Pathways	316
	How to create and edit a Canvas Credentials Pathway	317
	Adding an external badge to a Canvas Credentials Pathway	325
	Students using Canvas Credentials Pathways in a Canvas course	327
	Learning pathways and badge system designs	330
	Canvas Credentials Pathways LTI app for Moodle	335
	Canvas Credentials Pathways LTI app for D2L & Brightspace	342
Canva	s Credentials Exclusive Features	351
	What is Canvas Credentials?	352
	Customize the Canvas Credentials site with your logo and branding	353
	How do I set up my institution's LinkedIn profile as the issuing organization?	355
	Learner Record	357
	Incorporating Lightcast skills in badges	363



	Badge assessments and questions	368
	Is Canvas Badges/Credentials available in my language?	375
	Additional badge details	376
	Awarding and claiming a badge using QR and claim codes	378
	Achievement types	384
	How do I manage custom badge properties in Canvas Credentials?	386
	How do I add a custom badge property to an existing badge in Canvas Credentials?	392
	Data management for issuers and badge classes	396
Subscr	iptions and training	401
	Canvas Credentials Training Course	402
	What are the different support levels for Canvas Badges/Credentials?	403
	Comparing Canvas Badges Basic and Canvas Credentials	404
	The Canvas Credentials training experience	407
	How do I get help with Canvas Badges/Credentials?	408



Canvas Badges API





Developers: Build an app that integrates with the Canvas Badges API

What is a Canvas Badges Connected App?

A Canvas Badges Connected App is any web service that makes use of Open Badges as an issuer or displayer. If you want to bring verifiable achievements into your ecosystem, connect to Canvas Badges's API to make it easy.

Issuer Apps

Issuer apps react to events in their own domain to award new badges to users.

Displayer Apps

Displayer apps help users show off and get value from the badges they have earned.

Connecting to Canvas Badges

API Access with OAuth2 Authorization Code Grants

Canvas Badges offers OAuth2 Identity Provider/Authorization Server/Resource Server functionality to help your Connected App securely obtain a user-specific API token to use to access that user's badges. You can add a **Connect to Canvas Badges** or **Login with Canvas Badges** button to your service. There are several Canvas Badges servers deployed in different regions around the world, and your app can connect with each desired Canvas Badges region separately. In order to sign OAuth requests to a particular Canvas Badges server, your service needs to establish a shared secret with the administrator of that Canvas Badges server.

You can build apps that connect with Canvas Badges. Contact Canvas Badges to request an application key and secret for signing your OAuth requests. Describe what you're planning on building and what type of information you need from Canvas Badges users.

Requesting access to the Canvas Badges API

For each availability region of the Canvas Badges service, when you request a developer key, an application record will be created with a key and secret. When you request a key, make sure to describe which region you would like to use (Test sandbox, Australia, Canada, EU/Ireland, Singapore or US). These regional servers also have their own UI and <u>API domain</u>, so be sure to use the correct domain based on which server you are using. We use the US production server as a default in our documentation. The ability to automatically obtain a key and secret for certain types of applications is also available via the <u>Badge Connect (Open Badges 2.1)</u> protocol. These scopes allow your app to access a user's backpack to read their badges or send them new badges.

Permission Scopes

Issuer and displayer apps need some combination of permissions to issuer and backpack (recipient) API endpoints. These are accomplished by requesting a set of permission scopes when you register your application with the Canvas Badges server



administrator. These scopes or a subset of them will be available to you when you request authorization on behalf of a user of your app.

Profile Scope (Automatic)

• **r:profile** This allows you to get information about the user that they have defined in Canvas Badges, including their firstname, lastname, and registered email addresses. This scope is automatically available. It gives you the ability to access the GET /v2/user/profile endpoint.

Issuer Scopes

- **r:issuer** This allows you to get information about the issuer profiles where the authenticated user acts as a staff member, editor, or owner. You may view issuer metadata, badges defined by these issuers, and badge awards granted by these issuers.
- **rw:issuer** This allows read/write access to the resources above, to the extent that the authenticated user may perform these actions. "Staff" level users may read all data and award new instances of defined badges; "Editor" level users may also define new BadgeClasses and edit existing ones. "Owner" members may modify the staff list.

Backpack Scopes

- **r:backpack** Allows you to read assertions that the user has received from issuers on this Canvas Badges server or imported into their backpack from external Open Badges issuers.
- **rw:backpack** Allows you to read, create, and update assertions and collections of assertions. For assertions, this means you can trigger import of an Open Badges assertion defined elsewhere, pushing it to the recipient's backpack.

The OAuth2 Dance (Authorization Code grant workflow)

Once you have emailed us your Scope and Redirect URIs and we have replied with a *client_id* and *client_secret*—we can dance. Suppose a Canvas Badges user would like to grant you access to her badges, issuers and profile information. First, create a "Login with Canvas Badges" button on your website that links to the following URI (line breaks added for readability):

https://badgr.com/auth/oauth2/authorize?

client_id=123&redirect_uri=https%3A%2F%2Fexample.com%2Fauth&scope=r%3Aprofile%20rw%3Aissuer%20r%

Set *client_id* to the Client ID you received from the Canvas Badges team. Set *redirect_uri* to the Redirect URI for your application (url encode this and all parameters). We use this to redirect the user back to your website with an Authorization Code after they have logged in and granted you access. Set *scope* to the level of access you are requesting.

After Canvas Badges redirects the user back to your application with the Authorization Code in the query parameter *code* your application will need to exchange that temporary code for a long-lived Access Token via a POST request. Here's an example using *curl*:

```
curl https://api.badgr.io/o/token -d \
```

```
"grant_type=authorization_code \
```







&client_id=123\
&client_secret=ABC\
<pre>&redirect_uri=https://example.com/auth"</pre>

Note: You may pass a state parameter, which should be a URL-safe URL-encoded string. For example, you may encode a small snippet of JSON. This parameter will be passed back to you at your Redirect URL

Exchange this *authorization_code* for an access token.

```
curl https://api.badgr.io/o/token \
-d "grant_type=authorization_code&code=authorization_code"
```

And that's it! You're done. You'll receive a document like this:

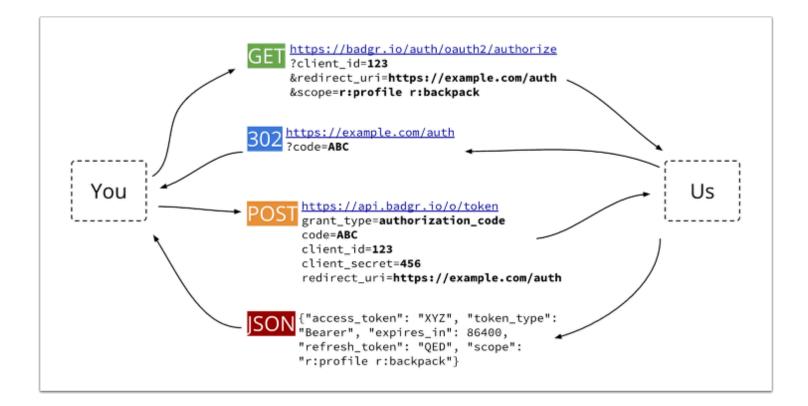


And that's it! You can store the access token in your application. You may now use the *access_token* obtained from this request to authenticate API requests. See Using the Canvas Badges <u>API</u> below.

Here is a diagram showing the initial authorization flow:







Your access token will expire (by default, 24 hours after issue). At that point, you may refresh it using the refresh_token included with the token. Refresh tokens are long-lived and must be stored securely. Access tokens also must be stored securely, but are lower risk due to their shorter duration. You may obtain a new access token using your refresh token by making a new POST to the authorization endpoint.

```
curl https://api.badgr.io/o/token -X POST -d \
"grant type=refresh token&refresh token=YOURREFRESHTOKEN&client id=YOURCLIENTID&client secret=YOU
```

You will get back a new token document, including a new *access_token* and *refresh_token*. The new access token will be valid for the identified number of seconds.

Note: If you have given us a *localhost* Redirection URI remember to use our test sandbox environment's endpoints for testing. Use *https://test.badgr.com/auth/oauth2/authorize* and *https://api.test.badgr.com/o/token*. For more detailed information on OAuth2 read RFC 6749 https://tools.ietf.org/html/rfc6749. For production environments, HTTPS is required for redirect URIs, and localhost or developer machine tunnel domains are not permitted.

Using the Canvas Badges API

Quickstart View the Canvas Badges API Docs





To authenticate a request using an OAuth token use the Authorization header with a value of *Bearer*, a space character, then the token you have obtained. E.g. *Authorization: Bearer cZTp1ZMMSasZ4mbP2u2Pjt4NH3AVIf*

Requests to the /v2/ API are all returned by default in JSON with a default response envelope. If successful, the *result* key will have a [] list of result objects, and single results will appear as a single entry within this JSON array. Try out the OAuth flow and making requests by creating a <u>free account</u> and clicking the Authorize button on the <u>API Docs</u>.





Canvas Badges App Developers API Guide Quickstart

Quickstart: Issuing Open Badges with the Canvas Badges API

Here are some guided examples through which you can learn how to use the Canvas Badges API by showing you how to authenticate, create an Issuer, define a BadgeClass, and issue an Assertion. There are many more things that you can do with the Canvas Badges API. See full Canvas Badges <u>API Docs</u> (US region) for a list of endpoints.

Regional Environments

We support servers in various regions as well as a test server. The UI domain and <u>API domain</u> vary based on which server you are using. Please review the domains for Canvas Badges environments around the globe. We use the US domain as a default in our documentation so be sure to substitute the proper domain if you are not using the US production servers.

Authentication

Canvas Badges uses OAuth2 for most operations. As an API client user, you may obtain an OAuth2 Bearer Token on behalf of your own Canvas Badges user account using a password-based grant, or you can obtain such auth tokens on behalf of many users by registering your own Connected App. See more about registering for an app key and secret <u>here</u>.

Obtaining a Token

This guide will focus on getting started quickly, so we'll use a password-based grant on Canvas Badges's US-based free hosted service, or use a different region as described above. Request authentication by making a POST request to *https://api.badgr.io/o/token* with your email address and password as the *username* and *password* request parameters. This request may be made with a JSON request body, form-data, or x-www-form-urlencoded.

For example, from cURL: curl -X POST 'https://api.badgr.io/o/token' -d "username=YOUREMAIL&password=YOURPASSWORD"

You'll receive a document in response like the following:

```
{
  "access_token": "YOURACCESSTOKEN",
  "token_type": "Bearer",
  "expires_in": 86400,
  "refresh_token": "YOURREFRESHTOKEN",
 }
```

Don't have a password on your account? In order to use the password-based grant, you need to set a password on your account. You might not have one already if you created your account via sign-in from an external identity provider, such as





Facebook or Google. You can add a password once signed in from your Profile page. If you don't yet have an account, sign up for a free one <u>here</u>. You will need a verified email address to access the following APIs, so make sure to complete that step.

Authenticating requests with an OAuth2 Bearer token

Add an *Authorization* header to each of the subsequent API requests with a value of *Bearer YOURACCESSTOKEN*, (replacing YOURACCESSTOKEN with the value of the *access_token* key in the above response).

You may use this token to request any API that your user has access to (the default "scope" you obtained above was very permissive – *rw:profile rw:issuer rw:backpack*, so it can be used to make any of the API calls your user needs to make).

For example, in a request to retrieve the user's own profile made from cURL, this header would be set like: *curl* '*https://api.badgr.io/v2/users/self' -H "Authorization: Bearer YOURACCESSTOKEN"*

Response Envelope

All responses from the V2 Canvas Badges API that have a body wrap this body in a JSON response envelope that provides the resulting data of the request as well as metadata about the success or failure of the request. Result is always a list ([]) even when there is only a single entity or no entities in the result.

An example successful response body:

```
{
  "status": {
  "description": "ok",
  "success": true
 },
  "result": [
 {
  "entityId": "g66EErPYSZOyssbD79U3zB"
 }
]
```

Each of the entities in the following examples will be returned upon successful creation will have an *entityld* property that will be used to identify it for subsequent API calls (typically in the request path when creating or viewing related entities).

An example unsuccessful response body:

```
{
    "status": {
    "description": "bad request",
    "success": false
},
```





"result": [],
"validationErrors": ["Form-level errors (crossing multiple fields) appear here."],
"fieldErrors": {
 "name": ["This field is required."]
}

The validationErrors and fieldErrors properties only appear in the document when status.success is false.

Issuer API

Some of the most important API calls that clients make against the Canvas Badges API are to issue badges. Issuing manually via the web interface is great, but in order to scale your badge issuing programs, you've got to start automating, and the Canvas Badges API makes it easy. Every badge is awarded by an Issuer, so we'll start by creating an Issuer Profile, then we'll define the BadgeClass to award, and finally we'll award an Assertion of that BadgeClass.

Each of the three requests we'll start with in this section is a POST request. We recommend using the API in JSON for both request body *Content-Type* and response body content. By default if you do not specify an *Accept: application/json* header, JSON will be returned.

Create Issuer Profile

Request Path: /v2/issuers

An Issuer Profile describes an organization or person that awards Open Badges. It is published as the Open Badges Profile https://openbadgespec.org/#Profile class.

Properties:

- name is required: string.
- *description* is required: string.
- *url* is required. This should be a fully-qualified URL of a page that describes this issuer/program.
- image is optional should be base-64 encoded strings and may only be PNG or SVG. For example, a small PNG image file should appear like this in request bodies that require an image field: "image": "data:image/
 png;base64,iVBORw0KGgoAAAANSUhEUgAAAAEAAABCAYAAAAFCSJAAAADUIEQVR42mN0nmxRDwADvgGPapFGzwAAAABJRU5
- *email* must be a verified email on the authenticating user's Canvas Badges account. Get /v2/users/self to retrieve your profile and see your verified email addresses.

Define BadgeClass

Request Path: /v2/issuers/:**issuer_entity_id**/badgeclasses A BadgeClass is a type of badge that an Issuer may award over and over (creating many Assertions of that BadgeClass, each for a different recipient). See Open Badges Specification: BadgeClass https://openbadgespec.org/#BadgeClass





Properties:

- *name* is required: string.
- *description* is required: string.
- *image* is required and may only be PNG or SVG format. For example, a small PNG image file should appear like this in request bodies that require an image field: "*image*": "*data:image*/
- png;base64,iVBORw0KGgoAAAANSUhEUgAAAAEAAAABCAYAAAAfFcSJAAAADUlEQVR42mN0nmxRDwADvgGPapFGzwAAAABJRU5
- Criteria is required. One or both of *criteriaNarrative* (a markdown-formatted string) and/or *criteriaUrl* (a fully-qualified URL of a page representing the criteria for this badge) must be supplied.
- tags is optional. If present, it should be a list ([]) of one or more strings;
- alignments is optional. If present, it should be a list ([]) of one or more JSON objects that each have these properties:
- targetName required, string
- targetUrl required, fully-qualified URL string
- targetDescription optional, string
- targetFramework optional, string (what competency framework name does this alignment target fall under?)
- *targetCode* optional, string (is there a sub-tag under the targetUrl that distinguishes this from other possible targets that you would identify with the EXACT same URL? Only use this if the *targetUrl* would be otherwise ambiguous.)

Issue Assertion

Request Path: /v2/badgeclasses/:badgeclass_entity_id/assertions

An Assertion is an instance of a BadgeClass (type of achievement recognized by an Issuer) that is awarded to one recipient. There might be many Assertions of a particular BadgeClass that an Issuer has awarded to different recipients. See Open Badges Specification: Assertion https://openbadgespec.org/#Assertion

Properties:

- recipient is required, (the only required property) and it must be a JSON object with at least an *identity* key. Other optional properties of the recipient "IdentityObject" include: type (what type of identifier is *identity*? Choose between email, telephone, and url); and hashed (boolean, should the *identity* be hashed in the final Open Badges Assertion?). When you GET the object back from the API, plaintextIdentity, a read-only property appears to show you what your original *identity* value was in case it is obscured behind the public-facing hash (when hashed == true).
- Evidence may be expressed in terms of an overall "narrative" and/or one or more "evidence items". *narrative* is an optional property that accepts Markdown-formatted strings. *evidence* is a property that accepts a list ([]) of JSON objects ({}) that each have a *narrative* and/or an *id* (which is a URL to a piece of evidence hosted on HTTP)
- Note that *image* is read-only on this endpoint. The "baked" image will be generated from the BadgeClass image by the server.
- *issuedOn* is optional: you may override the issue date with a date in the past. Expects an ISO8601 formatted datetime stamp including time zone identifier. e.g. 2018-11-26T13:45:00Z (In this case, "Z" stands for "Zulu", UTC)
- *expires* is an optional expiration date for the Assertion. Same format expectations as *issuedOn*.





• **notify** is an optional boolean property. Should the recipient be notified by email? (only functions with the **email** recipient type). Note: for required privacy disclosures, an email notification will be sent to the recipient upon the first award to each email address on a particular Canvas Badges server.

Helpful Links

- Back to the App Developers
- See the full list of API endpoints at the Canvas Badges <u>API Docs</u> (US region).
- Sign up for a <u>free account on</u> Canvas Badges.





Canvas Badges Environments & Regions

We support servers in five regions across the globe. In our documentation, we often reference the US domains, but here is how you should adjust both the UI domain and the API domain to access a different region:

Region	Region UI Domain	API Domain
United States	https://badgr.com	https://api.badgr.io
Australia	https://au.badgr.com	https://api.au.badgr.io
Canada	https://ca.badgr.com	https://api.ca.badgr.io
Europe	https://eu.badgr.com	https://api.eu.badgr.io
Singapore	https://sg.badgr.com	https://api.sg.badgr.com/
Test	https://test.badgr.com	https://api.test.badgr.com
Demo	https://demo.badgr.com	https://api.demo.badgr.com





Canvas Badges Groups

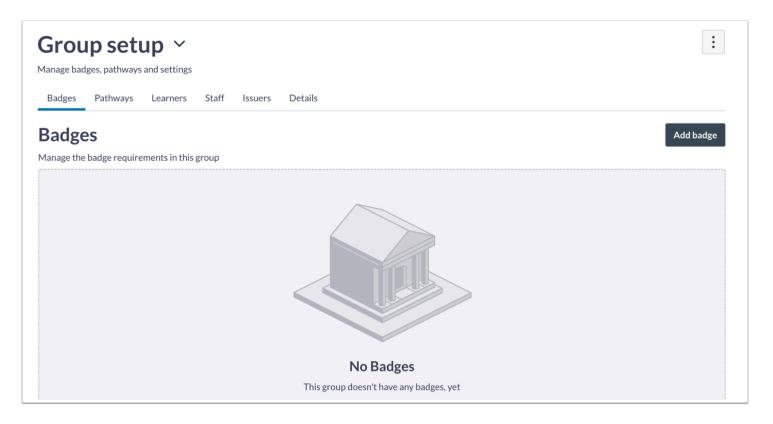




What are Groups in Canvas Badges?

The Groups feature in Pathways is used to organize badge recipients into different segments or cohorts, so that they can be tracked along a Learning Pathway.

View Groups Setup



Once a group has been created, users can then add badges, subscribe to Pathways, view learner progress and manage the group.

Notes:

- Groups may be subscribed to more than one pathway and any number of groups can be subscribed to the same pathway.
- You must create and publish a Pathway prior to subscribing a group.





How do I install the Canvas Credentials LTI in Canvas?

The Canvas Credentials LTI allows teachers to automatically award badges to students based on course requirements. A Canvas admin must enable developer keys for the account or subaccount in which the LTI is installed. A Canvas admin can install the LTI at the account or subaccount levels. A teacher can install the LTI at the course level.

Note: This guide provides steps for installing the Canvas Credentials LTI in an Instructure-hosted Canvas instance. If your Canvas instance is self-hosted, follow our guide for <u>installing the Canvas Badges Groups LTI for self-hosted instances</u>.

Courses People	Developer Keys			
Statistics	Account Inherited 2			
Permissions Outcomes	Name	Id	Туре	State
Rubrics Grading	Atomic Search- Sydney	1700000001845	сс. СС.	×
Question Banks Sub-Accounts	Atomic Search - US	1700000001844	\$¢	×
Account Calendars Terms	Atomic Search - Dublin	17000000001838	54	×
Authentication SIS Import	Microsoft Reflect	1700000000823	5	×
Themes Developer Keys Item Banks	Canvas Credentials SG	1700000000822	D2	×

View Inherited Developer Keys

In Account Navigation, click the **Developer Keys** link [1]. To view inherited keys, click the **Inherited** tab [2].





Show All Keys

Paper Assignment	1700000000782	\$¢	×
	Show All Keys		

Scroll to the bottom of the list and click the Show All Keys button. Locate the Credentials API and LTI keys in the list.

Enable the API Key

1 Canvas Credentials	1700000000731		2
Canvas Credentials AU	1700000000730	5¢	×
Canvas Credentials CA	17000000000729	2¢	×
Canvas Credentials EU/Ireland	17000000000728	ţ	×

To enable the Canvas Credentials API key [1], click the **On** toggle [2].



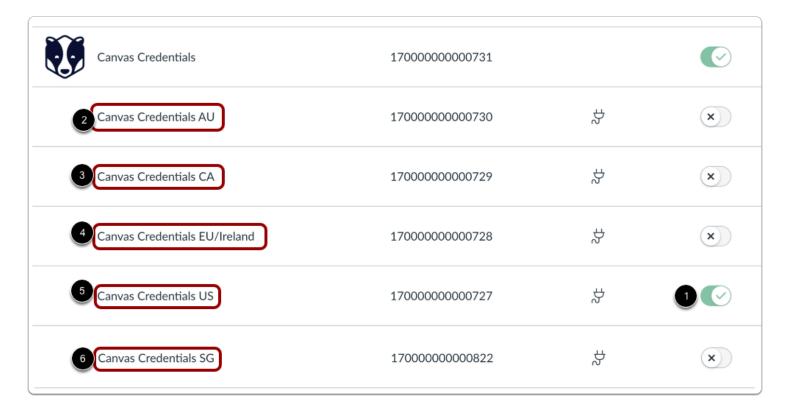


Confirm Key State



A prompt displays asking to confirm changing the key state. To confirm the change, click the **OK** button.

Enable Regional LTI Key

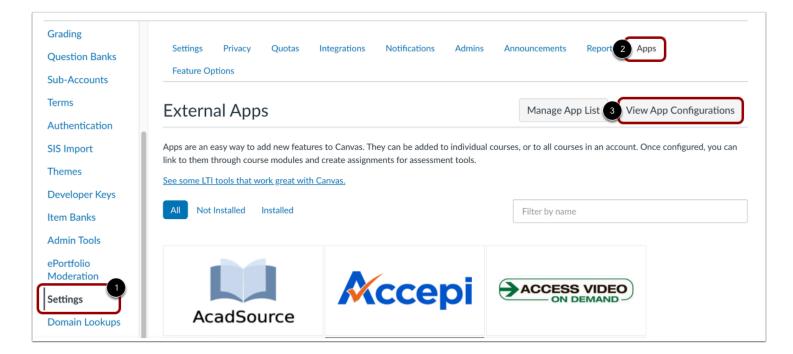


To enable the LTI key for your <u>region</u>, click the **On** toggle [1]. There are five options - **Canvas Credentials AU** [2], **Canvas Credentials CA** [3], **Canvas Credentials EU/Ireland** [4], **Canvas Credentials US** [5], and **Canvas Credentials SG** [6]. Select the LTI key for the same region you used to create your Canvas Badges account. You only need to enable one LTI key.





View App Configurations



You can install the Canvas Credentials LTI at the account, subaccount, or course level. In Account or Course Navigation, click the **Settings** link [1]. Click the **Apps** tab [2]. To view app configurations, click the **View App Configurations** button [3].

Add App

Settings Feature Op	Privacy otions	Quotas	Integrations	Notifications	Admins	Announcements	Reports	Apps
Extern	al App	S					+ A	pp View App Center
	hrough cours	se modules a	nd create assignn	ney can be added to nents for assessme		ourses, or to all cours	es in an acco	unt. Once configured, you can

Click the Add App button.





Enter Client ID

computed, you can link to them through course modules and create assignments for assessment tools.			
Add App		×	th
Configuration Type			Co
1 By Client ID		~	ur
Client ID			
2		\$	ur
To obtain a client ID, an account admin will need to generate an LTI developer key.			rs
Cancel Submit 3			nl
Animated Chemistry Asid Dece Ionization	~ ·	Current Users	

In the **Configuration Type** dropdown, select the **By Client ID** option [1]. Type the client ID for your regional server into the **Client ID** field [2].

- Canvas Credentials US 17000000000727
- Canvas Credentials EU 17000000000728
- Canvas Credentials AU 17000000000730
- Canvas Credentials CA 17000000000729
- Canvas Credentials SG 1700000000822

Click the **Submit** button [3].

Note: If you attempt to install the LTI before enabling the API and LTI keys, you will encounter an error stating that the client ID is disabled.





Confirm Installation

Add App	×
Tool "Badgr at badgr.com: Badgr in Canvas LMS" found for client ID 17000000000727. Would you like to install it?	d

When the ${\bf Add}\,{\bf App}$ prompt appears, click the ${\bf Install}$ button.

View Installed LTI

2022-2023 Home Assignments Announcements	Group progress ~ View and track overall learner progress Badge progress Learner progress			
Discussions Credentials Grades	Progress and roster last updated Today at 12:54 PN Badge progress	M Progress or roster doesn't look right? <u>Update nov</u>	Y	
People Pages	Reward learners for completing a specified require Q Search Badges	ment in this group. <u>Manage badges</u>	Results Per Page 50 V 1-11 of 11	$\langle \rangle$
Files Syllabus Outcomes	Badge Sort, First to Last Module 1	Complete Module 1	Learner progress	:
Rubrics Quizzes Modules	Module 2	Complete Module 2	•••••••••••••••••••••••••••••••••••••	:
BigBlueButton	Audience	Complete Audience	—— 14 of 14	:

If the LTI is installed at the account or subaccount level, the **Credentials** link displays in the Course Navigation for all courses in the account or subaccount. If the LTI is installed at the course level, the **Credentials** link displays in the Course Navigation for the course in which it is installed.





Note: The Credentials link displays in Course Navigation for LTI 1.3 users and all Blackboard users. Alternatively, the Badges link displays in Course Navigation for legacy LTI 1.1 users.

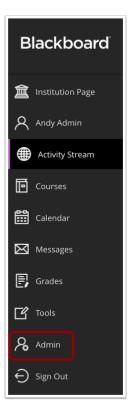




How do I install the Credentials LTI in Blackboard?

In the Blackboard LMS, the Credentials LTI allows instructors to award badges, subscribe learners to a pathway, and view learner progress. As a Blackboard system administrator, you can install the LTI 1.3/Advantage Tool and the REST API in your Blackboard account.

Open Administrator Panel



In the navigation menu, click the **Admin** link.





Open LTI Tool Providers



In the Administrator Panel, locate the Integrations section [1] and click the LTI Tool Providers link [2].





Open Register LTI 1.3/Advantage Tool

Administrato	r Tools	
Administrator Panel LTI To	ool Providers	
LTI Tool Providers This report is available to show all Providers. More Help	provider domains in use in the s	ystem, including the status. Domains can be approved, (
Manage Global Properties	Register LTI 1.1 Provider	Register LTI 1.3/Advantage Tool

To add the Credentials LTI, click the **Register LTI 1.3/Advantage Tool** link.

Enter Client ID

R	egister LTI 1.3/Advantag	ze Tool	
	Client ID	Type the Client ID for the tool you'd like to add.	
	Click Submit to proceed.	Canc 2 Submit	





In the Client ID field, enter the Client ID for your regional server[1], then click the Submit button [2].

- United States: fc137814-b079-40b6-ac59-0d850c26c5de
- Europe: 914f5374-455c-4ae8-8861-d96c1cb37f1a
- Canada: a1e07c13-9817-420b-8b73-137352e7a0d5
- Australia: b5f77aa4-dd84-4b70-b40a-5521906052a0

Enable LTI 1.3 Tool

TOOL STATUS	
The following fields are read-on	nly, but you can toggle the status of this tool
Client ID	fc137814-b079-40b6-ac59-0d850c26c5de
Name	credentials-us
Description	Credentials US
Deployment ID	becdf090-31bf-430f-9722-ea1389a3935d
Initiate Login URL	https://badgr.com/api/lti/advantage/login_initi
Tool Redirect URLs	https://badgr.com/api/lti/advantage/login
JWKS URL	https://badgr.com/api/lti/advantage/jwk.json
Domains	badgr.com
Tool Status	Approved Excluded
Tool Provider Custom Parameters	
	Enter any custom parameters required by the tool provider. Parameters must each be on their own line and be entered in "name=value" format.

To enable the LTI 1.3 Tool, click the **Approved** radio button.





Apply Recommended Tool Settings

You can change the following s	ettings for this tool. The fields o	se global values by default.		
User Fields to Send	Role in CourseNameEmail Address			
Allow grade service access	● Yes 🔵 No			
Allow Membership Service Access	● Yes 🔿 No			
Click Submit to proceed.				Cancel Submit

In the User Fields to Send section, ensure the Role in Courses, Name, and Email Address checkboxes are selected [1]. To allow access, click the Yes radio button for the Allow grade service access and Allow Memberships Service Access options [2]. Click the Submit button [3].



Approve the Credentials LTI 1.3 Tool

2	Approve Exclude Delete					
		TOOL TYPE	STATUS	CREDENTIALS	SENDS USER DATA	USER ACKNOWLEDGMENT PAG
	badgr-demo	LTI 1.3 Tool	Approved	RS256	Role, Name, Email	No
	badgr-review	LTI 1.3 Tool	Approved	RS256	Role, Name, Email	No
	badgr-staging	LTI 1.3 Tool	Approved	RS256	Role, Name, Email	No
	Blackboard Home	LTI 1.3 Tool	Approved		No	No
	credentials-us	LTI 1.3 Too 3	Approved	RS256	Role, Name, Email	No
	CSTP2	LTI 1.3 Tool	Approved	RS256	Role, Name, Email	No
	developer.blackboard.com	LTI 1.1 Tool	Approved	Per Link	No	No
	Extensions-stage	LTI 1.3 Tool	Approved	RS256	Role, Name, Email	No

To approve the LTI, click the checkbox next to the name [1]. Hover over the name, click the **Options** menu [2] and then click the **Approve** link [3].

Note: If the Tool Status is already set to Approved, you can skip this step.





Return to Administrator Panel

Administrator	r Tools	
	ol Providers	
LTI Tool Providers		
This report is available to show all Providers. More Help	provider domains in use in the sy	stem, including the status. Domains can be approved, ex
Manage Global Properties	Register LTI 1.1 Provider	Register LTI 1.3/Advantage Tool

To return to the Administrator Panel, click the **Administrator Panel** link.





Open Rest API Integrations

Integrations
Data Integration
Authentication
Building Blocks
Web Services
LTI Tool Providers
Respondus Proctoring Integration
REST API Integrations
Cross-Origin Resource Sharing

In the Administrator Panel, locate the Integrations section [1] and click the REST API Integrations link [2].





Create Integration

Administrator Tools
Administrator Panel REST API Integrations
REST API Integrations
Create Integration

To create the REST API Tool for the Credentials LTI, click the **Create Integration** link.

Enter Application ID

Create Integration	
* Indicates a required field.	
GENERAL INFORMATION	
1 * Application ID	
* Learn User	2 Browse
🛨 End User Access	● Yes ○ No
🗙 Authorized To Act As User	○ Yes ○ No
Click Submit to proceed.	Cancel Submit





Enter the application ID for your regional server into the Application ID field [1].

- United States: fc137814-b079-40b6-ac59-0d850c26c5de
- Europe: 914f5374-455c-4ae8-8861-d96c1cb37f1a
- Canada: a1e07c13-9817-420b-8b73-137352e7a0d5
- Australia: b5f77aa4-dd84-4b70-b40a-5521906052a0

To specify a Learn User, click the Browse button [2].

Specify a Learn User

Users Search Username V	Equal to V		2 Go Options: User Info	rmation ~	
STATUS	FIRST NAME	LAST NAME 🛆	USERNAME	EMAIL	
3 0	Andy	Admin	andy.admin	andy.ad.canvas@	9gmail.com
			Displaying 1	to 1 of 1 items	Show All Edit Paging
					Can 4 Submit

To search for a specific Learn user, use the drop-down menus or search field [1], and click the Go button [2].

Locate and click the radio button next to the desired Learn user [3] and click the Submit button [4].

Note: If you specify a Learn User who is later removed from the Blackboard instance, you must specify a new Learn User. We recommend creating a unique user who has the following system permissions:

- Read access to course content, memberships, and grade book.
- Course/Organization (Content Areas) > View Material Settings
- Course/Organization Control Panel (Grade Center) > View Attempts
- Course/Organization Control Panel (Grade Center) > View Grade Center Items and Settings
- Course/Organization Control Panel (Grade Center) > View Grades
- Course/Organization Control Panel (Tools) > Tests, Surveys, and Pools > Tests
- Course/Organization Control Panel (Users and Groups) > Users
- Read-only access to the Content System filesystem





Apply Recommended REST API Integration Settings

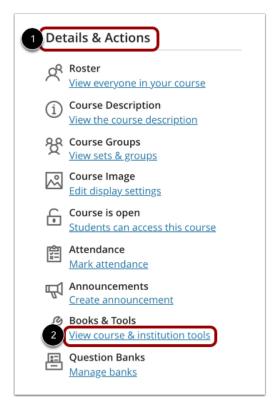
Create Integration	
* Indicates a required field.	
GENERAL INFORMATION	
🔆 Application ID	fc137814-b079-40b6-ac59-0d850c26c5de
* Learn User	andy.admin Browse
+ End User Access	● Yes ◯ No
* Authorized To Act As User	● Yes ○ No ○ Service Default (No)
Click Submit to proceed.	Cancel Submit

To allow access, click the **Yes** radio button for the End User Access and Authorize to Act As User options [1]. Click the **Submit** button [2].





Open Course and Institution Tools



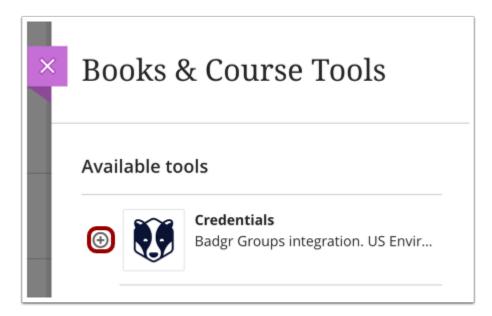
To view the Credentials LTI, navigate to a course in your Blackboard account.

In the Details & Actions menu [1], in the Books & Tools section, click the View course & institution tools link [2]





Add Credentials LTI To Course



To add the Credentials LTI to a course, click the Add button.





How do I install the Canvas Credentials LTI in a self-hosted Canvas instance?

In order to use the Credentials LTI in a self-hosted Canvas instance, Canvas admins must create their own API and LTI keys. Please email support@badgr.com and provide the URL of your Canvas instance to begin the process.

Note: Developer Keys is an account permission. If you cannot view the Developer Keys link in Account Navigation, this permission has not been enabled for your user account.

Open Developer Keys

Terms		
Authentication	Developer Keys	
SIS Import	Account Inherited	
Themes		
1 Developer Keys		2 + Developer Key

In Account Navigation, click the **Developer Keys** link [1]. To add a key, click the **Add Developer Key** button [2].

Select Key Type

Devel	oper Keys					
Account	Inherited					
					[+ Developer Key
Name	Owner Email	Details	Stats	Туре	State	+ API Key
			Access Token Count: 0			+ LTI Key

To add an LTI key, select the Add LTI Key option.





Configure LTI Key

1 Key Name:	Configure	
Unnamed Tool	2 Method	
Owner Email:	Enter URL	~
	4 JSON URL	
3 Redirect URIs:		
Notes:		
	<i>l</i> i	
		Cance 5 Save

In the Key Name field, enter the LTI tool name. This name also displays in the Course Navigation menu [1]. In the Method dropdown menu, select the Enter URL option [2].

In the Redirect URIs field, copy and paste the support provided redirect URI [3].

In the JSON URL field, copy and paste the support provided JSON URL [4].

Click the Save button [5].





Add API Key

Develo	oper Keys				
Account	Inherited				
					1 + Developer Key
Name	Owner Email	Details	Stats	Туре	Stat 2 + API Key
			Access Token Count: 0		+ LTI Key

To add an API key, click the Add Developer Key button [1] and select the Add API Key option [2].

Configure API Key

1 Key Name: Unnamed Tool	Enforce Scopes	
Owner Email:		
2 Redirect URIs:		
Redirect URI (Legacy):		
Vendor Code (LTI 2):	When scope enforcement is disabled, tokens have access to all endpoints available to the authorizing user.	
3 Icon URL:		
		Cance 4 Save

In the Key Name field, enter the same name as entered in the LTI key creation [1].

In the Redirect URIs field, copy and paste the support provided redirect URI [2].





In the Icon URL field, copy and paste the support-provided icon URL [3].

Click the Save button [4]..

Enable LTI and API Keys

Account	Inherited						
						(+ c)eveloper Key
Name		Owner Email	Details	Stats	Туре	State	Actions
	Credentials LTI	No Email	20496000000000105 Show Key	Access Token Count: 0 Created: Mar 30 at 11:54am Last Used: Never	2 ф		الله ا
	Credentials LTI	No Email	20496000000000104 Show Key	Access Token Count: 0 Created: Mar 30 at 11:52am Last Used:			<i>∾</i>

Toggle the **State** of your new LTI and API keys to the **On** position.



Send ID and Keys to Support

)eveloper Key
Name	Owner Ema	l Details	Stats	Туре	State	Actions
Crede LTI	ntials No Email	1 20496000000000 Show Key	Access Token Count: 0 Created: Mar 30 at 11:54am Last Used: Never	ţ		》 ①
Crede	ntials No Email	2) 20496000000000	Access Token Count: 0 0104 Created: Mar			

Copy the Developer ID for the LTI key and paste into an email. Label it LTI Client ID.

Copy the Developer ID for the API key [2] and paste it into an email. Label it API Client ID.

To view the API key, click the **Show Key** button [3]. Copy and paste this key into an email and label it **API Secret Key**.

Send this information to support@badgr.com. Once Support updates the integration for your Canvas instance, you can install the Credentials LTI.





Locate Client ID

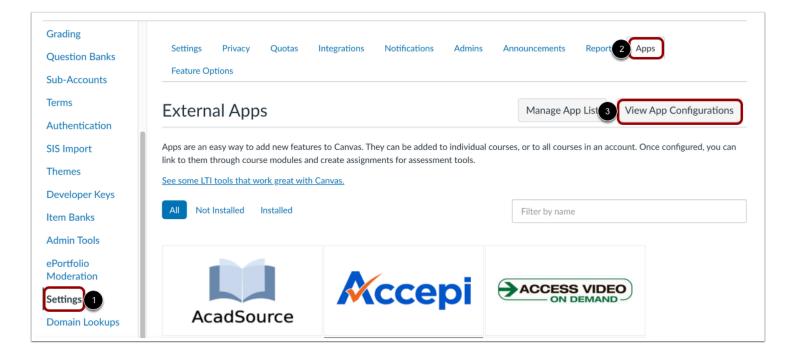
	Inherited					_	
Name		Owner Email	Details	Stats	Туре	+ D State	eveloper Key Actions
	Credentials LTI	No Email	20496000000000105 Show Key	Access Token Count: 0 Created: Mar 30 at 11:54am Last Used: Never	\$¢		<i>∕</i> ₪
Ũ	Credentials LTI	No Email	20496000000000104 Show Key	Access Token Count: 0 Created: Mar 30 at 11:52am Last Used:			<i>◎</i> 山

When installing the Credentials LTI on a self-hosted Canvas instance, the Developer ID for the LTI Key is your client ID. To begin installing the Credentials LTI, copy the Developer ID for the LTI Key to your clipboard.



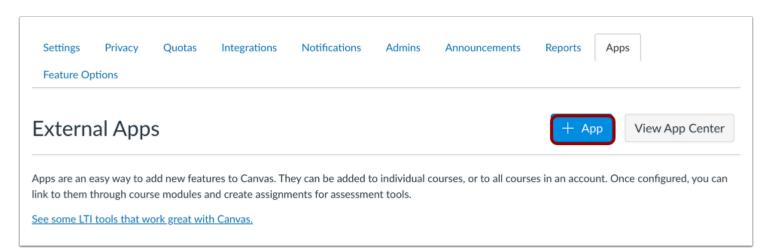


View App Configurations



In Account Navigation, click the **Settings** link [1]. Click the **Apps** tab [2]. To view app configurations, click the **View App Configurations** button [3].

Add App



Click the Add App button.





Enter Client ID

ingured, you can link to them through course moutles and create assignments for assessment tools.		
Add App	×	
		_
Configuration Type		
By Client ID	~	
Client ID		
	ኦ	
To obtain a client ID, an account admin will need to generate an LTI developer key.		
Cancel Submit 3		
Animated Chemistry Asid Dece Instantion	Current Users	

In the **Configuration Type** dropdown menu, select the **By Client ID** option [1]. In the **Client ID** field, enter your LTI key developer ID [2].

Click the **Submit** button [3].

Confirm Installation

Add App	×
Tool "Badgr at badgr.com: Badgr in Canvas LMS" found for client ID 170000000000727. Wo you like to install it? Cancel Install	ould

To confirm the installation of the Credentials LTI, click the Install button.





View Installed LTI

2022-2023	Group progress ~	,	
lome	View and track overall learner progress		
nnouncements	Badge progress Learner progress		
scussions	Progress and roster last updated Today at 12	:43 AM Progress or roster doesn't look right?	<u>Update now</u>
edentials	Badge progress		
uuco		aguiroment in this group Manage hadges	
onle	Reward learners for completing a specified re	equirement in this group. Manage Dauges	
·	Reward learners for completing a specified re Q Search Badges	equitement in this group. <u>Manage bauges</u>	Results Per Page 50 V 1-11 of 11
ople ges es	· · ·	Requirement	Results Per Page 50 V 1-11 of 11 🔇 Learner progress
ges	Q Search Badges		

Once the Credentials LTI is installed, the name you entered for the tool displays as a link in the Course Navigation for all courses in your Canvas instance.





How do I access the Canvas Credentials LTI in Canvas?

When the Canvas Credentials LTI is installed, you can access it in Canvas courses.

Note: You can add Canvas Credentials LTI to your course.

Log into Canvas

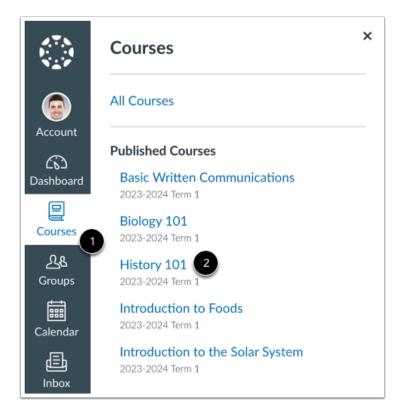
🎲 CANVAS	Parent of a Canvas User? Click Here For an Account
1 Email	
2 Password	
Stay signed in Forgot Password?	3 Log In
	ile Use Policy Facebook Twitter RUCTURE

To log into Canvas, enter your email address [1] and password [2]. Click the Log in button [3].



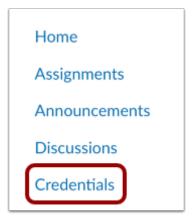


Open Course



In Global Navigation, click the Courses link [1], then click the name of the course [2].

Open Credentials



In the course navigation, click the **Credentials** link.





View Credentials

Group progress	~	
View and track overall learner progress		
Badge progress Learner progress		
Progress and roster last updated Today at	L2:43 AM Progress or roster doesn't look rig	ht? Update now
Badge progress		
• • •	requirement in this group. Manage badges	
Q Search Badges		Results Per Page 50 V 1-11 of 11 <
Badge Sort, First to Last 💙	Requirement	Learner progress
Module 1	Complete Module 1	14 of 14 ⋮
Module 2	Complete Module 2	14 of 14

In the Canvas Credentials LTI you can view badges and <u>learner progress</u>.





How do I access the Canvas Credentials LTI in Blackboard?

When the Canvas Credentials LTI is installed in Blackboard, you can access it in your courses.

Sign into Blackboard

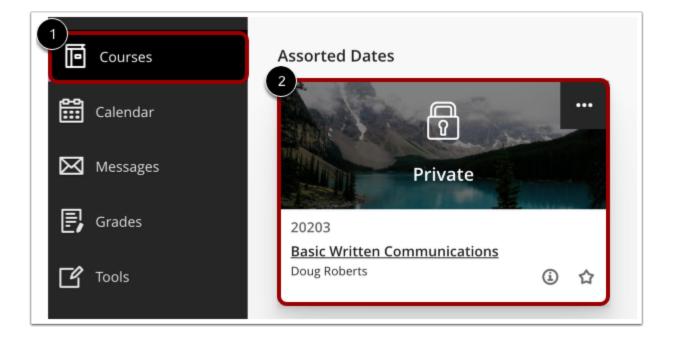
Blackboard
1 Username
2 Password
3 Sign In
Forgot Password?

To sign into Blackboard, enter your username [1] and password [2]. Click the Sign In button [3].





Open Course

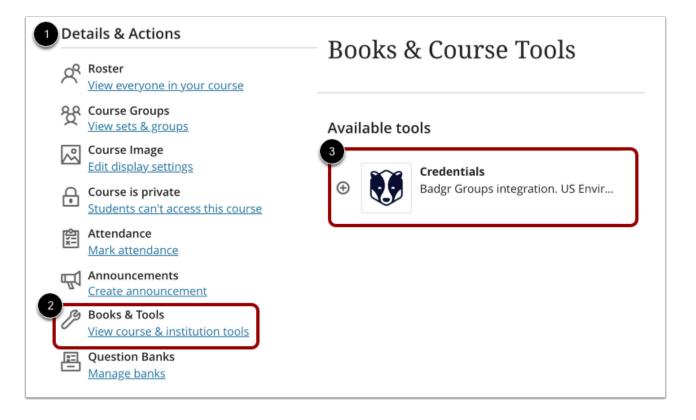


In Global Navigation, click the **Courses** link [1], then click the name of the course [2].





Open Credentials



In the **Details & Actions** navigation [1], click the **Book & Tools** link [2] and then select the **Credentials** link [3] under available tools.





View Credentials

Group se Manage badges, pathy	-					:
Badges Pathwa		Staff	lssuers	Details		
Badges Manage the badge red All badges Blac	uirements in this <board ba<="" course="" th=""><th></th><th></th><th></th><th></th><th>Add badge</th></board>					Add badge
Q Search Badges						1-1of1 <>
Sort 🔨	Name				Requirement	
\Leftrightarrow	Audience	1			E Complete Quiz #1	:

In the Canvas Credentials LTI you can view badges and <u>learner progress</u>.





How do I manage a group in Canvas Credentials?

The Groups feature in Credentials Pathways is used to organize badge recipients into different segments or cohorts to be tracked along a Learning Pathway.

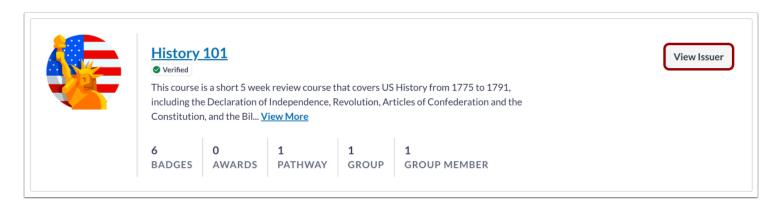
Note: When a group is created, the end date can extend up to six years.

Open Issuers



In Canvas Credentials Navigation, click the Issuers link.

View Issuer



To open an issuer, click the **View Issuer** button.





Create or Edit Group

Name		Learners 🗸	Badge	es	O	Status Active until Ju <u>n-2</u> 7, 2023	Learner visibility		3
Q Search issuer g	roups							1 - 1 of 1	<
Badges Pathw		ips Staff	Members	Analytics	Data management			2 Creat	e gro
			PAINWAI	GROOP	GROOP MEMBER				
	6 BADGES	0 AWARDS	1 PATHWAY	1 GROUP	1 GROUP MEMBER				
						ory from 1775 to 1791, inclue onstitution, and the Bill of Rig		laration o	λţ
	Verified								

In Issuer Navigation, click the **Groups** link [1].

To create a group, click the **Create Group** button [2]. To edit the group click the **Options** icon [3] and then click the **Edit group** link [4].





Create Group

Create group Create a group to track badge and pathway progress for a group of recipients in a collaborative environment.	
GENERAL INFO	
Name *	
Description Orecrption Orecrption of your group, vhille to both learners and staff.	
0	
	ß
END DATE	
Your group-will be archived automatically on the end-date, and learner progress will no longer be tracked. 2/27/2025	
INITIAL STAFF MEMBER	
€ Include me as staff Usig this email *	
andy.ad.canvas@gmail.com	~
VISIBILITY	
Visible to learners When this group is visible, learners can view their progress and the leaderboard. Members can view related pathways whether or not the group is visible.	_
	Cancel Create group

Type a name for the group in the name field [1] and add a description in the description field [2].

To add a end date for your group to be automatically archived, click the Calendar icon [3].

To add yourself as a staff to the group, click the Include me as staff checkbox [4].

To make the group visible to learners, click the Visible to learners checkbox [5].

Click the Create Group button [6].

Note: When the visible to learners checkbox is select gives learners access to features like the leaderboard, individual learner progress and creating triggers for individual badges. Leaving the box unchecked creates a hidden group that can only be subscribed to pathways.





Edit Group

	information associated with this group. lore ➡	
GEN	IERAL INFO	
Name		
His	story 101	
Descri	iption	
HI:	ST101	
) date	
0	D DATE Set an end date Toor group will be archived automatically on the end date, and learner progress will no longer be tracked. You can set a maximum time limit of up to 6 Years. 10/3/2024	3 🖻
0	Set an end date Your group will be archived automatically on the end date, and learner progress will no longer be tracked. You can set a maximum time limit of up to 6 Years.	0 1
0	Set an end date You group will be arthousd automatically on the end date, and learner progress will no longer be tracked. You can set a maximum time limit of up to 6 Years. 10/3/2024 Sync with course dates	9 @
O ∨IS	Set an end date That group will be activised automatically on the end date, and learner progress will no longer be tracked. You can set a maximum time limit of up to 4 Years. 10/3/2024 Sync with course dates Disone to sync the end date with the course date settings to align group durations with courses effectively.	(
O ∨IS	Set an end date The group will be archived automatically on the end date, and learner progress will no longer be tracked. You can set a maximum time limit of up to 6 Years. 10/3/2024 Sync will course dates IBILITY Visible to learners	

Edit the group name in the name field [1] and edit the description in the description field [2].

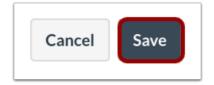
To add a end date for your group to be automatically archived, click the **Calendar** icon [3].

To add a end date to sync with your Canvas course dates, click the Sync with course dates radio button [4].

To make the group visible to learners, click the Visible to learners checkbox [5].

When enabled at the organization level, an Enable Learner Record from this Group checkbox displays. To enable the learner record for the group, click the **Enable Learner Record for This Group** checkbox [6].

Save Group







To save the group, click **Save** button.





How do I manage a group within the Credentials LTI?

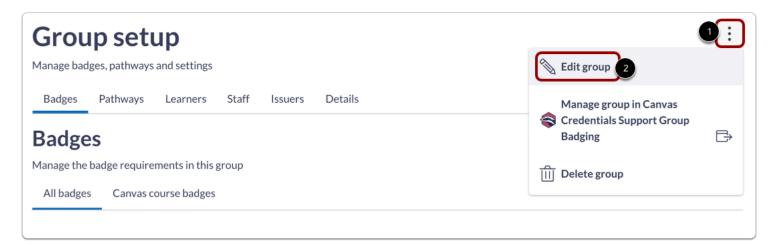
The Groups feature in Credentials Pathways is used to organize badge recipients into different segments or cohorts to be tracked along a Learning Pathway.

Open Setup

Group	setup	
Manage bad	Progress	
Badges	Leaderboard	
2~	 Setup 	
Badge	Notifications	

In the Groups drop-down menu [1], click the Setup link [2].

Edit Group







To manage a group, click the **Options** icon [1] and then click the **Edit group** link [2].

Manage Group

GENER	AL INFO
Name *	Vritten Communications
Description	
BWC1	20
END D	ATE
O Set a	ATE an end date prope will be archived automatically on the end date, and learner progress will no longer be tracked. You can set a maximum time limit of up to 1 Year. 22/2025
Set a Your g 2/2 Sync	an end date group will be archived automatically on the end date, and learner progress will no longer be tracked. You can set a maximum time limit of up to 1 Year.
Set a Your g 2/2 Sync Choose	an end date Trow will be archived automatically on the end date, and learner progress will no longer be tracked. You can set a maximum time limit of up to 1 Year. 22/2025 20 20 20 20 20 20 20 20 20 20 20 20 20
Set a Your g 2/2 Sync Choose VISIBIL Visit	an end date Trow will be archived automatically on the end date, and learner progress will no longer be tracked. You can set a maximum time limit of up to 1 Year. 22/2025 20 20 20 20 20 20 20 20 20 20 20 20 20
Set a Your a Z/A Synd Choor VISIBIL When	an end date roos will be archived automatically on the end date, and learner progress will no longer be tracked. You can set a maximum time limit of up to 1 Year. 22/2025 3 with course dates to sync the end date with the course date settings to align group durations with courses effectively. ITY be to learners

Type a name for the group in the **name** field [1] and add a description in the **description** field [2].

To add a end date for your group to be automatically archived, click the Calendar icon [3].

To add a end date to sync with your <u>Canvas course dates</u>, click the **Sync with course dates** radio button [4].

To make the group visible to learners, click the Visible to learners checkbox [5].

When enabled at the organization level, an Enable Learner Record from this Group checkbox displays. To enable the learner record for the group, click the **Enable Learner Record for This Group** checkbox [6].

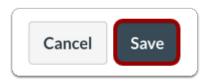
Notes:

- When a group is created the end date can run up to six years.
- Syncing course dates is only available for the Canvas LMS.





Save Group



To save the group, click **Save** button.



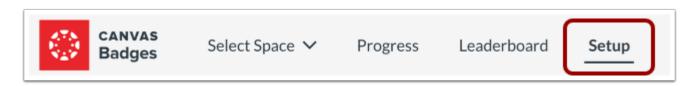


How do I manage Badges Staff Group members?

The Groups feature in Pathways is used to organize badge recipients into different segments or cohorts, so that they can be tracked along a Learning Pathway.

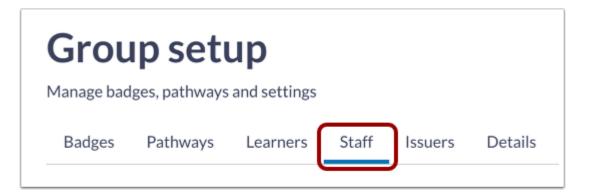
Note: If the Group is connected to an LTI, the Group members are pulled from the roster and cannot be managed manually. All learners on the roster, even deactivated ones, display as Group members.

Open Setup



In Group Global Navigation, click the **Setup** link.

Open Group Setup

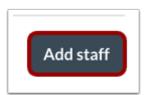


In the Group setup navigation, click the Staff link.



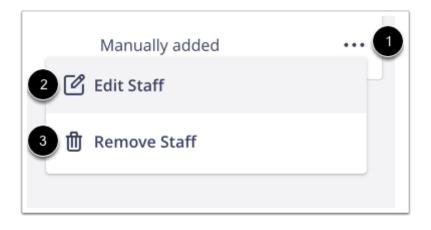


Add Staff



To add a new staff, click the **Add Staff** button.

Manage Staff



To manage a staff member, click the **Options** icon [1].

To edit staff members in the group, click the ${\bf Edit}\,{\bf Staff}\,{\rm link}\,[2].$

To remove staff members from the group, click the **Remove Staff** link [3].



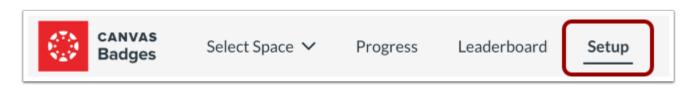


How do I manage Badges Learner Group members?

The Groups feature in Canvas Badges Pathways is used to organize badge recipients into different segments or cohorts, so that they can be tracked along a Learning Pathway.

Note: If the Group is connected to an LTI, the Group members are pulled from the roster and cannot be managed manually. All learners on the roster, even deactivated ones, will show up as Group members.

Open Setup



In Group Global Navigation, click the Setup link.

Open Group Setup

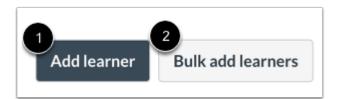


In the Group setup navigation, click the Learners link.



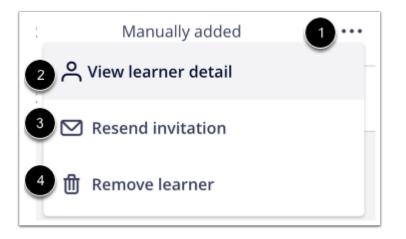


Add Learners



To add a new Learner, click the Add Learner button [1] or Bulk add learners button [2] to add more than one

Manage Learner



To manage a learner member, click the **Options** icon [1].

To view the learner's details, click the View learner detail link [2].

To resend their email invitation, click the Resend invitation link [3].

To remove the learner from the group, click the **Remove Learner** link [4].





How do I manage group course requirements for Badges in Canvas?

Instructors can award badges automatically based on course requirements within their groups.

Open Setup

Group	setup 🔿	
Manage bad	Progress	
Badges	Leaderboard	
2	Setup	
Badges		

In the Group drop-down menu [1], click the Setup link [2].





Manage All Badges

-	setup ~			:
Badges Pat	thways Learners Staff Is	ssuers Details		
Badges Manage the badg	e requirements in this group			2 Add badge
All badges	Canvas course badges			
Q Search Bad	ges			1-3 of 3 < >
Sort ^	Name		Requirement	Evidence
¢∱≯	George Washington		E Complete George Washington Essay	:
¢∱≯	The Declaration of Inde	<u>pendence</u>	4 Niew lea	
¢↓	American Heroes		Complete Class Inform 6 🛟 Move B	
			7 iii Remove	badge

The All Badges tab displays an overview of badges and requirements in a group [1].

To add a badge, click the Add badge button [2].

To manage a group, click the **Options** icon [3].

To view learner progress, click the View learner progress link [4].

To edit the badge requirements, click the Edit requirements link [5].

To move a badge, click the Move Badge link [6].

To remove a badge, click the **Remove badge** link [7].

Note: Badges can be automatically awarded based on module completion, assignment grade, and course grade based on all assignments. If you do not see badges awarded based on course grade for students whose course grade meets the badge's requirements, ensure the course grade you view is not based on graded assignments.





Manage Canvas Course Badges

All badg 1 Canvas course badges			
Course item	Badge	Evidence Requirement	Detail Date restriction
Course Grade A new badge will be added for this item.	Articles of Confederation V	Percentage score v	80 % Add date
Modules			
Class Information	American Heroes	Complete item 🗸	Add date
Bill of Rights A new badge will be added for this item.	🜔 Benjamin Franklin 🗸	Complete item V	Add date

The Canvas course badges tab shows in a table format and displays an overview of badges and requirements in a group [1].

To change a badge for a course item, click the **Badge** drop-down menu 2].

To update a badge or create a new badge, click the **Options** icon [3].

To have learners submit evidence for completion, click the **Evidence** checkbox [4].

To update a requirement for a badge, click the **Requirements** drop-down menu[5].

To update the percentage details for a badge, enter a percentage in the Detail field [6].

To update the date, click the **Add date** button [7].

Note: Specific module requirements can be managed within Canvas modules.

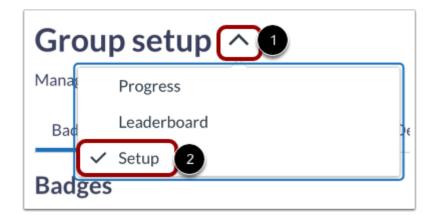




How do I manage group course requirements for Badges in Blackboard?

Instructors can award badges automatically based on course requirements within their groups.

Open Setup



In the Group drop-down menu [1], click the Setup link [2].





Manage All Badges

Group set	-		:
⁄lanage badges, pat	hways and settings		
Badges Pathways	Learners Staff Issuers Details		•
Badges			2 Add badge
Manage the badge requir	ements in this group		
All badges Blackbo	pard course badges		
Q Search Badges		Results Per Page	50 V 1-11 of 11 🔇 >
Sort ^	Name	Requirement	Evidence
	George Washington	E Complete George Washington Essay	÷
↑ . 1776	The Declaration of Indexed and		arner progress
	The Declaration of Independence	Complete Declaration of 5 Sector Edit reg	uirements
	American Heroes	Complete Class Inforr 6 🛠 Move B	adge
		7 Till Remove	a hadaa

The All Badges tab displays an overview of badges and requirements in a group [1].

To add a badge, click the Add badge button [2].

To manage a group, click the **Options** icon [3].

To view learner progress, click the View learner progress link [4].

To edit the badge requirements, click the Edit requirements link [5].

To move a badge, click the Move Badge link [6].

To remove a badge, click the **Remove badge** link [7].

Note: Badges can be automatically awarded based on module completion, assignment grade, and course grade based on all assignments. If you do not see badges awarded based on course grade for students whose course grade meets the badge's requirements, ensure the course grade you view is not based on graded assignments.





Manage Blackboard Course Badges

All badges Blackboard course badges					
Blackboard item	Badge	Evidence	Requirement	Detail	Date restriction
Basic Written Communications					
- 🗁 Module 1					
Quiz #1	🐼 Audience 🗸 😧		Complete item 🗸		Add date
- 🗁 Module 2					
Quiz #2	Call to Action	~	Points score 🗸	of 5	Add date
-	3	4	5	6	7

The Blackboard course badges tab displays an overview of badges and requirements in a group [1].

To change a badge for a course item, click the **Badge** drop-down menu [2].

To update a badge or create a new badge, click the **Options** icon [3].

To have learners submit evidence for completion, click the Evidence checkbox [4].

To update a requirement for a badge, click the **Requirements** drop-down menu [5].

To update the percentage details for a badge, enter a percentage in the **Detail** field [6].

To update the date, click the **Add date** button [7].

Note: Specific module requirements can be managed within <u>Blackboard modules</u>.

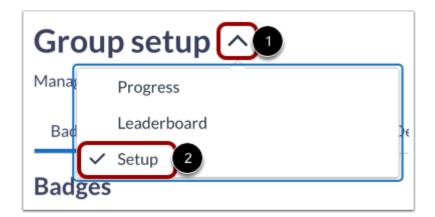




How do I add a manually awarded badge to a Group?

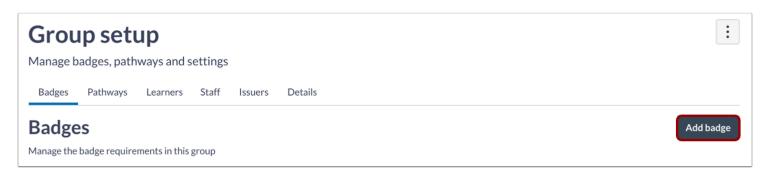
Instructors can add manually awarded badges to a Group in order to track badges that are awarded outside the group.

Open Setup



In the Group setup drop-down menu [1], click the Setup link [2].

Add Badge



To add a badge requirement to the group, click the **Add Badge** button.





Choose a Badge

dd badge	
d a badge to this group to track learner progress.	
rn More 🕞	
CHOOSE A BADGE	
lssuer badge	
Irack or award a badge from your issuer	
	~
Track or award a badge from your issuer	~
Track or award a badge from your issuer Select badge Search Benjamin Franklin	~
Track or award a badge from your issuer Select badge Search	~
Track or award a badge from your issuer Select badge Search Benjamin Franklin	~
Track or award a badge from your issuer Select badge Search Benjamin Franklin History 101 George Washington	~

Select a badge from the list.

Choose Manual Awarding

но	W WILL IT BE AWARDED?
0	Blackboard integration Automatically awarded when learners meet criteria on assignments in your Blackboard course
0	Manually Track a badge that is awarded outside this group, by a pathway, or manually by staff within in the group.

To award the badge manually, click the **Manually** radio button.





Specify Requirements

SPECIFY REQUIREMENTS	
Requirement label Provide a short label (3-5 words) for the badge requirement.	
Earned outside this group	
Write Preview	
Requirement description	
Provide details to help learners complete the requirement for this badge.	
Complete learning exercise A with a 65% or better score, and submit the completed exercise to your instructor.	
	// Markdown supported

You can enter a label and description of the badge requirements. The description field supports markdown.

Add a Staff Note

Write	Preview					
Notes to st	taff					
Provide ad	lditional info to help sta	ff evaluate the learner's work				
					M	// Markdown supported
					Cancel	Save changes

You can add a note to help staff evaluate the learner's work required to earn this badge. The Staff Notes field supports markdown.

When you have finished entering information about the badge requirements, click the Save Changes button.





View Group Badge Requirements

	uirements in this group vas course badges	Add	l badge
Q Search Badges		1 - 4 of 4	$\langle \rangle$
Sort 🔨	Name	Requirement	
٠	The Articles of Federation and the Constitution	Complete Articles of Confederation and the Constitution	:
4	The Declaration of Independence	Complete Declaration of Independence	:
	The Boston Tea Party	Patriotism or Treason? Colonist vs. British Citizen Point of View Essay: 25 of 30 points	•
٠	Statue of Liberty		:

The badge is added to the list of **All Badges** in the group. The requirement label displays as the requirement.

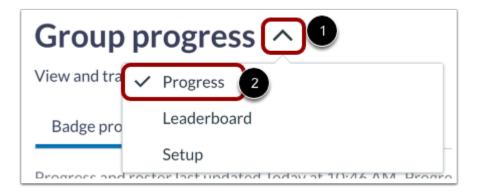




How do I manually award a badge to a learner in a Group?

Instructors can award badges to learners manually. In a Group that is not connected to a course in an LMS via the Credentials LTI, all badges are awarded manually. In a Group that is connected to a course in an LMS, badges may be awarded manually or automatically based on completion of course modules and assignments.

Open Progress



In the Group setup drop-down menu [1], click the Progress link [2].





Select a Badge

Q Sear	ch Badges		1 - 4 of 4	$\boldsymbol{<}$
	Badge Sort, First to Last	Requirement	Learner progress	
	The Articles of Federation and the Constitution	Complete Articles of Confederation and the Constitution	0 of 14	:
1776	The Declaration of Independence	Complete Declaration of Independence	0 of 14	:
	The Boston Tea Party	Patriotism or Treason? Colonist vs. British Citizen Point of View Essay: 25 of 30 points	0 of 14	÷
	Statue of Liberty	Attend Statue of Liberty field trip	0 of 14	:

Select a badge and click the name of the badge [1]. It must be a manually awarded badge. Manually awarded badges have the **Manually Awarded** icon [2].





Select a Learner

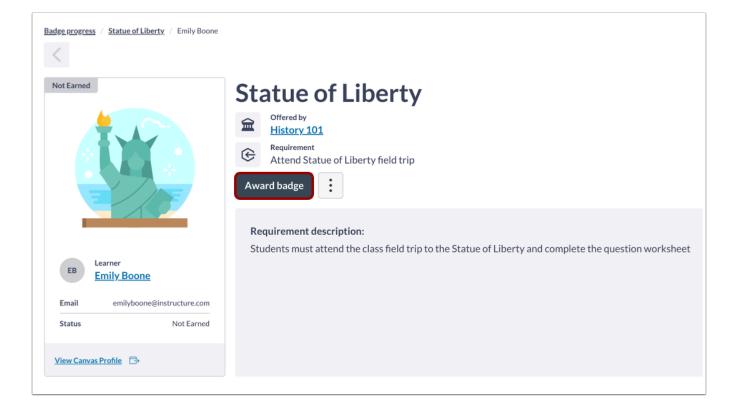
Store	Statue of Liberty
	Ce Requirement Attend Statue of Liberty field trip
	History 101
	Edit requirements :
	Requirement description:
	Students must attend the class field trip to the Statue of Liberty and complete the question worksheet
Learner progress 0 of 14 earned (0%)	
Learner progress Badge details	
Learner progress	
0 of 14 learners have earned this badge.	
Q emily	×
Learner Sort by 🗸	Status ^
EB Emily Boone (emilyboone@instructure.com)	Not earned

Select a learner who has not earned the badge and click their name.





Award Badge



Click the Award badge button.





View Awarded Badge

ED	rner tily Boone
Email	emilyboone@instructure.com
2 Status	Earned
3 Awarded	Feb 2, 2023
View Canvas Pr	<u>ofile</u> 🕞

The awarded badge displays the learner's email identifier [1], the badge status [2], and award date [3].





How do I use the Leaderboard in Badges as an instructor?

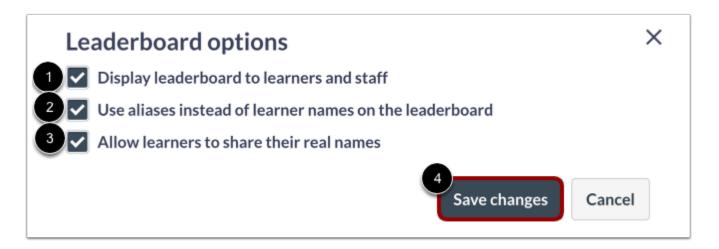
The leaderboard in a group allows students to see their ranking in a course. You can <u>enable the leaderboard</u> in order to set leaderboard points for badges in the Group.

Open Leaderboard

Group leaderboard 🛆			
Compare and track i	Progress		
	Leaderboard 2		
	Setup		

In the Group setup drop-down menu [1], click the Leaderboard link [2].

Manage Leaderboard Options



To enable the leaderboard to show for learners and staff, click the Display leaderboard to learners and staff checkbox [1].

To have learners use aliases, click the Use aliases instead of learners name on the leaderboard checkbox [2].



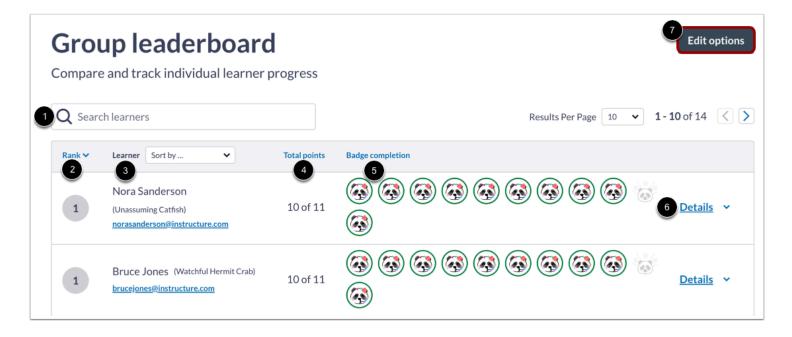


To allow learners to share their real name, click the Allow learners to share their real names checkbox [3].

To save changes, click the Save changes button [4].

Note: In order to view the settings for displaying learners' names or an alias, you must click the Display leaderboard to learners and staff checkbox.

View Leaderboard



Learner progress shows in a table format and displays an overview of learner badges in a group.

To search for a learner, type their name in the Search learner field [1].

You can view and sort by the rank [2], learners name [3], total points [4], and badge completion [5].

To view a learner's completion status and pathway progress, click the **Details** link [5].

To manage options, click the Edit options button [6].

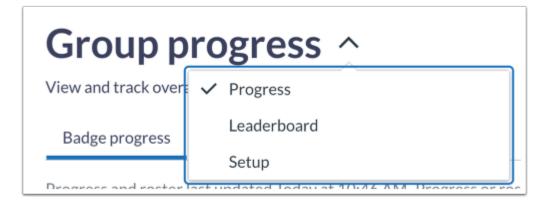




How do I view Group learner progress as an instructor?

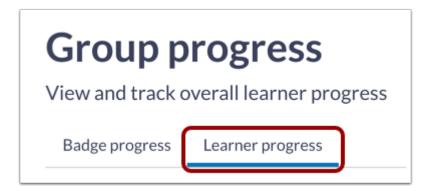
Learner progress shows you earned badges, completion status, and, pathway progress for learners.

Open Progress



In the Group setup drop-down menu [1], click the Progress link [2].

Open Learner Progress

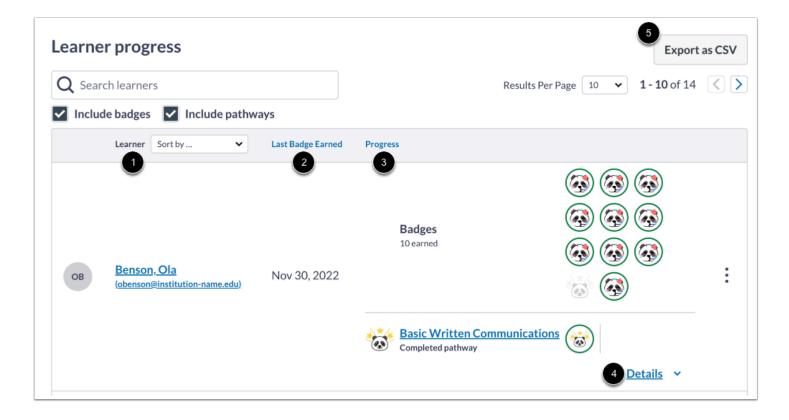


Click the Learner progress link.





View Learner Progress



Learner progress shows in a table format and displays an overview of learner badges in a group.

You can view and sort by the learners name [1], last badge earned [2], and progress [3].

To view a learner's completion status and pathway progress, click the **Details** link [4].

To export the learner progress, click the **Export as CSV** button [5].





How do I sync group information in Badges as an instructor?

When a Group is created via the Credentials LTI, name or email changes made to the course roster are synced automatically. When a user's email address is changed, badges awarded to the previous email address are revoked and reissued to the new email address.

Open Progress

Group progress ^			
View and track over	 Progress 		
Badge progress	Leaderboard		
	Setup		
Dragrace and ractor lact undated laday at 10:44 AM. Bragrace arras			

In the Group setup drop-down menu [1], click the Progress link [2].

Sync Progress and Roster

Progress and roster last updated Today at 9:26 AM Progress or roster doesn't look right? Update now

To sync progress and roster, click the Update now link.





How do I export a Badges group as a CSV?

You can export learner progress as a CSV file.

Open Issuer

Histo	<u>ry 101</u>				View Issue
Verified					view issu
This cou	se is a short 5 wee	k review course t	hat covers US	History from 1775 to 1791,	
				ticles of Confederation and the	
		C			
Constitu	tion, and the Bil 🛂	lew More			
Constitu	tion, and the Bil <u>V</u>	lew More			
Constitu 6	tion, and the Bil <u>V</u>	1	1	1	

To open an issuer, click the **View Issuer** button.

Open Group

Badges Pathways Groups Staff	Members Analyt	ics Data n	nanagement			
ssuer groups					Cre	ate group
Q Search issuer groups					1 - 5 of	5 🔇
Name	Learners 🗸	Badges	Pathways	Status	Learner visibility	
Basic Written Communications	14	11	1	Active until Mar 14, 2023	 Visible 	:
History 101	3	0	0	Active until Jan 31, 2023	 Visible 	:

In Issuer Navigation, click the **Groups** link [1] and then click the name of the group [2].





Export as CSV



In Group progress, click the Learner progress link [1] and then click the Export as CSV button [2].

View Exported CSV

	A	В	С	D	E	F	G	н
1	Learner Last Name	Learner First Name	Learner Identifier	Course Completion	Introduction	Module 1	Module 2	Audience
2	Benson	Ola	obenson@institution	Incomplete	Complete	Complete	Complete	Complete
3	Boone	Emily	emilyboone@instrue	Incomplete	Complete	Complete	Complete	Complete
4	Boyd	Gregory	gboyd@institution-n	Incomplete	Complete	Complete	Complete	Complete
5	Bracci	Loretta	Ibracci@institution-r	Incomplete	Complete	Complete	Complete	Complete
6	Cain	Mason	mcain@institution-n	Incomplete	Complete	Complete	Complete	Complete
7	Clark	Lola	Iclark@institution-na	Incomplete	Complete	Complete	Complete	Complete
8	Johnson	Max	maxjohnson@instru	Incomplete	Complete	Complete	Complete	Complete
9	Jones	Bruce	brucejones@instruc	Incomplete	Complete	Complete	Complete	Complete
10	Leafton	Eli	eleafton@institution	Incomplete	Complete	Complete	Complete	Complete
11	Rogers	Joe	jrogers@institution-	Incomplete	Complete	Complete	Complete	Complete
12	Sanderson	Nora	norasanderson@ins	Incomplete	Complete	Complete	Complete	Complete
13	Smith	Jane	janesmith@instructu	Incomplete	Complete	Complete	Complete	Complete
14	Young	Wesley	wyoung@institution	Incomplete	Complete	Complete	Complete	Complete
15	Zini	Luana	Izini@institution-nar	Incomplete	Complete	Complete	Complete	Complete

The CSV includes the badge name and completion status.





How do I use the Leaderboard in Badges as a student?

The leaderboard shows your earned badges, leaderboard rank, and pathway progress.

Open Leaderboard



In the Group setup drop-down menu [1], click the Leaderboard link [2].

View Leaderboard Progress



Leaderboard Progress shows your leaderboard rank [1] and points you earned [2].

To find where you are on the leaderboard, click the **Find me** link [3].

To change your alias, click the Change my alias link [4].

To show your name, click the Share my real name checkbox [5].





View Leaderboard

Leade	erboard				
Q Searc	ch learners			Results Per Page 10 🗸 11 - 14	4 of 14 🔇 >
2 Rank ❤	3 Name	4 Total points	5 Badges		
1	Inimitable Sheep	10 of 11	(3)(3)(4)(4)(5)(5)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)<l< td=""><td>(3) (3) (3) (3) (3) (3) (3) (3) (4)</td><td><u>Details</u> ~</td></l<>	(3) (3) (3) (3) (3) (3) (3) (3) (4)	<u>Details</u> ~
1	Cognizant Avocet	10 of 11	333455565666666666666666666666666666666666666666666666666666666666666666666666666666666666666666666666666666666666666666666666666666666666666666666666666666666666666666666666666666666666666666666666666666<l< td=""><td>I I I I I I I I I I I I I I I I I I I</td><td><u>Details</u> ~</td></l<>	I I I I I I I I I I I I I I I I I I I	<u>Details</u> ~

The Leaderboard shows in a table format and displays an overview of learner badges in a group.

To search for a learner type their name or alias in the search learner field [1]

You can view and sort by the rank [2] learners name or alias [3], total points [4] and badge completion [5].

To view a learner's completion status and pathway progress, click the **Details** link [6].

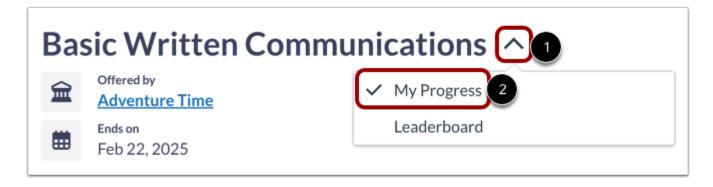




How do I view my learner progress as a student?

Learner progress shows your earned badges, completion status, and pathway progress.

Open My Progress



In the Group setup drop-down menu [1], click the My Progress link [2].

View My Badge Progress

My badge progress			
Q Search badges		Results Per Page	50 🗸 1-11 of 11 < >
Badge Order, First to Last 🗸	Completion requirements	Leaderboard points	Status
Module 1	Complete Module 1	1 point	Earned — Sep 20, 2022
Module 2	Complete Module 2	1 point	Not earned

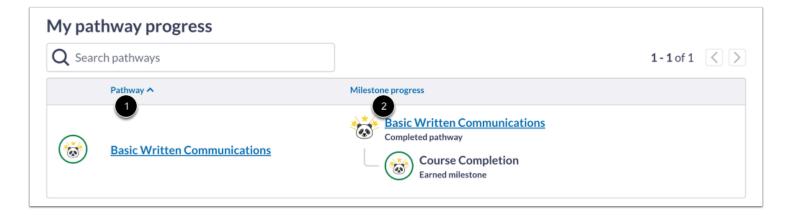
Learner progress shows in a table format and displays an overview of learner badges in a group.

You can view and sort by the badge name [1], completion requirement [2], leaderboard points [3] and, status [4].





View My Pathway Progress



You can view pathways [1] and milestone progress [2] for the course pathway.





Canvas Badges/Credentials for Canvas





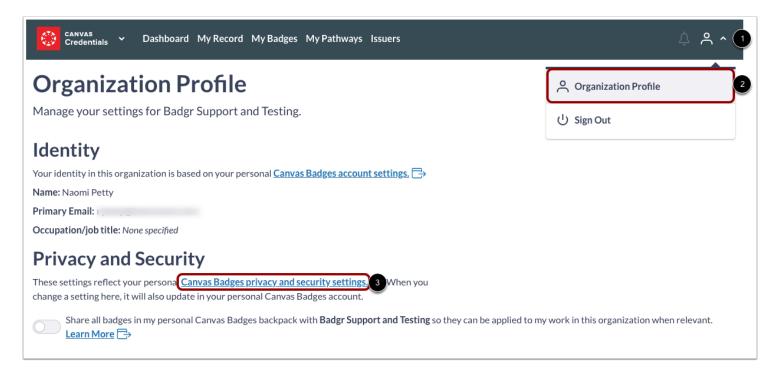
How do I get a consumer key and shared secret for Canvas Badges/Credentials?

1 This guide provides steps that apply to the legacy Canvas Credentials LTI 1.1 in an Instructure-hosted Canvas instance which is not recommended.

Learn more about the phased sunset process of the legacy Canvas Credentials LTI.

Please install the recommended and updated Canvas Credentials 1.3 LTI.

Open Organizational Profile

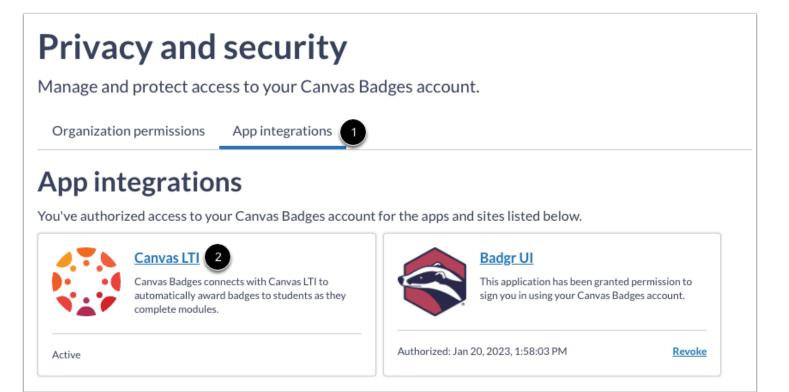


Click the **Profile** icon [1] and then click the **Organization Profile** link [2]. Click the **Canvas Badges privacy and security settings** link [3].





Open App intergrations



Click the App integrations tab [1].

Click the Canvas LTI link to view your shared secret and consumer key [2].





Copy Consumer Key and Shared Secret

Canvas LTI	
Canvas Badges connects with Canvas to auto	omatically award badges to students as they complete their work.
Your Consumer Key	
JEINeplyv6oa9T2db	Сору
Your Shared Secret	
iZg2xSzqTBub1yoU7Q 2	Сору
Config URL	
https://canvas.badgr.io/badgebook/canvas-Iti.xml	Сору

To copy the consumer key, click the **Copy** button next to the consumer key [1]. Then paste the consumer key into your Canvas account settings.

To copy the shared secret, click the **Copy** button next to the shared secret [2]. Then paste the shared secret into your Canvas account settings.

We recommend installing Canvas Badges using the By URL method for non-U.S. servers. We also offer custom XML in case you'd like to install Canvas Badges optionally available at the sub-account or root level.

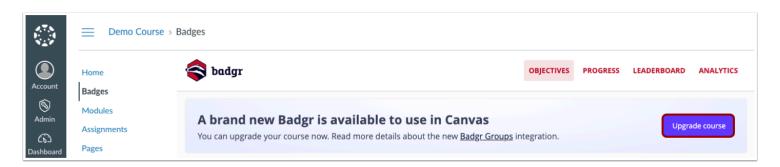




How do I upgrade from the Legacy Canvas LTI to the Canvas Credentials LTI?

For a streamlined and cohesive user experience, upgrade to the Canvas Credentials LTI from the Canvas Legacy LTI.

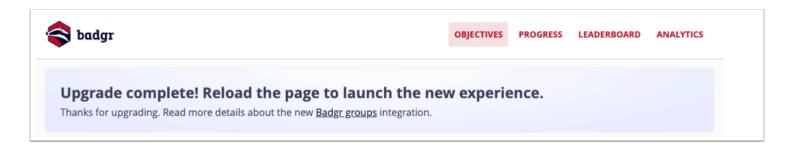
Upgrade Course



If you are using the legacy Canvas Credentials LTI, a banner displays to upgrade to the upgraded Canvas Credentials LTI in Canvas.

To upgrade to the Canvas Credentials LTI, click the **Upgrade course** button. Clicking the button automatically upgrades your course and keeps all badges and earning criteria aligned with their modules.

Refresh Page



To launch the upgraded Canvas Credentials LTI, refresh the page.





Adjust Setup Details

Group p	rogress ^0	
View and track overa	✓ Progress	
Badge progress	Leaderboard	
2	Setup	
Progress and roster	Admin	or
Badge progress 2 Progress and roster	Setup	or

Once your course has been upgraded, in the **Group** drop-down menu [1], click the **Setup** link to make adjustments to badges, staff, and learners [2].

Troubleshoot Upgrading Error

Account Inherited	eys 2			
Authentication SIS Import	Canvas Credentials	17000000000731		3
Developer Keys	Canvas Credentials AU	1700000000730	- 7 2	×
Item Banks Credentials Admin Analytics	Canvas Credentials CA	17000000000729	-t-	×
Admin Tools ePortfolio Moderation	Canvas Credentials EU/Ireland	17000000000728	2¢+	×
Analytics Settings	Canvas Credentials US	17000000000727	5¢-	





If you encounter an error after clicking the Upgrade Course button, it is most likely that the developer keys for Canvas Credentials need to be turned on. You need a <u>Canvas Admin to adjust the developer key settings</u>.

In Account Navigation, click the **Developer Keys** link [1]. To view inherited keys, click the **Inherited** tab [2].

Scroll through the list and ensure that the Canvas Credentials API key toggle is set to ON as well as the key for the regional Canvas Credentials server you are planning to connect to (US, EU, CA, or AU) [3].

Note: If you cannot locate the Canvas Credentials developer keys, you may need to click the **Show all keys** button at the bottom of the list.

If you are a Canvas Admin and do not wish for teachers to upgrade to Canvas Credentials in your organization, you can contact us at support@badgr.com to lock the legacy LTI on your instance. Only Canvas Admins can make this request.





Creating and awarding badges





How do I bulk award badges to learners in Canvas Badges?

Canvas Badges allows program administrators to bulk award badges to a group of recipients. You may include optional metadata such as evidence and narrative to the badge(s) that may be the same or specific to each user.

Once a badge has been awarded, its data is unchangeable. If you're made aware of a necessary change to a badge after it has been awarded to an individual (such as an error in the spelling of a name), you can make this change by first revoking the badge and then awarding it again with the correct data.

Notes:

- You must create an *issuer* and *badge* before bulk awarding badges.
- Canvas Credentials subscribers have unlimited bulk awards. If using the free version, you are limited to 50 awards per CSV file.
- Manual or bulk awarded badges won't appear in the Canvas Credentials LTI unless you have <u>purchased a Canvas</u> <u>Credentials subscription</u>.

Open Badge

lssuer badges		Create badge
Q Search Issuer Badges	Results Per Page	50 🗸 1-18 of 18 🔇
Name	Created	Awards 🗸
Statue of Liberty	Dec 28, 2022	3
Bill of Rights	Apr 25, 2023	1
Articles of Confederation	Mar 29, 2023	1
The American Revolution	Feb 2, 2023	1

Click the name of the badge you wish to bulk award.



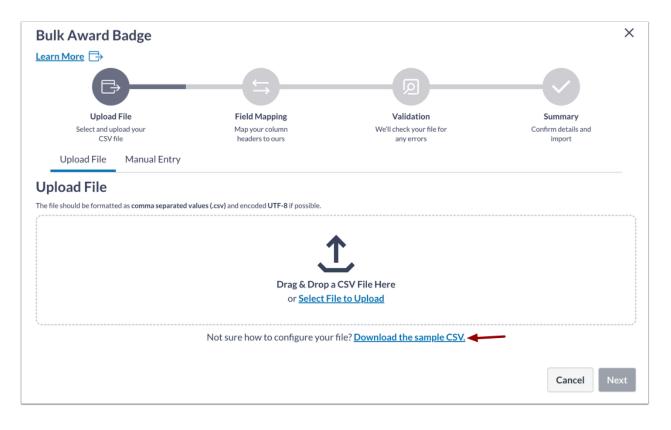


Bulk Award Badge



Click the Bulk award button.

Download Sample CSV File



To learn how to structure the data in your CSV file, click the **Download the sample CSV** link.





View Sample CSV File

Identifier First Name Last Name Narrative Evidence Narrative 5 Evidence URL Issue Date iane.doe@example.com Jane Doe Award narrative for Jane Doe. 5 Evidence URL Issue Date	
jane.doe@example.com Jane Doe Award narrative for Jane Doe.	
	2025-01-04
john.doe@example.com John Doe Evidence of achievement narrative for John Doe. https://example.com/evidenca/john-doe.pdf 2023-11-04	4
jimmy.doe@example.com Jimmy Doe	

The CSV file may contain several fields. The Identifier field (email address, URL, or phone number) is the only required field.

- Identifier (email address, URL, or phone number) [1]
- First Name [2]
- First Name [3]
- Narrative [4]
- Evidence Narrative [5]
- Evidence URL [6]
- Issue date [7]
- Expiration date [8]





Upload CSV File

Upload File Select and upload your CSV file			Field Mapping Map your column	Valida We'll check y		Summ Confirm de	,
	15.1		headers to ours	any en	rors	impo	rt
	anual Entr	'Y					
Jpload File			/) and encoded UTF-8 if possible				
				•			
				<u> </u>			
				rop a CSV File Here			
				rop a CSV File Here			
		Not	or <u>Sele</u>		sample CSV.		
		Not	or <u>Sele</u>	ct File to Upload 2	sample CSV.		
			or <u>Sele</u> sure how to configure y	ct File to Upload			
something looks wrong, ch		le or pasted d	or <u>Sele</u> sure how to configure y	ct File to Upload 2		coding (if avail	able). Manually
Data Preview something looks wrong, ch put data should be comma	a or tab sepa	le or pasted d	or <u>Sele</u> sure how to configure y	ct File to Upload		coding (if avail	
something looks wrong, ch put data should be comma	or tab sepa	le or pasted da arated. Last	or <u>Sele</u> sure how to configure y	ct File to Upload		coding (if avail Issue Date	Expiration
something looks wrong, ch	a or tab sepa	le or pasted d	or Sele sure how to configure y ata. Files should be exported	ct File to Upload 2 your file? <u>Download the r</u> ed as "comma-separated-val	ues (CSV)" using "UTF-8" en		
something looks wrong, ch put data should be comma	or tab sepa	le or pasted da arated. Last	or Sele sure how to configure y ata. Files should be exported Narrative Award narrative for	ct File to Upload 2 your file? <u>Download the r</u> ed as "comma-separated-val	ues (CSV)" using "UTF-8" en		Expiration
something looks wrong, ch out data should be comma dentifier	First Name	le or pasted da arated. Last Name	or Sele sure how to configure y ata. Files should be exported	ct File to Upload 2 your file? <u>Download the r</u> ed as "comma-separated-val	ues (CSV)" using "UTF-8" en		Expiration Date
something looks wrong, ch out data should be comma dentifier Emily Boone	First Name Emily	le or pasted da arated. Last Name Boone	or Sele sure how to configure y ata. Files should be exported Narrative Award narrative for	your file? <u>Download</u> a wour file? <u>Download the</u> ad as [*] comma-separated-val Evidence Narrative Evidence of	ues (CSV)" using "UTF-8" en		Expiration Date
something looks wrong, ch out data should be comma dentifier Emily Boone	First Name	le or pasted da arated. Last Name	or Sele sure how to configure y ata. Files should be exported Narrative Award narrative for	et File to Upload	ues (CSV)" using "UTF-8" en Evidence URL	Issue Date	Expiration Date
something looks wrong, ch put data should be comma Identifier	First Name Emily	le or pasted da arated. Last Name Boone	or Sele sure how to configure y ata. Files should be exported Narrative Award narrative for	your file? <u>Download</u> a wour file? <u>Download the</u> ad as [*] comma-separated-val Evidence Narrative Evidence of	Evidence URL	Issue Date	Expiration Date

Once your CSV file is prepared according to instructions, you may upload it by dragging and dropping your CSV file to the **Upload File** field [1] or you can click the **Select File to Upload** link [2].

View a preview of your uploaded CSV file [3].

Click the Next button [4].





Map CSV File Column Headers

Vpload File Select and upload your CSV file	Field Mapping Map your column headers to ours		Validation We'll check your file for any errors	Summary Confirm details and import
Ve've analyzed your data and found th utomatically map your column heade nd select those we couldn't detect.				
YOUR COLUMN HEADERS			OUR COLUMN HEADERS	
Identifier	•	•	Identifier	
Select Column		•	Recipient Full Name	
First Name		•	First Name	
Last Name		•	Last Name	
Narrative		•	Narrative	
Evidence Narrative		•	Evidence Narrative	
Evidence URL		•	Evidence URL	
Issue Date	•	•	Issue Date	
Expiration Date	•	•	Expiration Date	
Select Column	•	•	Name and Email	
	Not sure how to configure you	r fil	? DOWNLOAD THE SAMPLE CSV	

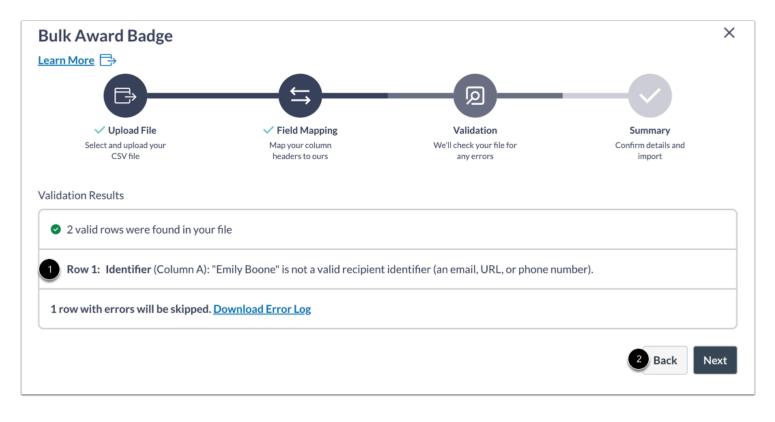
If the first row of the CSV file has column headers, make sure the **First row has column headers** checkbox is selected [1].

To map the column headers in your CSV file to the column headers in Canvas Badges, use the drop-down menus for each column header [2].

Click the Next button [3].







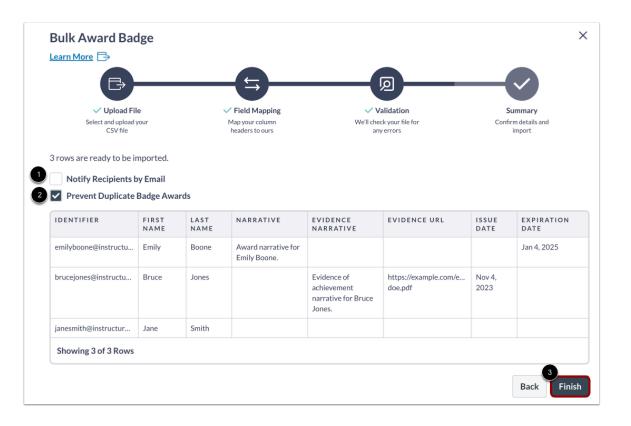
If there are errors with your CSV file, you may be presented with information about how to fix the errors(s) [1].

Click the **Back** button to re-upload your corrected CSV file [2].





Issue Bulk Award Badges



To issue the badge to multiple recipients, you can click the **Notify recipients by email** box (if applicable) [1] and/or click the **Prevent duplicate badge awards** box (if applicable) [2]. Then click the **Finish** button [3].





View Awarded Badges

Details	Awards Claim codes	Analytics	Data management		
Badg	e awards				
Q Sear	ch Recipients			Results Per Page 10 🗸 1-10	0 of 11 < >
Inclue	le Revoked Badges	de evnired ha	daes		
Includ	de Revoked Badges Inclue Recipient	de expired ba	dges	Issued On	
Includ		de expired ba	dges	Issued On Jan 4, 2024	:

To view the awarded badges, click the **Awards** tab.





How do I award badges to learners in Canvas Badges?

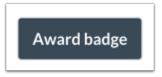
Once a badge has been awarded, the recipient's information cannot be edited. If a change to the recipient is needed after awarding a badge, issuers must revoke the badge and <u>awarding it again with the correct recipient data</u>.

Open Badge

Badges Pathways Groups Staff Members Analytics Data management		
Issuer badges		Create badge
Q Search Issuer Badges	Results Per Page 50 V	1-18 of 18 🔇
Name	Created	Awards 🗸
Statue of Liberty	Dec 28, 2022	3
Bill of Rights	Apr 25, 2023	1
Articles of Confederation	Mar 29, 2023	1
The American Revolution	Feb 2, 2023	1

Select a badge to award by clicking on the name of the badge.

Award Badge



Click the Award badge button.





Add Recipient Information

Desision and (address)	
Recipient name (optional)	
Note: The recipient name will appear in the awarded badge in plain text.	
dentifier *	
Email address 🐱	
 Notify recipient by email 	
COLLE DATE	
SSUE DATE	
SSUE DATE	
ISSUE DATE Issue date * 06/07/2023, 08:00 AM	
ssue date *	
ssue date *	۵
ssue date *	۵
issue date * 06/07/2023, 08:00 AM	
ssue date * 06/07/2023, 08:00 AM	

Add the recipient's identifier [1], the badge issue date [2] and, if necessary, the badge expiration date [3].





Add Narrative

NARRA	TIVE	(Optional)
Write	Preview	
Award narra Textual narr	itive ative describing the achievement represented by this ba	adge

Narrative text consists of personalized information about the badge from the issuer.

Note: Narratives are included in the Open Badge's metadata and can be viewed by anyone the badge is shared with.





Add Evidence

EVIDENCE	(Optional)
Evidence item 1	Remove
Write Preview	
Item narrative A textual narrative that describes this evidence item	
Item URL A URL that contains information about this evidence item, such as a document, photograph, or video	<u>Markdown supported</u>

Evidence is proof that the earner satisfied the earning criteria required for the badge they received.

Notes:

- Evidence URLs are included in the badge's metadata and and can be viewed by anyone the badge is shared with.
- For evidence items, each may include an external URL, a narrative or both. The narrative of each item often is used to describe what is found at the URL, so a student understands what the content is before viewing.

Award Badge



To award the badge, click the **Award Badge** button.





View Awarded Badge Recipients

Details	Data management		
Badge awa	rds		
There are 17 awards o	f this badge.		
Q Search Recipient	ts	Results Per Page 10 • 1 - 10 of 17	< >
Include Revoked	Badges Include expired badges		
Recipient		Issued On	
JD Jimmy Doe	e@example.com	Jan 10, 2023	:
John Doe john.doe	@ <u>example.com</u>	Nov 10, 2022	:
нs helensim	mons@mailinator.com	Jan 21, 2022	:
<u>Herensini</u>	mons@mannator.com		•

In the badge's **Awards** tab, you can view all recipients of that badge.





How do I revoke a badge assertion in Canvas Badges?

Revoking a badge removes the assertion from the badge, and anyone who attempts to verify that the badge is not valid. You can only revoke or remove a badge from individual earners.

Open Badge

Name	Created	Awards 🗸
Statue of Liberty	Dec 28, 2022	4
Bill of Rights	Apr 25, 2023	1
Articles of Confederation	Mar 29, 2023	1
The American Revolution	Feb 2, 2023	1

Select a badge to award by clicking on the name of the badge.





Select Student

Details Awards Claim codes Analytics Data management	🛱 Print Certificate
Badge awards There are 2 awards of this badge. Of those, 1 awards have expired or have b	S Edit
Q Search Recipients	ि Revoke
Include Revoked Badges Include expired badges	Share
Recipient	View public page
EB <u>emily.boone.canvas@gmail.com</u>	Jun 2, 2023

To revoke an award, go to the Awards tab [1], select Option icon [2] and then click the Revoke link [3].

Confirm Badge Revoke

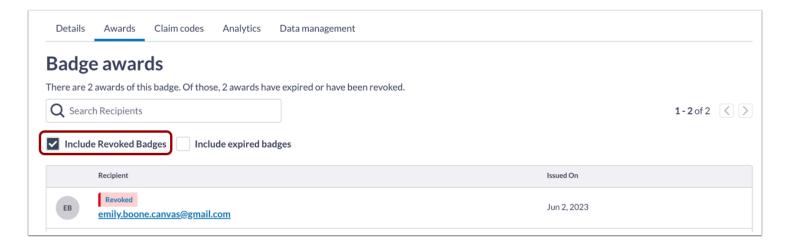
Revoke Badge?		×
Are you sure you want to revoke Bill of Rights from emodeling-mail.com (a straight from emodeling-series-canvas@gmail.com		
This Action cannot be undone.		
	Cancel	Revoke Badge

To confirm a badge revoke, click the **Revoke Badge** button.





View Revoked Badges



To view revoked badges from learners select the **Include Revoked Badges** checkbox from the Awards tab.

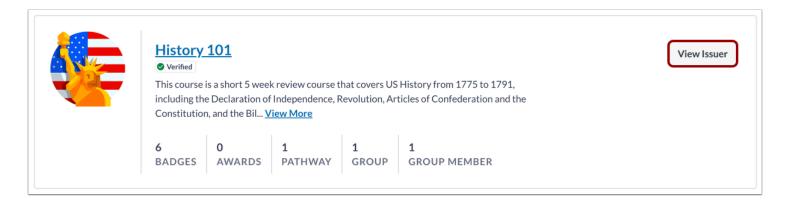




How do I add and manage issuer staff in Canvas Badges?

As an Admin, you can add and manage issuer staff in Canvas Badges.

Open Issuer



To open an issuer, click the **View Issuer** button.

Open Staff Tab

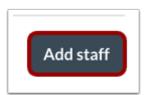
Issuers / History 101					
	Hist	ory 10)1		
	Ø Verified	Public			
					at covers US History from 1775 to 1791, including the Declaration of eration and the Constitution, and the Bill of Rights.
	18	7	4	9	31
	BADGES	AWARDS	PATHWAYS	GROUPS	GROUP MEMBERS
Badges Pathv	vays Grou	ips Staff	Members	Analytics I	Data management

To view issuer staff, click the **Staff** tab.



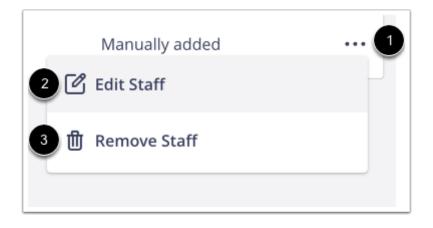


Add Staff



To add a new staff member, click the **Add Staff** button.

Manage Staff



To manage a staff member's issuer permission, locate the user [1] and click the **Options** icon [2]. To edit the staff member's information, click the **Edit Staff** link [3]. To remove the staff member's issuer permission, click the **Remove Staff** link [4].





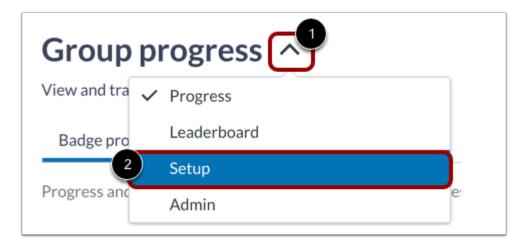
How do I create a badge in Canvas Badges?

Once Canvas Badges/Credentials is added to your course, you can add badges.

Notes:

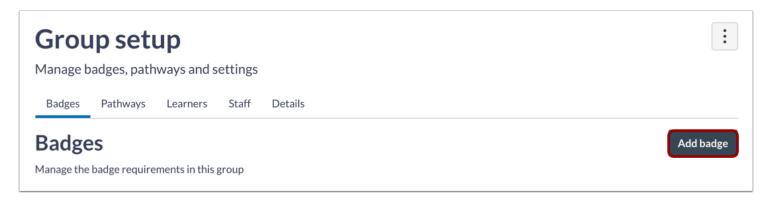
- To add a badge to a course, you need to access Canvas Credentials setup in the course you would like the badge in.
- You can import badges and pathways into <u>a new course from a previous course</u>. However, you cannot use the Select Specific Content feature to copy badges and pathways and Groups are not copied to the new course.

Open Setup



In the Group drop-down menu [1], click the Setup link [2].

Add Badge







To add a badge to your course, click the **Add badge** button.

Create Badge

CHOOSE A BADGE	
Issuer badge Track or award a badge from your issuer	1
Select badge	~ (Ē
	2 + Create New Badge

To create a new badge, click the **Options** icon [1] and then click the **Create New Badge** link [2].

Add Badge Basic Information

	ge		
Basic info	Additional info	Questions and grading	Print certificates
GENERAL I	NFO		
Name *			
Badge image			Design a b
	1	Drag & Drop File or <u>Select File to Upl</u>	
Description •			
Summarize	vhat this Badge rep	and the second se	
	mac this bauge rep	resents.	
	viac chis bauge rep	resents.	
		resents. zation public pages *	
Display o	n issuer and organiz	zation public pages *	
Display o		zation public pages *	
EARNING C	n issuer and organiz	zation public pages *	
EARNING C	n issuer and organiz	zation public pages *	
EARNING C	n issuer and organiz	zation public pages *	
EARNING C	n issuer and organiz	zation public pages *	
EARNING C	n issuer and organiz	zation public pages *	
EARNING C	n issuer and organiz	zation public pages *	Markdown sustoo
EARNING C	n issuer and organiz	zation public pages *	Markelown susse

Enter a name in the Name field [1].





Add a badge image by using the file uploader [2].

Enter a summarized description in the **Description** field [3].

To have your badge show on your issuer and organization public pages, click the **Display on issuer and organization public pages** checkbox [4].

To add an earning criteria description, enter a description [5].

To preview your badge, click the **Preview** link [6].

To add a criteria URL, enter the URL in the Criteria URL field [7].

Add Additional Information

Create badge		
Basic info	Questions and grading	Print certificates
ADDITIONAL DETAILS (546		
ADDITIONAL DETAILS (\$50	(nat)	
2 Add additional detail		
ACHIEVEMENT TYPE (Spring		
ACHIEVEMENT TIPE ISSUE	4	
Not Specified		*
DEMONSTRATED SKILLS: 10	ntional	
Skills library: Lightcast Skills 🗁		
Search Skills		
Enter keywords for a skill you want to addra th	o tacija.	
Q		×
STANDARDS ALIGNMENTS	Optional	
-		
add alignment		
_		
TAGS (Optional)		
New Tag	Add tag	
EXPIRATION		
-		
O Does not expire Awards of this badge will not expire by de		
Automatically expires		
Anards of this badge nill orgine after the	giver-period of time.	
CUSTOM PROPERTIES		
-		
Single Choice - Yes or No (Private)		
· ·		
Multiple Choice - Location (Private)		
		*
Number (Private)		
Text (Private)		
Wills Preview		
Rich Text (Private)		
		Markdown associated

In the Additional Info tab [1], you can add the following to your badge:

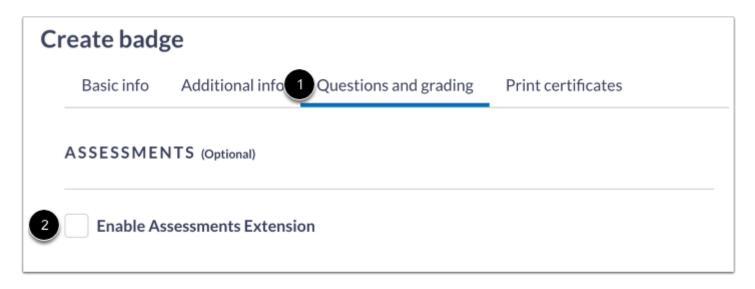
- Additional Details [2]
- Achievement Type [3]
- Demonstrated Skills [4]
- Standard Alignment [5]
- Tags [6]





- Expiration [7]
- Custom Property [8]

Enable Assessments Extension

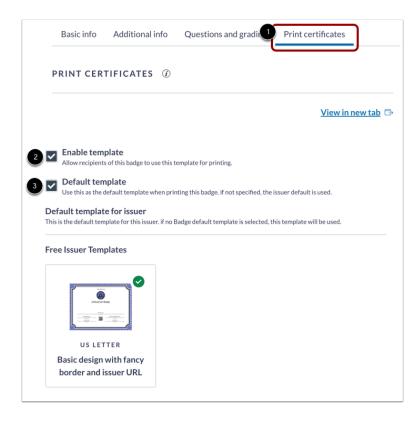


To enable the enable assessment extension, click the **Questions and grading** tab [1] and click the **Enable Assessments Extension** checkbox [2].





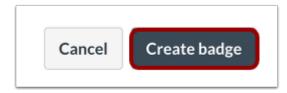
Manage Print Certificate



To manage what the print certificate looks like, click the **Print certificates** tab [1].

Manage the template by clicking the Enable template checkbox [2] or the Default template [3].

Create Badge

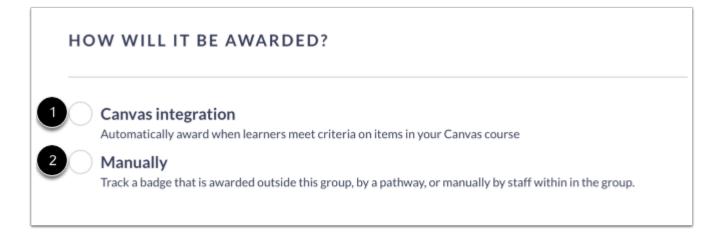


To save your badge, click the **Create badge** button.





Select Award Type



To award a badge based on criteria in your Canvas course, click the Canvas integration radio button [1].

To award a badge manually, click the Manually radio button [2].





Edit Specify Requirements

Course item *		
Revolution		
Evidence required for	or Completion	
Trigger type *		
Complete item 🖌		
Don't award before		
	e will not be awarded before it.	

To select which course item is required to complete the badge, click the **Course item** drop-down menu [1].

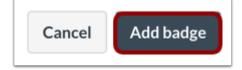
To have learners submit evidence for completion, click the Evidence required for Completion checkbox [2].

To select the type of trigger for the badge, click the **Trigger** type drop-down menu and select the trigger type [3].

To award the badge as soon as the requirements are met, click the **Award the badge as soon as the requirements are met** radio button [4].

To set a date trigger for badge awarding, click the Set date trigger for badge awarding radio button [5].

Add Badge







To add your badge to your course, click the **Add badge** button.





How do I export a Canvas badge?

You can export a badge by copying its JSON code. To award the same set of badges on different regional Canvas Badges servers or when different issuers must award the same badge, you can export the badge and then <u>import</u> it.

Open Badge

ssuer badges			Create badge
Q Search Issuer Badges			Results Per Page 50 V 1-15 of 15 <
Show active Show archived			
Name	Visibility	Created	Active Awards 🛩
Course Completion	Public	Sep 14, 2022	15
Trademarks -	Public	Sep 19, 2022	14
Formatting	Public	Sep 19, 2022	14

Select a badge to copy by clicking the badge name link.

View JSON

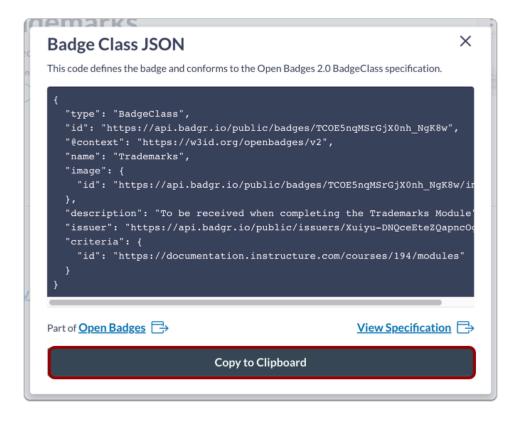
View JSON

Click the View JSON button.





Copy JSON



To copy the badge, click the **Copy to Clipboard** button.

Note: You can now import the badge by pasting the copied JSON code. Learn more about importing a Canvas Badge.





How do I import a Canvas badge?

You can import a badge through a file, a URL, or JSON code. Import a badge when you want to award the same set of badges on different regional Canvas Badges servers or when different issuers must award the same badge.

Note: You can export a badge from one issuer and then import it under another.

Open Issuer

A	History 101 View Issue Image: Werified View Issue This course is a short 5 week review course that covers US History from 1775 to 1791, including the Declaration of Independence, Revolution, Articles of Confederation and the Constitution, and the Bil View More View More							
	16 BADGES	62 AWARDS	8 PATHWAYS	10 GROUPS	15 GROUP MEMBERS			
Â	Instructure Community Documentation Issuer							
	16	127	1	5	17			

To open an issuer, click the **View Issuer** button.





Import Badge

	Instructure Verified		e Com		y Documen	tation Issue	er 🗄
	(Public) 15 BADGES	127 AWARDS	1 PATHWAY	5 GROUPS	17 GROUP MEMBERS		
Badges Pathways	•••	taff Memb	ers Analytic	s Data ma	agement		Create badge
Q Search Issuer Badges					-→ Imp	port Badge ┥ 2	15 of 15 < >

To import a badge, click the **Options** icon [1] and click the **Import Badge** link [2].





Select Import type

Import Badge		X
	Drag & Drop File or <u>Select File to Upload</u>	
Badge URL	OR	
Enter the web address of an Open Badge from another platform. 2 Open Badges URL		
Openbadgesone		
	OR	
Badge JSON Enter the JSON code of an Open Badge from another platform.		
³ Open Badges JSON		
		Cancel 4 Continue
Grammar Errors	(Public) Sep 19, 2022	

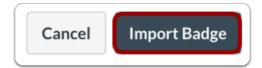
To import a badge, you can import a file, add a badge URL, or enter badge JSON code.

To import a badge file, click the file uploader [1].

To add a badge URL, enter it in the **Open Badges URL** field [2].

To add badge JSON code, enter or paste it into the **Open Badges JSON** field [3].

Import Badge



To save the badge to the issuer, click **Import Badge**.





View New Badge



The new badge displays on the page with the creation date.



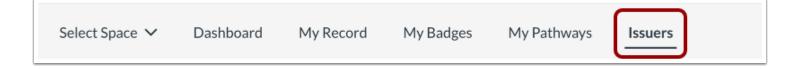


How do I create or add an issuer in Canvas Badges or Canvas Credentials?

A badge issuer is an organization, department, or individual responsible for issuing badges.

To set up badging in a Canvas course you must have an issuer.

Open Issuers



In Credentials Navigation, click the Issuers link.

Create Issuer



To create an issuer, click the **Create issuer** button.



Add Issuer Details

Create issuer
Creating an issuer allows you to award badges to recipients.
Learn More ⊟
ISSUER INFO
Issuer name
0
Issuer website
2
Issuer email
3 Please select an email address
Issuer description *
4
Issuer image
Drag & Drop File
or <u>Select File to Upload</u>
6 🗹 Show on Organization Public Page
1 I have read and agree to the <u>Data Processor Addendum</u> .

To add an issuer name, type the name in the Name field [1].

Add your institution's or organization's URL to the Issuer website field [2].

To add a contact email for the issuer, type the email in the Issuer email field [3].

To add a description for the individual, group, institution, or organization managing the Issuer, type a description in the **Issuer description** field [4].

To add an image to the issuer profile from your computer, click or drag and drop an image file to the Issuer image uploader [5].

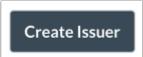
By default, new issuers display on your organization's public page. To hide the issuer from your organization's public page, deselect the **Show on Organization Public Page** checkbox [6].

Review Instructure's Data Processing Addendum policy. To accept the terms, click the I have read and agree to the Data Processor Addendum checkbox [7].





Save Issuer



To create and save the issuer, click the **Create Issuer** button.





How do I manage issuers in Canvas Badges?

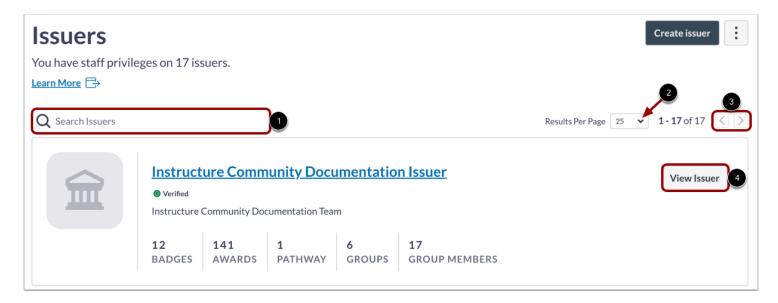
Issuer staff members can manage issuer details and settings. If your issuer is associated with a Canvas LMS account, you can also manage those issuer details and settings.

Open Issuers

Select Space 🗸 Dashboard My Record My Badges My Pathways Issuers
--

In Credentials Navigation, click the Issuers link.

Open Issuer



To search for an issuer by a keyword, type the keyword in the Search Issuers field [1].

By default 25 issuers display per page. To manage the number of issuers that display per page, click the **Results Per Page** dropdown [2].

To navigate to other results pages, click use the page navigation arrows [3].

Once you have located the issuer, you can view issuer details by clicking the View Issuer button [4].





Manage Issuer

\sim	Instr	uctur	e Com	muni	ty Documenta	tion Issuer	:
I	Ø Verified	O Public				Sedit Issuer	
	Instructu	re Commun	nity Documer	Delete Issuer			
	12	141	1	6	17		
	BADGES	AWARDS	PATHWAY	GROUPS	GROUP MEMBERS	View public page	

To manage the issuer, click the **Options** icon [1].

To edit issuer details, select the Edit Issuer link [2].

To delete an issuer, all badges associated with the issuer must be <u>revoked</u> and all badge classes deleted. Once badges have been revoked and badge classes deleted, you can delete the issuer by selecting the **Delete Issuer** link [3].

To view and manage which badges display on the issuer's public page, select the View public page link [4].





Edit Issuer

asic Info Content Settings Custom Badge Properties Print certificates	
SSUER INFO	Who's awarding badges?
nage (optional)	An issuer can represent an organization, group, course or individual. Create issuers for departments in a company, for example, or for something personal like a book club.
Drag & Drop File or <u>Select File to Upload</u>	Important: This info will appear on the issuer's public page and will be part of each badge this issuer awards — and remember, recipients can share badges with anyone.
lame *	
Instructure Community Documentation Issuer	
Vebsite URL *	
https://documentation.instructure.com	
iontact email	
•	
vescription *	
Instructure Community Documentation Team	
Show on Organization public page	b

You can edit issuer details listed in any of the available tabs [1].

To save your changes, click the **Save issuer** button [2].





How do I manage badge visibility on the Issuer's public page?

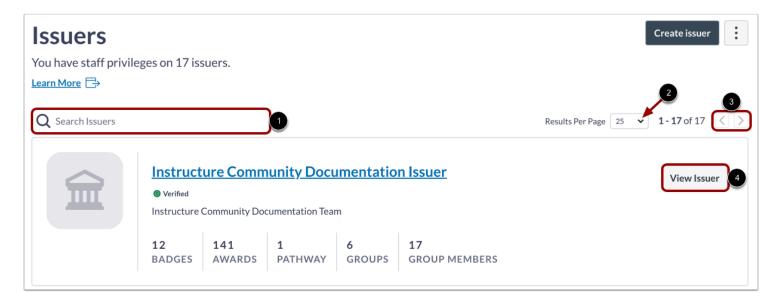
Issuer staff members can manage which badges display on the issuer's public page.

Open Issuers



In Credentials Navigation, click the Issuers link.

Open Issuer



To search for an issuer by a keyword, type the keyword in the Search Issuers field [1].

By default 25 issuers display per page. To manage the number of issuers that display per page, click the **Results Per Page** dropdown [2].

To navigate to other results pages, click use the page navigation arrows [3].

Once you have located the issuer, you can view issuer details by clicking the View Issuer button [4].





View Issuer Public Page

Instr	ructur	e Com	muni	ty Documentation	lssuer	: 1
Ø Verified	O Public				📎 Edit Issuer	
Instructu	ire Commun	nity Documer	ntation Tear	n	Delete Issuer	
12 BADGES	141 AWARDS	1 PATHWAY	6 GROUPS	17 GROUP MEMBERS	< View public page	2

To view and manage which badges display on the issuer's public page, click the **Options** icon [1] and select the **View public page** link [2].

Edit Badge Visibility

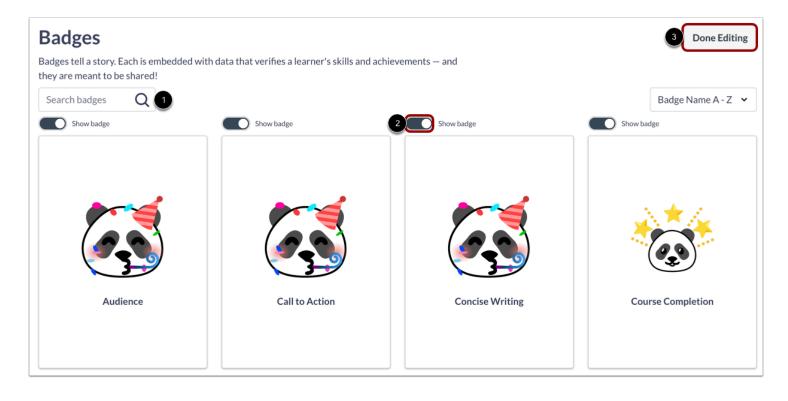
Verified 12 Badges 1 Pathways	<section-header><section-header><section-header><section-header><section-header><section-header><section-header><section-header></section-header></section-header></section-header></section-header></section-header></section-header></section-header></section-header>
Badges	Edit Badge Visibility
Badges tell a story. Each is embedded with data that verifies a learned they are meant to be shared!	r's skills and achievements — and

To manage badge visibility on the issuer's public page, click the **Edit Badge Visibility** button.





Manage Badge Visibility



By default badges display in alphabetical order. To search for a specific badge, type a keyword in the Search badges field [1].

By default, badges display on the issuer's public page. To hide a badge on the public page, click the Show badge toggle [2].

To save your changes, click the **Done Editing** button [3].

Note: If all badges are hidden for an issuer, no badges display on the issuer's public page.





How do I change how a badge is awarded in Canvas Badges?

When a badge is added or created in a group, you can change how the badge is awarded to users.

Open Progress



In Credentials Navigation, click the **Progress** link.

Open Badge

Q Search Badges			Results Per Page 50 • 1-11 of 11 <
	Badge Sort, First to Last	Requirement	Learner progress
3	Module 1	Complete Module 1	1 4 of 14
3	Module 2	Complete Module 2	14 of 14
3	Audience	Complete Audience	14 of 14
(Concise Writing	Complete Concise Writing	⊙ 14 of 14

Click the name of the badge you want to update.





Edit Badge Requirements

	Audience
	Requirement Complete Audience
	Offered by Instructure Community Documentation Issuer
	Leaderboard points
3	Edit requirements
	Requirement description:
Learner progress 14 of 14 earned (100%)	Complete the Canvas module Audience \Box .

Click the Edit requirements button.





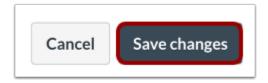
Edit Requirements

Edit		dge requirements rements for this Canvas requirement badge	
в	ADGE		
	(Audience Instructure Community Documentation Issuer Verified To be received when completing the Audience Module	
н	OW WILL	IT BE AWARDED?	
1 0 2	Manually	y award when learners meet criteria on items in your Canvas course	

To award a badge based on a criteria in your Canvas course, select the Canvas integration radio button [1].

To award a badge manually, click the Manually radio button [2]..

Save Changes



To save your award type, click the **Save changes** button.





How do I edit a badge as an Issuer?

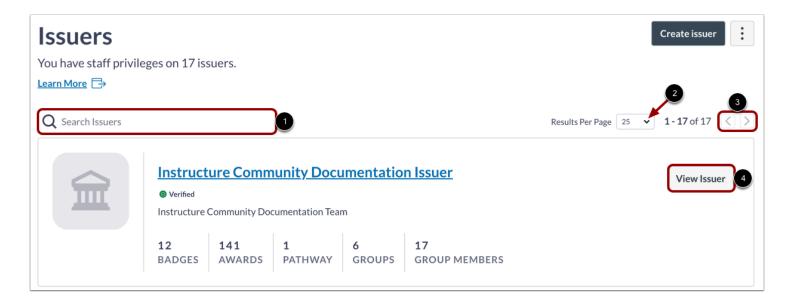
Issuer staff members can manage badge details.

Open Issuer



In Credentials Navigation, click the Issuers link.

Open Issuer



To search for an issuer by a keyword, enter the keyword in the Search Issuers field [1].

By default 25 issuers display per page. To change the number of issuers that display per page, click the **Results Per Page** dropdown menu [2].

To navigate to other results pages, click use the page navigation arrows [3].

Once you have located the issuer, you can view issuer details by clicking the View Issuer button [4].



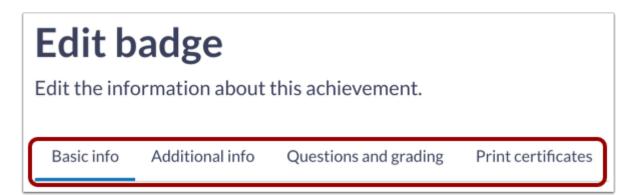


Open Badge

Issuer badges		Create badge
Q Search Issuer Badges		Results Per Page 50 V 1-15 of 15 <
Name	Created	Awards 🗸
Course Completion	Sep 14, 2022	15
Headlines	Sep 19, 2022	Edit badge
Trademarks	Sep 19, 2022	Duplicate badge

To edit a badge, click the **Options** icon [1] and then click the **Edit badge** link [2].

Edit Badge



You can edit <u>badge details</u> listed in any of the available tabs.

Save Changes



To save changes, click the **Save changes** button.





How do I archive a badge in Canvas Credentials?

Issuers and administrators can archive badges. Once archived, you can view archived badges or reactivate badges.

Notes:

- Archiving a badge removes it from active circulation while retaining its associated metadata for future reference.
- You can also <u>delete the badge</u>.

Open Badges

Badges Pathways Groups Staff Members Analytics	Data management	
Issuer badges		Create badge
Q Search Issuer Badges		Results Per Page 50 🗸 1 - 16 of 16 🔇 🔀
Show active Show archived		
Name	Created	Active Awards 🗸
	Created Sep 14, 2022	Active Awards ∽ 15

To view badges, click the **Badges** tab.



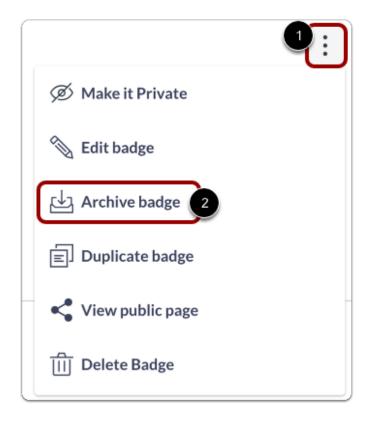


Select Badge

lame	Created	Active Awards 🗸
Course Completion	Sep 14, 2022	15
Headlines -	Sep 19, 2022	14
Trademarks	Sep 19, 2022	14
Formatting	Sep 19, 2022	14
Grammar Errors	Sep 19, 2022	14

Click the name of the badge you would like to archive.

Archive Badge







To archive the badge, click the **Options** menu [1], then click then **Archive badge** link[2].

Confirm Archive

Archive Badge	×
If you archive the badge, all the awards will remain active, but in the future you will not be able award this badge and any associations within a group will be removed.	to
Note (optional) If you want, you can add an explanation why you decided to archive this badge.	
Cancel	2 /e

You can leave a note in the Note field [1] about the badge. When you are finished, click the Archive button [2].





Manage Archived Badges

Issuer badges	
Q Search Issuer Badges	
Show active Show archived	
Name	Created
Headlines	Sep 19, 2022

To view archived badges, click the **Show archived** checkbox.

Issuers / Instructure Community Do	ocumentation Issuer / Headlines		
	Headlines	:	Reactivate badge
	To be received when completing the Headlines Module		Offered by
	Created on: Sep 19, 2022	宜	Instructure Community
	Public Archived		Documentation Issuer Verified
			Verified
ARCHIVED			
This badge's visibility to private.	y is currently set to public, this means it will appear on your public pages. Y	′ou may c	onsider changing its visibility X

To reactivate the badge, open the badge and click the **Reactivate badge** button.





How do I delete a badge in Canvas Credentials?

Badges can be deleted by issuers and administrators.

Notes:

- If a badge is associated with a pathway, the badge must be removed from the pathway before deleting the badge.
- Once deleted, badges are permanently deleted. Consider <u>archiving the badge</u> for future use.

Open Badges

Badges Pathways Groups Staff Members Analytics	Data management		
Issuer badges			
Q Search Issuer Badges Image: Show active Show archived	Results Per Page 50 V	1 - 16 of 16	
Name	Created Ac	tive Awards 🗸	
Course Completion	Sep 14, 2022	15	:
Headlines	Sep 19, 2022	14	:

To view badges, click the **Badges** tab.





Select Badge

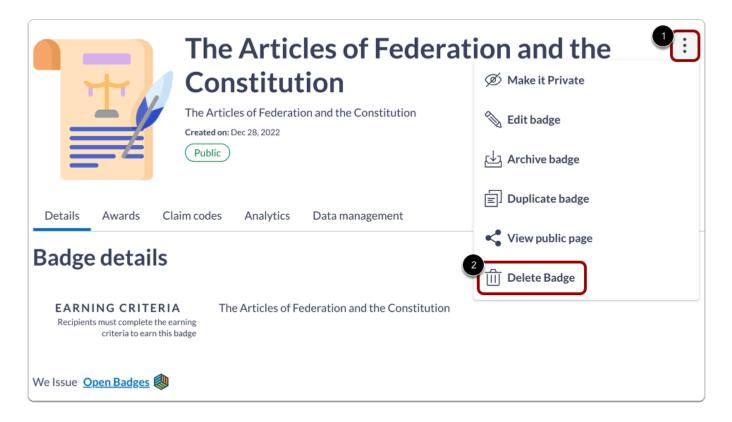
Issuers / History 101								
	History 1	01						:
	This course is a short 5 Revolution, Articles of Verified Public			,	o 1791, including the Decla :s.	aration of Indep	endence,	
	17 62 BADGES AWARD	9 S PATHWAYS	10 GROUPS	15 GROUP MEMBERS	5			
Issuer badges		mbers Analytics	Data man	agement		:	Create	badge
Q Search Issuer Badges			Data man	agement	Results Per Pa		Create 1 - 17 of 17	
Q Search Issuer Badges			Data man	Visibility	Results Per Pa Created	age 50 🗸 :		
Q Search Issuer Badges Show active Sho	w archived		Data man			age 50 🗸 :	1 - 17 of 17	
Q Search Issuer Badges Show active Show Name Show Image: Description of the second sec	w archived		Data man	Visibility	Created	age 50 🗸 :	1 - 17 of 17	

Click the name of the badge you would like to delete.



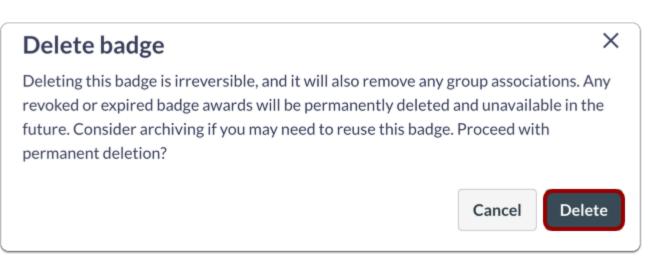


Delete Badge



To delete a badge, click the **Options** icon [1], then click the **Delete Badge** link [2].

Delete Badge







Click the **Delete** button.

Note: You can also <u>archive the badge</u>.





How do I submit evidence to a badge in the Credentials LTI as a learner?

In the Credentials LTI, you can submit evidence to a badge in a course for your instructor to review.

Note: Learners automatically receive notifications for changes to mandatory or non-mandatory evidence requirements and when evidence is accepted or rejected by instructors, including reasons and additional notes.

Open Credentials



In Course Navigation, click the Credentials link.





Open Badge

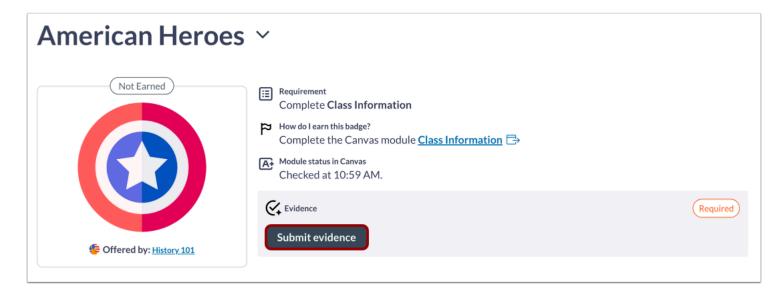
ЕВ	Offered b History	/101		
Emily Boone emilyboone@instructure.com	Badges	in History 101 Earned (2 of 3) completion tarted		
Av hadge nrog	ress			
	ress			1-3 of 3 🔇
	ress	Completion requirements	Evidence	1-3 of 3 🔇
Q Search badges		Completion requirements	Evidence Not Required	
	1			Status

Click the badge name that needs evidence.





Submit Evidence

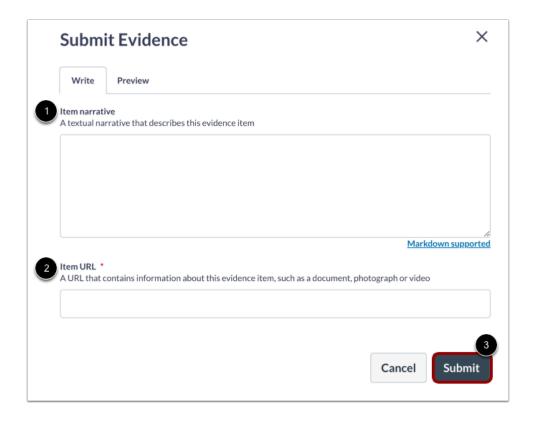


To submit evidence, click the **Submit evidence** button.





Submit Evidence Item



In the **Item narrative** field, enter or copy and paste text that describes the evidence item [1].

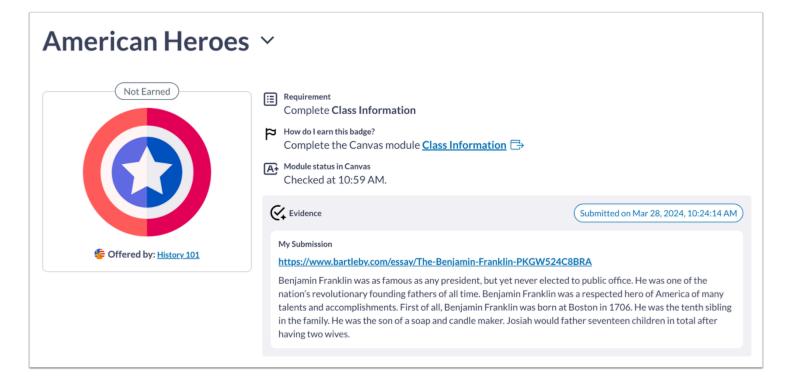
In the **Item URL** field, enter a URL that contains information about the evidence item such as a document, photograph, or video [2].

Click the **Submit** button [3].





View Evidence



Submitted evidence displays within the badge page.





How do I review submitted evidence to a badge in the Credentials LTI as an issuer or admin?

In the Credentials LTI, you can review submitted evidence to a badge in a course.

Open Badge

011 0110	l track overall learner progress				
Badge	and pathway progress Learner prog	ress			
ogress	and roster last updated Today at 7:29 Al	M Progress or roster doesn't look right? Update no	w		
Sada	ge progress				
	earners for completing a specified requir	rement in this group. <u>Manage badges</u>			
Q Sea	arch Badges			1 - 3 of 3	<
			Evidence	Learner progress	
	Badge Sort, First to Last 🗸	Requirement	Evidence		
717	Badge Sort, First to Last George Washington	Requirement	Lyndence	• 1 of 14	:
**		_			:

Click the badge name that requires evidence.





Open Student

0 of 14 learn	ner progress ners have earned this badge. rch learners	R	esults Per Page 10 V 1 - 10 of 14 🔇 🗲
	Learner Sort by	Evidence	Status ^
BJ	Bruce Jones (brucejones@	Required	(Not earned)
EL	Eli Leafton (eleafton@	Required	(Not earned)
EB	Emily Boone	Submitted	(Not earned)
GB	<u>Gregory Boyd</u> (gboyd	Required	(Not earned)

Click the student's name who submitted evidence.

View Evidence

Evidence	Submitted on Mar 28, 2024, 10:24:14 AM
Submission	
https://www.bartleby.com/essay/The-Benjamin-Fr	ranklin-PKGW524C8BRA
nation's revolutionary founding fathers of all time. B talents and accomplishments. First of all, Benjamin F	out yet never elected to public office. He was one of the Benjamin Franklin was a respected hero of America of many Franklin was born at Boston in 1706. He was the tenth sibling aker. Josiah would father seventeen children in total after
Reject Accept	





To reject the submitted evidence, click the **Reject** button [1].

To accept the submitted evidence, click the **Accept** button [2].

Reject Evidence

1	Explanation for Evidence Rejection Text Explain why you reject the evidence.				
		2			
		Cancel Confirm			

Use the text field [1] to explain why you are rejecting the evidence and click the **Confirm** button [2].





Accept Evidence

Explanation for Evidence Acceptance	×
Cance	2 Confirm

In the Text field, enter an explanation about why you are accepting the submitted evidence [1]. Click the Confirm button [2].



View Reviewed Evidence

Leave No Trace	/	:
Progress and roster last updated Today at 1	2:57 AM Progress or roster doesn't look right? Update now	
Earned	Requirement Complete Module 1	
	1 Requirement description Complete the Canvas module <u>Module 1</u> ⊟→.	
	Module status in Canvas Module completed. Checked at 11:42 AM.	
Offered by: <u>Adventure Time</u>	Evidence	(Accepted on Apr 4, 2024, 11:42:21 AM)
View public page 🕞	Submission <u>https://www.bartleby.com/essay/The-Benjamin-Franklin-PKGV</u>	V524C8BRA
EB Emily Boone emilyboone@instructure.com	In our American history many figures have left their mark, and are famous as any president, but yet never elected to public office. He fathers of all time. Benjamin Franklin was a respected hero of Am all, Benjamin Franklin was born at Boston in 1706. He was the ter candle maker. Josiah would father seventeen children in total afte	e was one of the nation's revolutionary founding erica of many talents and accomplishments. First of th sibling in the family. He was the son of a soap and
Awarded Mar 1, 2024 View Canvas Profile ট→	Acceptance explanation Good Job!	
	DR Accepted by: Doug Roberts	

Once evidence has been reviewed it displays in the badge page.





Sharing earned badges





How do I share my earned badges from my Canvas Badges Backpack?

In Canvas Badges, you can share individual badges using links, social media, or HTML embed codes. This article outlines how to share a badge using social media.

Note: Earned <u>badges can be printed</u> on paper.

Sign into Canvas Credentials

CANVAS Badges Sign In Create Account		
	Welcome to Canvas Badges (US)! Badgr is a global platform that stores your data in the part of the world in which it originates. Looking for a different region P? Don't have an account? Create an account SIGN IN WITH facebook Image: Microsoft Image: Microsoft Image: TEMENOS	
	OR Email • Enter Password *	
	Forgot Password? Sign In	

Sign into your Canvas Badges/Credentials account.





Open Personal Account

Badges	Select Space A Backpack	My Path	hways Issuers
	Canvas Badges Personal		
Be	✓ Account)
Collect,	Canvas Badges Support and Testing		arned.
<u>Learn N</u>	Organization		
Badg	Groups	>	

Click the Select Space drop-down menu [1] and then click the Account link [2].

Open Badge

Backpack Collect, organize and share the digital badges you've earn Learn More 🕞	ed.	3			
Badges Collections					
Badges					Add Badge
You've earned 5 badges from 3 issuers.					
Q Search by badge name					1-5 of 5 < >
Group by issuer					
Introduction Instructure Community Documentation Issuer Verified To be received when completing the Introduction		History Assessment Instructure Community Documentation Issuer Verified Students must complete the history assessment to	New	Statue of Liberty History 101 Verified Statue of Liberty	
Module Mar 6, 2024	Jan 29, 2024	receive this badge	Jun 7, 2023		Share





In the **Badges** tab [1], click the **Share** link [2].

Open Link

Share Badge	×
Link Social HTML	
Show email address: emilyboone@instructure.com	
https://api.badgr.io/public/assertions/A5b3-9fpQcaZI9JUIDTVNQ?ide	enti Copy
<u>Open in new window</u>	

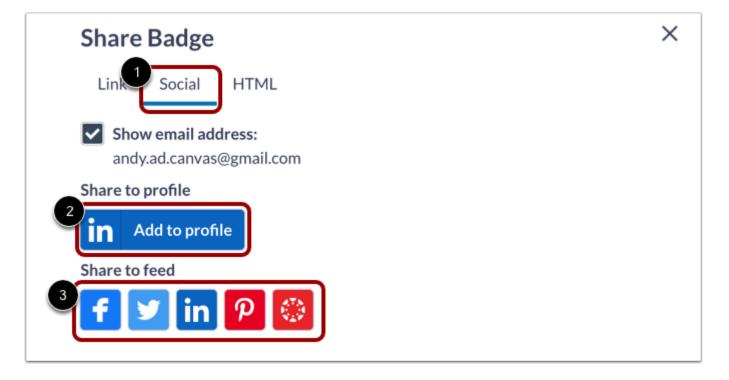
Click the Link tab [1].

To share a link to your earned badge, click the **Copy** button [2].





Open Social



Click the **Social** tab [1].

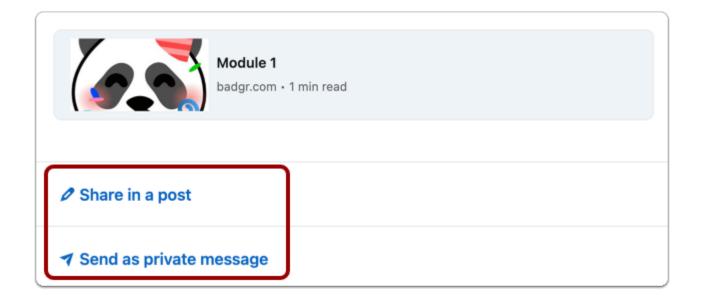
To share the badge to your LinkedIn profile, click the Add to profile button [2].

To share to your social media feed, click the social media icon you would like to share it with. [3]





Post Badge

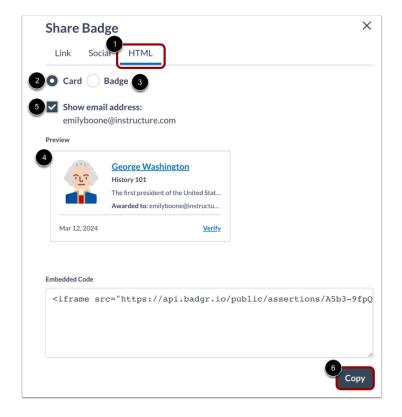


Follow the prompts on the social media application you picked to share the badge.





Open HTML



Click the HTML tab [1].

To display your earned badge as a card, click the Card radio button [2].

To display your earned badge as a badge, click the **Badge** radio button [3].

You can preview your badge [4].

To show your email address, click the Show email address checkbox [5].

To copy an embed code to your earned badge, click the **Copy** button [6].





How do I print my certificate earned from my Canvas Badges Backpack?

Earned badges can be printed on paper.

Note: For best results, it is recommended printing in landscape mode.

Sign into Canvas Credentials

CANVAS Badges Sign In Create Account		
	Welcome to Canvas Badges (US)! Badgr is a global platform that stores your data in the part of the world in which it originates. Looking for a different region P? Don't have an account? Create an account SIGN IN WITH facebook Microsoft Linked In Witter	
	CR Email * Enter Password * Forgot Password?	

Sign into your Canvas Badges/Credentials account.





Open Personal Account

Badges	Select Space A Backpack	My Patl	hways	lssuers
	Canvas Badges Personal			
Be	✓ Account)	
Collect,	Canvas Badges Support and Testing		arned.	
<u>Learn N</u>	Organization			
Badg	Groups	>	J	

Click the Select Space drop-down menu [1] and then click the Account link [2].

Open Badge

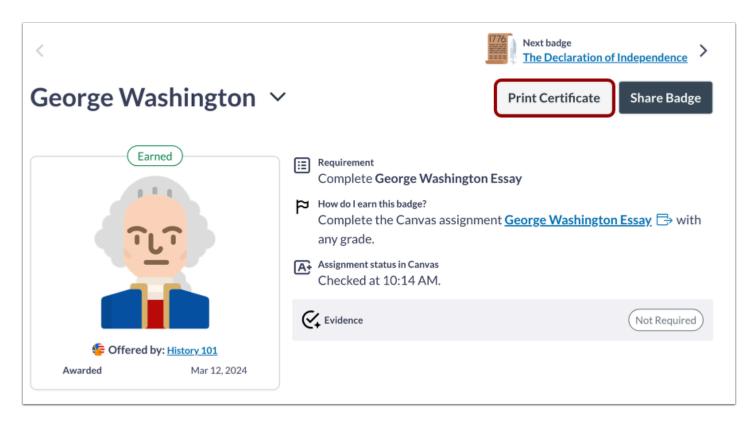
Backpack Collect, organize and share the Learn More	digital badges you've earned	d.	3			
1 Badges Collections						
Badges						Add Badge
You've earned 5 badges from 3	ssuers.					
Q Search by badge name						1-5 of 5 < >
Group by issuer						
I Verified	nity Documentation Issuer		History Assessment Instructure Community Documentation Issuer Verified Students must complete the history assessment to receive this badge	New	Statue of Liberty History 101 Verified Statue of Liberty	
Mar 6, 2024	Share	Jan 29, 2024	Share	Jun 7, 2023		Share





In the Badges tab [1], click the Badge link [2].

Print Certificate



Click the **Print Certificate** button.



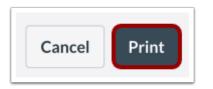


Choose Template



Select a template to print your certificate.

Print Certificate



Click the **Print** button





Print Certificate



Print your certificate by pressing Cmd+P(Mac keyboard) or Ctrl+P(PC Keyboard).

Note: Badges uses your browser's print dialog window to print the certificate. You can select a different printer, and choose other printing options, such as layout, pages, and color printing options.





How do I verify an earned badge using BadgeCheck.io?

BadgeCheck.io enables the verification of both badges and their recipients. The verification process for badges is binary, meaning that all data within a badge must pass validation in order for it to be deemed a legitimate Open Badge. This encompasses details regarding the issuer, badge award, and recipient. If any of these elements cannot be verified, the badge will be marked as invalid, regardless of the accuracy of other information contained within it.

Open BadgeCheck.io

badgr	Open Badges 2.0 Validator	
What would you li	ke to validate?	
https://api.badgr.io/public	z/assertions/abc	
Paste the URL of a hosted badge	; its JSON, or JWS cryptographic signature.	
Verify Recipient optional	mage instead of pasting text input above. ed to a person or entity by entering their identifier(s).	
email	~ Add	Another
Enter an email address like 'test@	example.com'.	

In your browser address bar, enter <u>badgecheck.io</u>.





Validate Information

Add Another

You can choose to validate a badge by adding a badge URL in the **URL field** [1] or by uploading an image of the badge using the **Choose File** button [2].

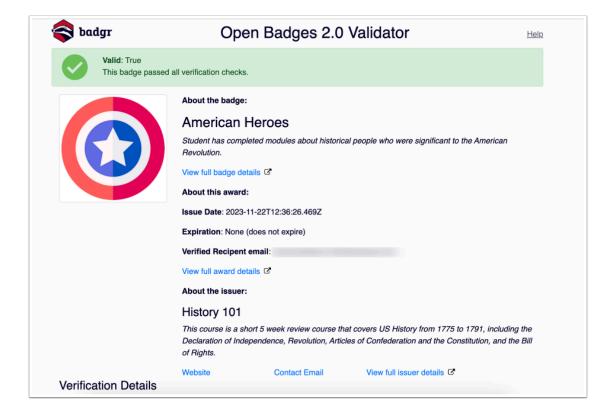
You can also choose to verify the recipient by their email, URL, telephone or JSON-LD-ID by using the **Verify Recipient** dropdown menu [3].

Click the Verify button [4].





Validated Badge



A validated badge appears with a green banner along with what is validated.



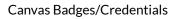


Unvalidated Badge

< badgr	Open Badges 2.0 Validator	<u>Help</u>
Valid: False Error Count: 1		
About the issuer:		
Issuer/Profile:		
Verification Details		
Status: Invalid with 1 errors and 0 wa	arnings.	
Data Type:		
Open Badges Version: 2.0		
Errors and Info:		
compaction.\',)\nType: jsonld.Com jsonld.SyntaxError\nCode: invalid packages/pyld/jsonld.py", line 679, packages/pyld/jsonld.py", line 834, "/opt/site/env/lib/python3.8/site-pad	iss 'pyld.jsonld.JsonLdError'> ['pyld.jsonld.JsonLdError: (\'Could not expand input before pactError\nCause: (\'Invalid JSON-LD syntax; "@id" value must a string.\',)\nType: @id value\nDetails: {\'value\': None} File "/opt/site/env/lib/python3.8/site- , in compact\n expanded = self.expand(input_, options)\n File "/opt/site/env/lib/python3.8/site- , in expand\n expanded = selfexpand(active_ctx, None, document, options, False)\n File ckages/pyld/jsonld.py", line 2130, in _expand\n expanded_value = selfexpand(\n File ckages/pyld/jsonld.py", line 2000, in _expand\n raise JsonLdError(\n\n]	
Show full verification data (advanced))	
Please report any validation bugs or incorrect res	ults to the development team. Icons by Maxim Basinski and Dave Gandy - CC-BY	

An unvalidated badge appears with a red banner along with what is not validated.







Other ways to use Canvas Badges/Credentials





Microsoft Teams & Canvas Badges/Credentials integration guide

The Microsoft Teams & Canvas Badges/Credentials integration was designed by a Microsoft partner to enable the awarding of a badge directly through the MS Teams app, rather than doing so via the Canvas Badges/Credentials platform. This means that a company can create and/or use a single issuer that can be integrated into an MS Team's app so that members can award badges to other members easily without leaving MS Teams.

Once integrated MS Team group members will be able to select and award badges to other group members. Members access the same predesignated issuer and badges that have been associated with the MS Teams account. Depending on your role, you may or may not be able to create badges. Please check with your IT administrator if you have questions about your role or ability to create badges.

The guide will direct you on how to collect and utilize the necessary information to complete the integration.

Follow the <u>deployment guide to integrate Canvas Badges/Credentials with Microsoft Teams</u>.

As part of step 1, please be sure to let us know which Canvas Credentials server you'd like to connect with: U.S., Canada, Europe, or the Australian server. Otherwise, you'll be connected to the U.S. Canvas Credentials server by default.

Keep in mind that you can award badges through MS Teams but you cannot view collections of badges within teams. To view badges that were previously awarded to individuals or to see the award history, you'll need to access a Canvas Badges/ Credentials account.





Note: The MS Teams app must be installed on the group in teams where you intend to award badges. We hope you enjoy using the Canvas Badges/Credentials integration for Microsoft Teams. If you encounter any issues or have any questions, please contact support@badgr.com.





How to Use Canvas Badges/Credentials with Zapier

Canvas Badges/Credentials has now partnered with Zapier which means that users now have many new and exciting options for automating badging. In this article, we'll walk you through how Zapier works as well as some templates we've set up with them to make your badging process even more efficient than before.

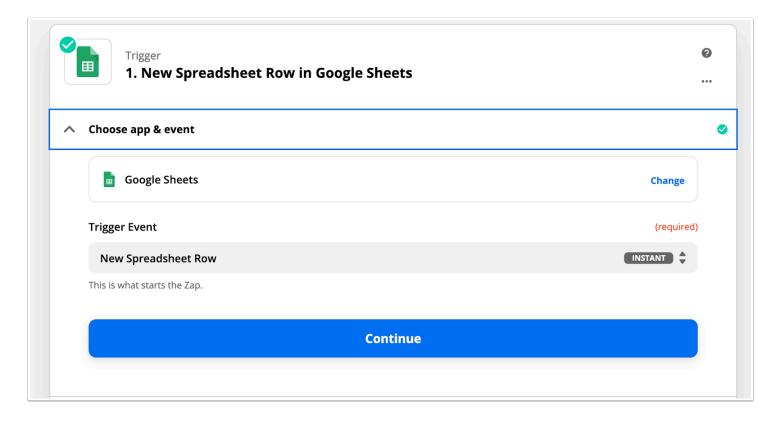
When you first connect with Canvas Credentials on the Zapier site, you will be prompted to select either Canvas Credentials US, Canvas Credentials EU, Canvas Credentials AU, or Canvas Credentials CA. Please select the location that corresponds with the server that your Canvas Credentials account is on.

Setting up a Zap

The basic idea behind Zapier is that one action triggers another.

To get a better idea of how Zapier works, here's an example of how adding a new email address to a document on the application Google sheets can trigger a badge award.

1. Choose the application from which you want a badge award triggered. The trigger event we've selected for this example is **Create new row**.



2. After clicking **continue**, you'll be asked to enter the email address or login associated with the app from which you are triggering the Zap.





		Manage connected accounts
Google Sh	eets hhumphreys@concentricsky.com	\$
Google Sheets i	s a secure partner with Zapier. Your credentials are encrypt	ed & can be removed at any time.

3. When connecting to Google sheets, the next step is to link to the specific sheet and worksheet from which the Zap will be triggered.

Spreadsheet	
	(require
ap test	\$
Worksheet	(required
B Sheet1	\$

4. To make things easier, Zapier automatically tests the sheet for you to make sure it works.





We found a spreadsheet row! This spreadsheet row was found in your more about test data.	Google Sheets hhumphreys@concentricsky.com	account. <mark>Learn</mark>
Spreadsheet Row B		\$
Search		
id: 3		
row: 3		
COL\$A: test		
COL\$B: test tesy COL\$C: hhumphreys@concentricsky.com		
COL\$D: tesssst		

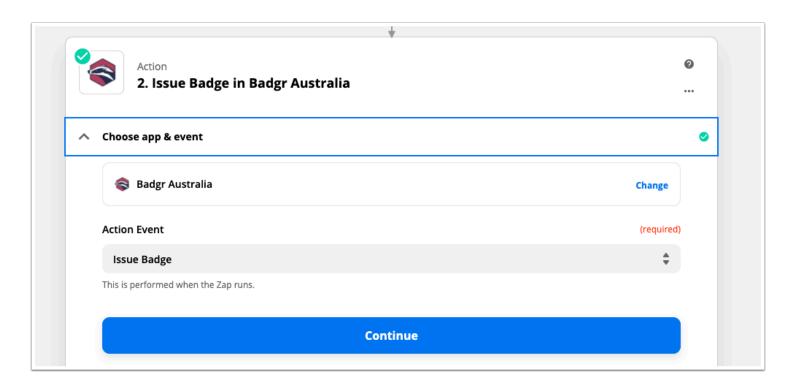
From the Zapier site:

"Zapier will attempt to find a recent item from your trigger app to use in the Zap. For example, if your trigger is a new email in Gmail, Zapier will pull in a recent email you've received. This email can then be used as test data in an action step later in the Zap. If you want to use a different item, you can change the test data in your Zap trigger."

5. Connect the tested trigger to Canvas Credentials.







6. Select your app. The app we've selected is Canvas Credentials Australia (another reason why it's important to choose the correct server initially).

^	Choose account	
	Badgr Australia account: (required)	Manage connected accounts
	Badgr Australia (1.1.5) hhumphreys@concentricsky.com #2	*
	Badgr Australia is a secure partner with Zapier. Your credentials are encrypted & can be removed at any t	ime.

7. Like we did when we were setting up the Google sheet above, we can connect Zapier to our account on the Canvas Credentials Australia server. This should be easy since we selected the Canvas Credentials **Australia app** when we began this process.

8. You'll be prompted to set up the details of the badge award.





Cho	oose app & event	
Cho	vose account	
Set	up action	
Issue	er	(required)
\$	Australia	*
Badg	ge	(required)
\$	Sunshine	\$
Recip	pient	(required)
	1. email: hhumphreys@concentricsky.com	
Recip	pient Type	
\$	Email	\$
Evide	ence URL	
En	nter text or insert data	
Evide	ence Narrative	
En	nter text or insert data	
Notif	fy Recipient ® O	
\$	True	\$
Open	nBadge Extensions (json)	
En	nter text or insert data	
Expir	ration Date 한 @	
En	nter text or insert data	

9. You'll be able to select any of the issuers associated with your account, and then, any of the badges associated with that issuer.

10. Under **Recipient**, you'll indicate where the tool will be able to locate the badge recipient in the other connected app and from there you can personalize the nature of the badge like you would if awarding the badge on Canvas Badges/Credentials.

Templates from Canvas Badges/Credentials

- Canvas Credentials has created templates on Zap so that it's easy for you to make badging happen as efficiently as possible: We've built them using apps that we think will be helpful to our users
- You can award a badge to a user who submits their email address in a Google Form
- You can award a badge when a Jotform is submitted
- When someone registers for a **Zoom** webinar, you can award them a badge
- If you are a LearnUpon user, Zap can help you award badges to learners upon the completion of a course
- You can award badges to learners when they complete an assessment in Kajabi
- There are three templates available for <u>Teachable</u>, including awarding a badge to new learners who sign up for your <u>Teachable school</u>
- If you use Thinkific, you can also use Zapier to award badges to learners for completing a course

We hope you enjoy using the templates that Canvas Credentials has built using Zapier and that they make your Badging programs and initiatives that much more successful.





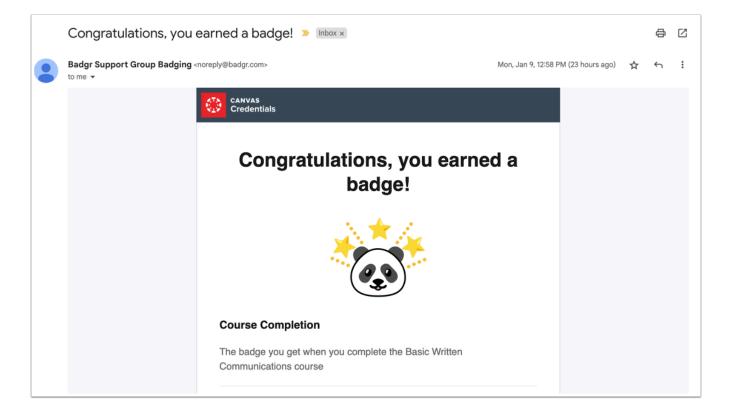
Adding badges to a Degreed profile

Degreed is a lifelong learning platform that allows individuals and organizations to find, document and recognize learning. Some badge recipients may want to display their badges on their <u>Degreed</u> profile.

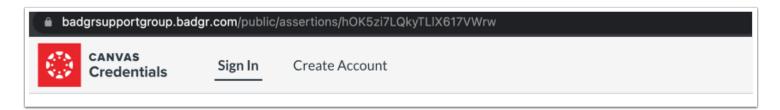
Badges can be displayed on Degreed using the badge URL. The instructions below describe two ways to acquire the badge URL, then explain how to add the badge URL to your Degreed profile.

Option 1: From the badge award email

- 1. Open the email that contains the badge award.
- 2. Click on the badge image within the email to open the badge in a browser.



3. Copy the URL of the page to your clipboard.

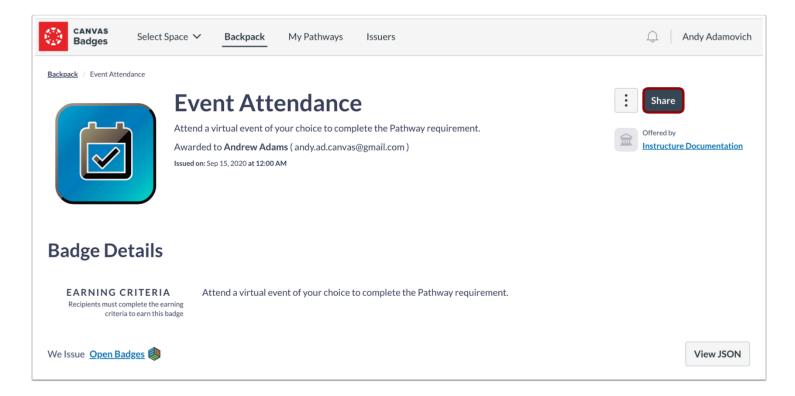






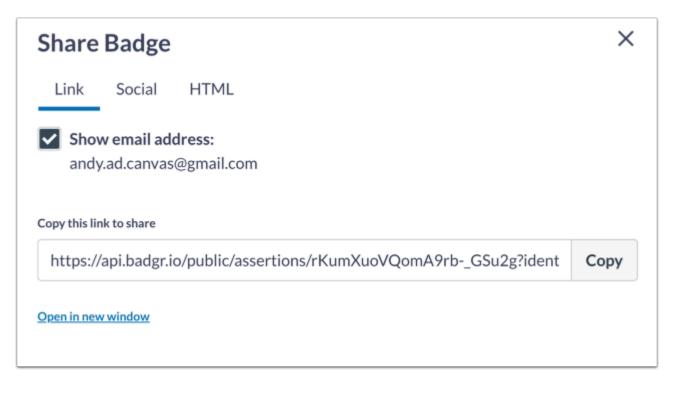
Option 2: From your Canvas Badges backpack

1. From your Canvas Badges account select **Backpack** from the top navigation. Find the badge you wish to add to your Degreed profile and click the **Share** button.



2. Select **Copy** to add the share URL to your clipboard in the popup window that appears. We recommend including the recipient identifier to ensure your badge can be verified.





For more information on sharing badges from Canvas Badges/Credentials, please see our article on <u>Sharing badges from</u> <u>Canvas Badges/Credentials</u>.

Final step: Add badges to Degreed

- 1. Sign into Degreed.
- 2. Click the add to profile button, "+" at the top of any page (1) and select **Badge** (2).





1	
	CONTENT
	Add learning, experience, and coursework to your profile.
	🖹 Article 🔲 Video 🗈 Book 🕅 Course
nmend	🖹 Event 🖗 Podcast Episode 🖃 Kaperience
	Search Create a Pathway
n In	ACHIEVEMENT
Add	a new Badge to your profile
rticle •	■ Badge
ocial so ivic fut	Add content num across the web with our extensions.
an	

3. Paste the URL in the field and select **Submit**.





Browse Pro	ofile Q Search		+ (
Hello,	Add a Badge	×	
Feed Sav	Add the URL from any Open Badge		
You might like Lax Ed Sparks	Mozilla Open Badges help to allow any organization to issu manage and display digital badges. This helps learners everywhere get recognition for skills and achievements the happen online or outside of school. Learn more about Mozilla's Open Badge Project.		s
((-)) (-)	Badge Url (ending in .json) adgr.io/public/assertions/hykNhouvQKiRMkbDUn2G3Q Sub	mit 10	ties and omic and ne Amer-
✓ Mark compl	Education, Humanities, Social Science ete Save for later Recommend	Past	e URL

PLEASE NOTE: If Degreed asks for a "Badge URL (ending in .json)," Canvas Badges/Credentials has a "View JSON" button on the page where the JSON URL may be copied from the browser's address bar. Although you may paste either URL into Degreed, we recommend pasting the regular URL, not the JSON URL. This difference is that when accessing the badge later using the regular URL, you can see all the badge data, not just the machine-readable badge verification code.

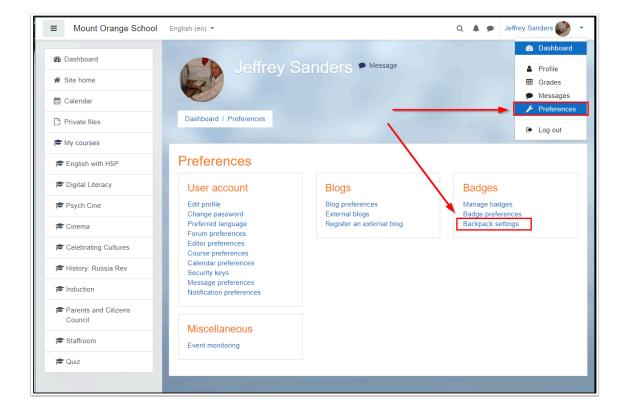




Canvas Badges/Credentials for Moodle: Push to backpack

How to Connect Canvas Badges/Credentials as your external backpack

- 1. Login to Moodle and select the profile icon in the upper right.
- 2. Select **Preferences** from the drop-down menu.
- 3. Under Badges select Backpack settings.
- 4. Select your server location from the drop-down menu labeled **Backpack provider**, and enter the email and password for your Canvas Badges/Credentials account.
- 5. In a different tab, open your email box and find the verification code.
- 6. Paste the link to complete the verification and connect your Canvas Badges backpack.







Jeffrey Sa	nders 🖻 Message
Dashboard / Preferences / Badges / Ba	ackpack settings
Backpack settings	
 Backpack connection o 	
Backpack provider	https://badgr.io 🗢
Status	Not connected
Email address	jeffreysanders199@example
Password	Click to enter text
	Connect to backpack

After the backpack connection is successfully established, badges from your backpack can be displayed on your badges page and your profile page. Go to **Manage badges** (via Preferences/Badges) and click the icon to add your badge to your backpack.

You can also select collections of badges from your backpack that you would like to display in your profile.

For more information, you can also visit <u>Moodle</u>.

Moodle version 3.7-3.9 push to backpack on non-U.S. servers

Moodle versions 3.10 or later include an option to connect to backpacks on servers outside the default U.S. server location (Selecting a Canvas Credentials server location). Moodle versions 3.7-3.9 do **not** support connection to backpacks on non-U.S. servers. If you use an older version of Moodle and reside in a region outside the U.S., we've provided some solutions below.

- Update to the latest version of Moodle to select a backpack from a non-U.S. server
- Teachers use a U.S. Canvas Credentials account and request that students create U.S. server accounts using login URL
- Students create a Canvas Credentials account in their home server (EU, AU, CA) and manually upload badges (for more information, please see: <u>Uploading non-Canvas Credentials badges</u> and <u>Transferring badges</u> to an account on a different server)
- Modify the Moodle database table to reflect your home server following the notes in this Moodle support thread link: <u>https://tracker.moodle.org/browse/MDL-66585</u> Note, this option may cease to work when Moodle makes a code update





FAQ





What Browsers are Supported?

We support the latest two versions of the following evergreen browsers.

- Chrome
- Edge
- Firefox
- Safari

These are on relevant environments of Windows, MacOS, Android, and iOS. We test for compatibility as part of each release, selecting from a rotating set of environments and browsers.





What are Open Badges?

Canvas Badges/Credentials allows users to issue and manage a standardized type of digital badges called Open Badges. A digital badge is a visual symbol of accomplishment. They can be awarded for any definable achievement and earned in many learning environments, games or the workplace. An Open Badge is a specialized type of digital badge that contains verifiable metadata about achievements according to a common data format, the <u>Open Badges</u> specification. Because they follow an open standard, recipients can combine badges from many different sources into common collections, and when they share them, these badges may be verified by any compatible system to ensure that they are trustworthy representations of their earner's experiences.

Much of the visioning and initial groundwork in the early phases of Open Badges was completed by <u>OpenBadges.org</u>; a volunteer community of developers who, working alongside <u>IMS Global</u>, provided the vision and continue to promote Open Badge adoption and steer the development of the Open Badges specification.

If you ever have an issue uploading a badge to your backpack, there's a possibility it doesn't meet the Open Badge standard. Run it through <u>badgecheck.io</u> or contact support@badgr.com to check this.

Each Open Badge is a specific indicator of an achievement that matters in a community. Badges are awarded for achievements of all kinds, such as:

- interest and engagement
- participation or attendance
- membership
- knowledge or dispositions
- formal certification (degrees, certificates)
- proficiency, competency or skill

Digital badges can be awarded in a variety of educational contexts across informal and formal learning by educational institutions, individuals and employers. These badges can aggregate and shed light on learners' interests, capabilities and accomplishments. Badges can serve as the stepping stones on a learning pathway. Badges are organized in badge systems and learning pathways to represent the skills and experiences that are valued in communities.

An Open Badge achievement is represented by a visual symbol, but it also carries detailed metadata, including a name, description, link to detailed criteria and information about its issuer. When this badge is awarded to a recipient, the portable image contains all the aforementioned verifiable data and "bakes" it into the image so that it may be displayed in any Open Badges-compatible application. The ingredients of Open Badges (name, description, criteria and recipient) are much like that of a cake; once baked, individual ingredients cannot be removed from the badge. This allows for greater portability; badges are meant to be shared (also like cake).





How to issue Open Badges

Canvas Badges/Credentials enables a badge earner to store their Open Badges not only in Canvas Badges/Credentials but in any backpack service. Conversely, Canvas Badges/Credentials allows any Open Badges to be stored in its backpack, not just Canvas Badges/Credentials Open Badges. Learn more about awarding <u>Open Badges</u>.

Canvas Badges/Credentials provides the ability for any user to become an issuer of Open Badges. After you've set up an Issuer profile to describe you or your organization, you can define badges to be issued by this profile. When you create a badge, this is referred to as the "BadgeClass." A BadgeClass can be thought of as a type of badge. Each BadgeClass may be awarded to many earners.





Canvas Badges/Credentials and GDPR

Canvas Badges/Credentials is GDPR compliant as of January 2019



With changes introduced by the General Data Protection Regulation (GDPR) in the European Union (EU) and bolstered by similar regulations in Canada and Australia, the Canvas Badges/Credentials Team has made the following updates:

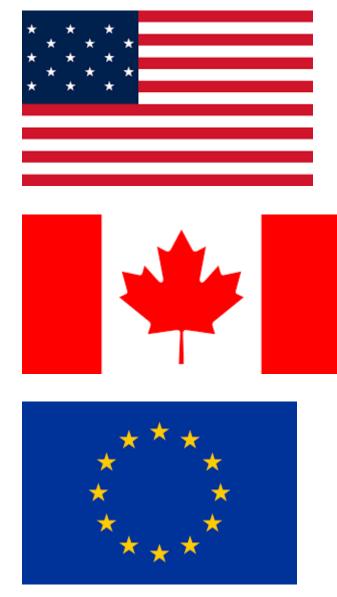
Our Privacy Policy & Terms of Service have been updated to ensure users are clear about what personal data Canvas Badges/ Credentials collects and how it's protected. We've additionally self-certified as compliant with the Privacy Shield Framework.

Canvas Badges/Credentials server locations

Data residency offerings have been introduced to allow data to be stored and processed in Australia, Canada and in the European Union

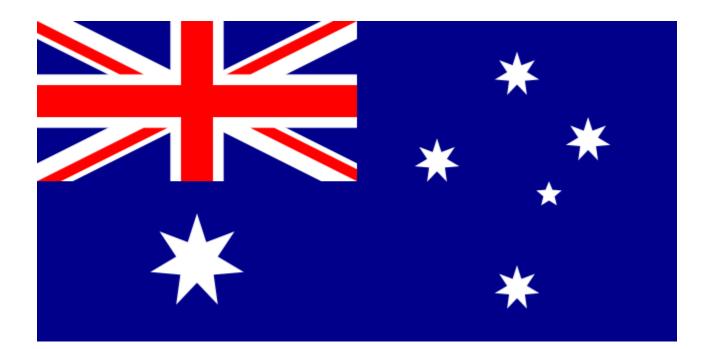












<u>U.S.A</u>

<u>Canada (CA)</u>

European Union (EU)

Australia (AU)

We hope that our GDPR compliance and regional servers make your experience with Canvas Badges/Credentials even better. Please contact us if you have any questions: support@badgr.com.

Know your rights

Badge issuers may provide Canvas Badges/Credentials with your email address and the data about your achievement contained within a badge award. If you have questions about a badge you received, please contact the issuer directly.

Requesting removal of your data

You may request a copy of your data, request removal of data about you or request to have incorrect information updated by contacting support@badgr.com.





Glossary of terms

Alignment

An Open Badge can optionally align to educational or other standards, in which case the badge metadata will include the name, a URL and a description representing the standard. The alignment information may be relevant to people viewing an earner's awarded badges or to a potential earner deciding whether to apply for the badge.

Assertion

An assertion is a representation of an awarded badge, used to share information about a badge belonging to an individual earner. Assertions are packaged for transmission as JSON objects with a set of mandatory and optional properties. An assertion is a JSON-structured representation of the data for a specific badge that has been awarded. An assertion represents a single badge awarded to a single earner — it includes information about:

- Who earned the badge
- What the badge represents
- Who issued the badge

The assertion for a badge includes various data items required by the Open Badges specification. Required data items in an assertion include:

- A unique ID
- The recipient
- The badge URL
- Verification data
- The issue date

Assertions can optionally also include:

- The badge image (with assertion data baked into it)
- An evidence URL
- An expiration date

An assertion can be stored in a hosted file or a JSON Web signature.

See the current assertion specification for full details.

Assessment

Assessment in a badging system can involve various optional stages. For example, a badge issuer can present badges that are available for earning, capturing earner applications via the issuer website. The earners can submit evidence in support of their applications, which the issuer will then review, comparing the evidence to the badge criteria (which is defined when the badge is





created). If an application for a badge is successful, the issuer may then award it to the earner, creating an assertion and typically contacting the earner. This is only an example of what an assessment process might look like in a badging system, but the issuer is free to choose a method that suits their community of earners.

Award

A non-technical term for issuing digital credentials/badges to recipients. It can also be used as a noun, i.e. share your digital award. Alternatives include: present, confer, grant.

Backpack

A backpack, sometimes referred to as a wallet, stores badge award data on behalf of recipients, making it possible for those recipients to organize and manage the badges they have earned. Backpacks may allow sharing to social media sites as a means of transmitting information about the achievements that a learner has gained.

Example: The Canvas Badges Backpack.

Backpack Connect

Badge Connect API, released as Open Badges 2.1, brings the concept of a federated backpack to the Open Badges ecosystem. The Badge Connect API addition to Open Badges allows badge recipients to easily move their assertions between platforms to streamline the experience of earning and using Open Badges.

Badge

The term "badge" is typically used as shorthand to mean "digital badge," "micro-credential" or "digital certification/credential." However, the term "badge" is sometimes used deliberately in reference to a "lower stakes" digital award that may be used to motivate recipients rather than recognize them in a more formal way. Badges can represent competencies and involvements recognized in online or offline life. Each badge is associated with an image and some metadata. The metadata provides information about what the badge represents and the evidence used to support it.

Earners can display their badges online and can share badge information through social networks. Issuers define badges and award them to earners.

BadgeClass

A BadgeClass is a definition of an earnable badge, which may potentially be awarded to one or more earners. Badge issuers define each badge class using a JSON file in which the fields describe what the badge represents. A BadgeClass includes a link to the issuer organization JSON for the badge. Each time a badge is awarded to an earner, the badge issuer creates a badge assertion that includes a link to the BadgeClass. There are three core data classes associated with the Open Badge





specification: assertions, BadgeClasses and profiles. A set of one expression from each of these categories may be constructed into a valid Open Badge.

Each data class is a collection of properties and values, and each defines which are mandatory and optional as well as the restrictions on the values those properties may take. They are published as JSON-LD for interoperability. If properties are included in JSON that cannot be mapped to JSON-LD terms defined in the object's @context, they are not considered part of the badge object's meaning.

Canvas Badges/Credentials

We believe verifiable achievements and skills badges can help create a more equitable world. Used by thousands of organizations across the globe to issue digital badges and stackable micro-credentials, Canvas Badges/Credentials' secure platform integrates credentials from other platforms and learning management systems so organizations can build meaningful and scalable credentialing programs that improve education and workforce outcomes, and learners can see and have agency over their path from achievement to opportunity.

Bake, Baking, Baked badge

Badge baking is the process of embedding assertion data into a badge image. The Canvas Badges Backpack includes a tool for baking badges.

Claim code (QR Code)

A claim code is created by a Canvas Credentials issuer and given to an earner when they earn a badge. The earner can take the code and claim the badge associated with that code.

Claim codes can be unique to the earner or multi-use, in which case many different earners can use a code to claim the same badge.

Collect, Collection

Earners can collect awarded badges and display them in backpacks. In the Canvas Badges Backpack, earners can group badges into collections, deciding whether each collection is publicly sharable.

Competency

Many digital badges and micro-credentials recognize discrete, often research-backed competencies. One way of thinking about competency is by considering the "what" of the digital badge or "What is the learner demonstrating?" The competency is usually stored in the "description" property of the JSON schema.





Competency-based

Competency-based digital badges or credentials are generally considered "higher stakes" credentials in that the award is contingent on the demonstration of stated competencies. Many competencies are supported by industry research.

Consumer

The consumer is someone viewing a badge awarded to an earner. Examples could include colleagues, peers and potential employers.

Criteria

A definition of the requirements for earning a badge. In a BadgeClass, the criterion is included as a URL.

Description

Badges are accompanied by descriptions when they are listed, shared and displayed. Each badge can include a short tagline, a description for earners and one for consumers.

Digital credential

This term is often used interchangeably with "digital badge" and "micro-credential. However, the term "credential" is often used to imply alignment with a particular, industry-aligned credentialing framework, learning outcome or certifying organization.

Example: The Digital Promise micro-credential framework.

Digital credential framework

Many digital credentials are supported by discrete frameworks, which have been aligned to the Open Badges specification. Many of these digital credential frameworks are based on industry standards or research-backed practices. Generally, these frameworks are developed by content/domain experts who have developed the content or coursework culminating in digital credential awards. For example, the Digital Promise micro-credential framework consists of a competency, key method, method components, research and resources, and evidence sections (submission guidelines and evaluation criteria).

Displayer

A badge displayer accesses badges that are publicly available and displays them in an online context. The process involves verification.





Earner

An individual who has met the necessary requirements to earn a badge, micro-credential or other digital badge. Badges are awarded by issuing organizations or individuals, also referred to as issuers.

Evidence

Digital badge applications sometimes require the pursuant to collect and submit evidence before their competence can be assessed and the digital badge/credential awarded. Evidence refers to submitted proof that an earner meets the criteria for a badge they're applying for. It can be a link to text, images and other media.

In many cases, the evidence is assessed by a content expert affiliated with the issuing organization. The award pursuant may receive their award after the assessment, or they may receive tailored feedback from the issuing organization. For more on assessment, see assessment.

Identity

A badge assertion includes information about the identity of the earner. This information typically comprises the earner's email address. Badge displayers can check earner email addresses against the assertion email to verify that a badge was awarded to the person claiming it.

Issue (See also: Award)

Connect a badge to a person technically this is the act of awarding the badge to the earner. This may happen when an earner makes a successful badge application. Badges can also be issued by submitting claim codes, or directly by the issuer to the earner's email address.

Issuer

Person or organization who creates/offers badges and issues them to earners. Issuers can be individuals or organizations.

JSON

JSON (JavaScript Object Notation) is a lightweight data-interchange format. It's easy for humans to read and write, and it's easy for machines to parse and generate.





Key method

Some digital credentials include a key method section of their framework and are the means by which (or methodology) an award pursuant demonstrates their competence. Generally, the key method can be referred to as the "how" of a microcredential or digital badge. In other words, "How will the award pursuant demonstrate the competency in question?"

Metadata

Metadata is a set of data that describes and gives information about other data. In many cases, when the word metadata is used within the context of digital badging/credentialing, it's in reference to the data that combines with the badge image (the BadgeClass) to produce a digital credential: includes name, description and links to other important details like the badge's criteria, evidence and issuer information. The metadata for an awarded badge is defined in a badge assertion.

Micro-credential

Micro-credential is one of many interchangeable terms used to describe digital credentials/badges. Often micro-credentials are "higher stakes" in the sense that they usually conform to a specific framework and are recognized by traditional credentialing organizations or certifying bodies.

On-demand

Micro-credentials and digital credentials/badges are usually provided through the web, therefore they're available to an award pursuant so long as the website/platform is available and they are connected to the internet.

Open Badges displayer

A badge displayer accesses badges that are publicly available and displays them in an online context.

Open Badges specification

The Open Badge specification is a way of organizing badge data resulting in the badge being open and interoperable. Any digital badge/credential that is "Open Badges compliant" (conforms to the specification) can be transferred to any other system that recognizes and implements this specification.

Personalized

Each micro-credential/digital badge award contains metadata aligning with the recipients' submission data. This data may include links to evidence, the recipients' email, the date the badge was awarded and more.





Portable

Micro-credentials and other digital badges/credentials contain structured data, therefore any system designed to recognize this (open source) data structure can store and display micro-credential data. Micro-credentials can also be verified by any online source, as the code associated with performing that task is also open source.

Profile

A profile is a collection of information that describes the entity or organization using Open Badges.

Issuers must be represented as profiles, and recipients, endorsers or other entities may also be represented using this vocabulary. Each profile that represents an issuer may be referenced in many BadgeClasses that it has defined. Anyone can create and host an issuer file to start issuing Open Badges. Issuers may also serve as recipients of Open Badges, often identified within an assertion by specific properties, like their URL or contact email address. An issuer profile is a subclass of the general profile with some additional requirements.

Property (as it relates to BadgeClass)

Properties are fields within the BadgeClass; they define specific types of data as key/value pairs.

For example, the "name" property may refer to the "micro-credential title" within the BadgeClass data set.

Public badge

A public badge is a badge an earner has placed in a collection that they have designated as public. If a displayer has access to the earner's email address, they can retrieve the earner's public badges from their Canvas Badges Backpack.

Research

Many digital credentials/badges require demonstrations of competence, in which case there is usually industry-supported research to substantiate this skill or competency.

Reskill

To reskill means to learn new skills to do a different job; to train (a worker) in new or improved skills for advancement or for a new career.





Revoke

A badge issuer can decide to revoke a badge they issued. Badge displayers are required not to display badges that have been revoked. Badge revocation is different for signed and hosted badges.

See IMS Global's website for examples of revocation

Rubric

A tool used to assess badge criteria in a standardized way aids consistency in a review. It can also be used to check evidence to see if it meets badge criteria (if the badge requires evidence).

Share, Shareable

Each awarded micro-credential or digital badge/credential can be shared digitally. For example, badge earners can share awards from their backpacks to social media, an email address or many other ways.

The Canvas Badges/Credentials platform provides digital badge recipients with the ability to share their awards through social networks, including LinkedIn, Twitter, Facebook and via email.

Validate, Validator

Issuers and displayers can use the validator to check badge assertions for structural validity. Validation is a procedure that ensures a cluster of badge objects that make up an Open Badge are appropriately published and linked, and that each particular instance of a badge object conforms to requirements for its class.

Validation of all data class instances used in an Open Badge is a part of badge verification.

Example: Badgecheck.io is the native Open Badges validator for many systems.

Verifiable

Any digital credential/badge in line with the Open Badges specification can be verified natively through an Open Badges validator.

Verify, Verification

Instructions for third parties to verify the assertion confirmation that a specific badge was awarded by the issuer to a specific person. Badge displayers are responsible for verifying issued badges using badge assertion data. Badge verification can involve a series of steps tailored to whether the badge is hosted or signed guidance is available in the specification.





Verification is the process of ensuring the data that makes up an Open Badge is correct for the purpose at hand. It includes a number of data validation checks as well as procedures to ensure the badge is trustworthy. Verification is distinct from compliance certification for applications and services that implement the specification, though verification is typically a component of certification programs.

Wallet

A wallet, also known as a backpack, stores badge award data on behalf of recipients, making it possible for those recipients to organize and manage the badges they have earned. Wallets may allow sharing to social media sites as a means of transmitting information about the achievements that a learner has gained.





Troubleshooting: Unexpected badge award behaviors in Canvas

When a student checks their progress by accessing the **Credentials** or **Badges** menu in a course, Canvas Badges/Credentials automatically awards all the badges they have earned. Occasionally, there's an issue where not all badges that are expected appear awarded when students view this page.

Problem

After completing a Canvas course module, a student observes in the **Credentials** or **Badges** tab that they were not awarded the badge associated with the module.

Solution for students

Students should check the module completion status in their **Modules** course navigation view. If the expected module does not register as complete, a student should be able to see the incomplete criteria or should contact the instructor to ask for further details. If the expected module does register as complete, but no badge appears after refreshing Canvas Badges/Credentials, please contact us mailto:support@badgr.com.

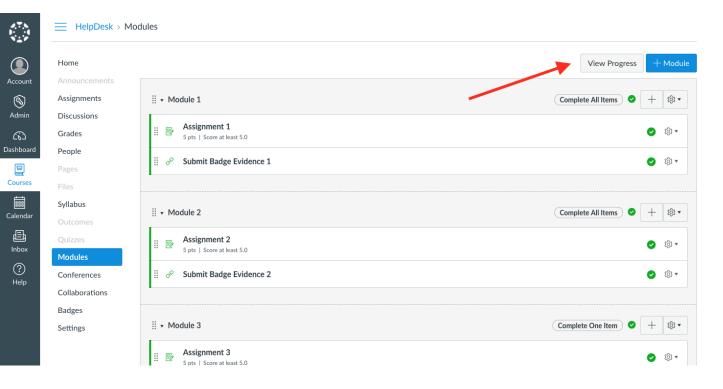
Solution for instructors

Instructors can access the **View progress** button from the **Modules** page to verify that module completion rules are defined correctly for a given module. Use that view to navigate between students who should and should not have been awarded a badge to verify that the criteria are being defined correctly.

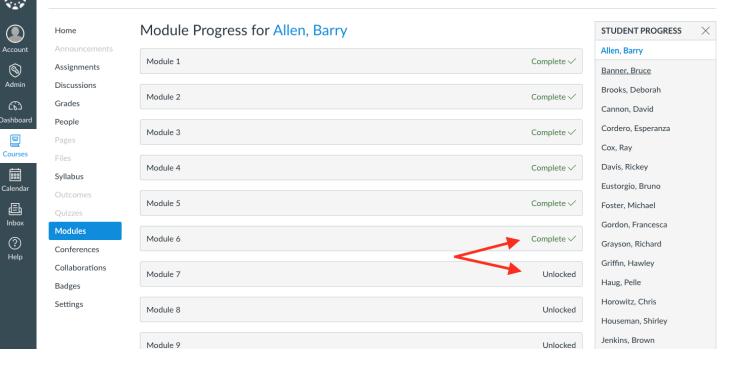
If Canvas Badges/Credentials has awarded badges to students who should not have earned that badge, it means the module completion rules are incorrectly configured in Canvas. After correcting that problem, you can either revoke badges that were awarded mistakenly or clear out the badge assigned to the module and reassign it. Before doing this, ensure you have fixed the problem with the completion rules so that incorrect badges are not re-awarded the next time Canvas Badges/Credentials checks progress when you view the progress screen.







HelpDesk > Modules > Student Progress





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Badges awarded to students in modules with incomplete assignments

If all the assignments in a particular module are assigned to a section, then anyone not in that section is automatically marked as having completed the module by Canvas. Often, when a single student gets all or no badges, there's a problem with the section they're assigned to. Students not getting badges when requirements are met

Occasionally, the module completion requirements might not be honored and the module needs to be "reset." To determine if this is the issue, click **Modules** in the course left-side navigation, then click **Student progress** from the Modules screen and browse to a student who you know has met module completion criteria. If Canvas does not show the student has completed the requirements, you can resolve the issue with the steps below.

To reset the module requirements:

- 1. Select the settings gear for the Canvas module.
- 2. Click Edit.
- 3. Make no changes.
- 4. Select Update module.
- 5. Recheck **Student progress** from the Modules window to ensure that the student now shows the student has completed the module.
- 6. Check the **Progress tab** in Credentials and click the page that shows the student in the table and confirm that the badge has been awarded.





Troubleshooting: How do I prevent duplicate badges from being issued in Canvas?

Sometimes badges may be awarded (accidentally) more than once in a Canvas course.

This can happen when:

- The badge has already been awarded manually outside of this specific course
- A switch occurs from using one badging platform to another (e.g. moving from Canvabadges to Canvas Badges within the same course)
- If badges have already been awarded and a badge is unassigned from the Objectives tab in a course: If the badge is reassigned to the module, Canvas Badges may treat this as a new command and reissue to the students who have met the module completion criteria
- You may <u>revoke badges</u> by accessing the issuer and badge detail page in your Badgr.com account

To prevent any duplicate badges from being awarded, keep the box checked. You can find the **Prevent duplicate badge awards** check box by selecting **Credentials** or **Badges** from the course menu, then scrolling to the bottom of the **Objectives** page.

		OBJECTIVES	PROGRESS	LEAD	DERBOARD A	NALYTICS
Name	Badge				Evidence ⑦	Туре 📀
Intro to Flipped and Blended Learning	Blend & Flip Newb	ie		×		Complete Module
Blended Learning Lessons	Blended Learning	Author		×		Complete Module
Flipped Learning Lessons	Flipped Classroom	Lesson Author		×		Complete Module
Blended and Flipped Wrap Up	Blended vs. Flippe	d Champion		×		Complete Module
Course Completion Badge	University Courses	vork		×		Complete Module
					ADD NEV	V ОВЈЕСТIVE
			Prevent duplic	ate ba	adge awards. Le	earn More

Sometimes it may be desirable to award the same badge multiple times to the same person— it might be part of your badge system design!





User Account Management





How do I use the Canvas Badges Backpack?

The Canvas Badges Backpack allows you to view all your earned badges, share them, and organize them into collections. Badges awarded through Canvas Badges/Credentials are synced into your backpack, while badges from <u>other sources can</u> <u>be manually uploaded</u>.

Sign in

CANVAS Badges Sign In Create Account		
	Welcome to Canvas Badges (US)! Badgr is a global platform that stores your data in the part of the world in which it originates. Looking for a <u>different region</u> (☐)? Don't have an account? <u>Create an account</u> SIGN IN WITH facebook SIGN IN WITH facebook Microsoft Linked [in] WTTH	
	OR Email * Enter Password * Forgot Password? Sign In	

Sign into your Canvas Badges/Credentials account.





View Badges

Backp	e and share the digital badges you've earn	ned.				
Badges C	Collections					
Badges	i badges from 3 issuers.					3 Add Badge
	badge name 1					1-5 of 5 < >
	Introduction Instructure Community Documentation Issuer Verified To be received when completing the Introduction Module	Jan 29, 2024	History Assessment Instructure Community Documentation Issuer Verified Students must complete the history assessment to receive this badge	New Jun 7, 2023	Statue of Liberty History 101 Verified Statue of Liberty	Share
	Chasing Waterfalls Adventure Time Verified TLC says, "Don't go chasing waterfalls," But you didn't listen!	New	Statue of Liberty History 101 Verified Statue of Liberty			
Mar 7, 2023	Share	Feb 3, 2023	Share			

In the Badges tab, you can search for badges using the **Search by badge name** field [1] and filter by issuer by clicking the **Group by Issuer** checkbox [2].

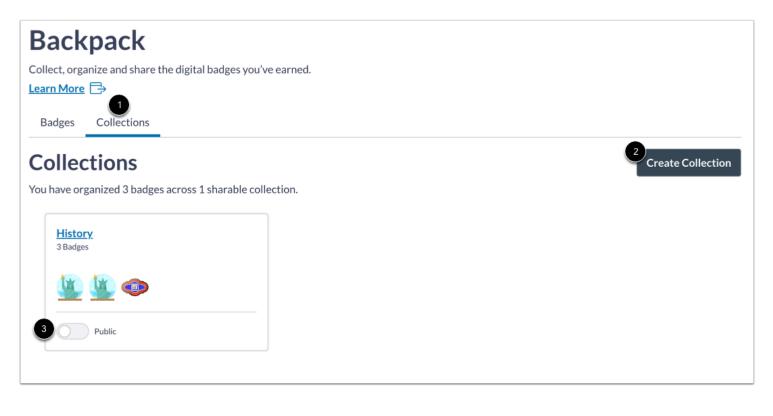
To add a badge, click the Add Badge button [3].

To <u>share a badge</u>, click the **Share** link [4].





View Collections



In the Collections tab [1], you can <u>manage your collection</u> by creating a new collection [2] and choosing to make your collection public [3].





How do I create and manage a collection of badges in Canvas Badges Backpack?

You can create collections in your Canvas Badges Backpack. Creating a collection allows you to organize your badges and share specific collections with other users.

Sign into Canvas Credentials

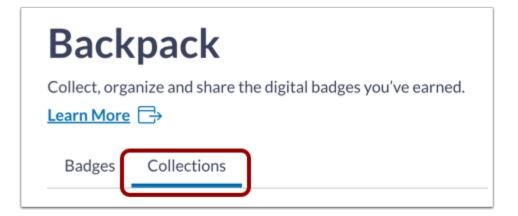
CANVAS Badges Sign In Create Account		
	Welcome to Canvas Badges (US)! Badgr is a global platform that stores your data in the part of the world in which it originates. Looking for a different region 🖙 ? Don't have an account? Create an account SIGN IN WITH facebook SIGN IN WITH facebook © Google Microsoft Linked [in witter OR Email *	
	Enter Password *	
	Forgot Password? Sign In	

Sign into your Canvas Badges/Credentials account.





Open Collections



To create or manage collections, click the **Collections** tab.

Create Collection



To create a collection, click the **Create Collection** button.





Create Collection

Create Collection
Use collections to organize and share your badges.
Collection Name *
2 Description *
Description
Cancel Create Collection

To name your collection, enter the collection name in the **Collection Name** field [1].

To add a description, enter the description in the **Description** field [2].

To save your collection, click the **Create Collection** button [3]





Manage Collection

1	Collections / Histo Collection (Pub	ry of History Badges			2:	3 Share Collection	١
	3 Badge Q Searc	es h Collection Badges				Add Badges	
		Badge ^	Issuer		Awarded		
		History Assessment	Instructure Co	mmunity Documentation Issuer 🔞 Verified	Jan 29, 2	2024 5 Remove	2
	<u>(W)</u>	Statue of Liberty New	History 101 👩	Verified	Feb 3, 20	023 <u>Remove</u>	2
		Statue of Liberty New	History 101 @	Verified	Jun 7, 20	023 <u>Remove</u>	1

To make you collection shareable, click the **Public** toggle on[1]. To edit or delete the collection, click the **options** icon [2]. To share your collection, click the **Share Collection** button [3]. To add badges to your collection, click the **Add Badges** button [4]. To remove a badge from a collection, click the **Remove** link [5]. **Note:** You can <u>add a new badge</u> through the Badges tab.





How do I upload non-Canvas Badges/Credentials badges to my Backpack?

You can add badges to your Canvas Badges Backpack from a website URL, an external image file, or from JSON code.

If you are an **Open Badges** recipient, you may receive badges via email so that you can download and import the badges into your Backpack.

Sign into Canvas Credentials

CANVAS Badges Sign In Create Account		
	Welcome to Canvas Badges (US) Badgr is a global platform that stores your data in the part of the work which it originates. Looking for a different region 7: Don't have an account? Create an account SIGN IN WITH facebook Image: Microsoft Linked Image: Temenos	d in
	CR CR	

Sign into your Canvas Badges/Credentials account.

Open Badges

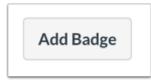






To add a badge, click the **Badges** tab.

Add Badge



To create a new badge, click the **Add Badge** button.

Add Badge Basic

	Add Badge	×
	Basic Advanced	
	Add a badge to your backpack that you've earned from an external issuer.	
	Badge Web Address	
1	https://badges.university.edu/badges/1234	
	O R Badge Award Image	
	Save a copy of the image of a badge you've received from an external source, then upload it here.	
	Drag & Drop File or <u>Select File to Upload</u> 2	
	Cancel Add Badg	ge

To upload your badge from a website, enter an assertion URL in the Badge Web Address field [1].

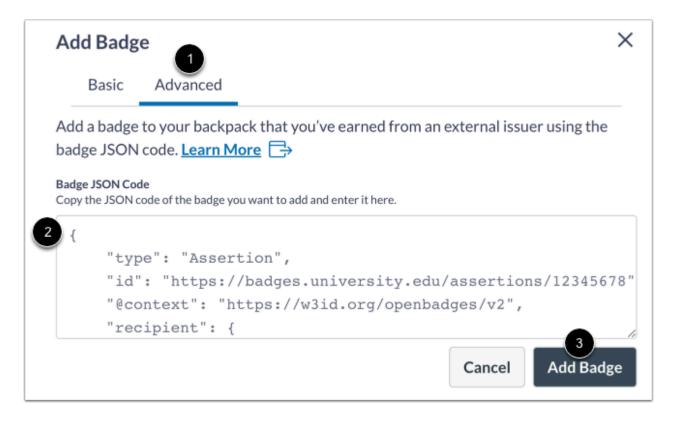
To upload a badge image file from your computer, drag and drop the file or click the Select File to Upload link [2].

To add the badge, click the Add Badge button [3].





Add Badge Advanced



To upload using JSON, click the **Advanced** tab [1].

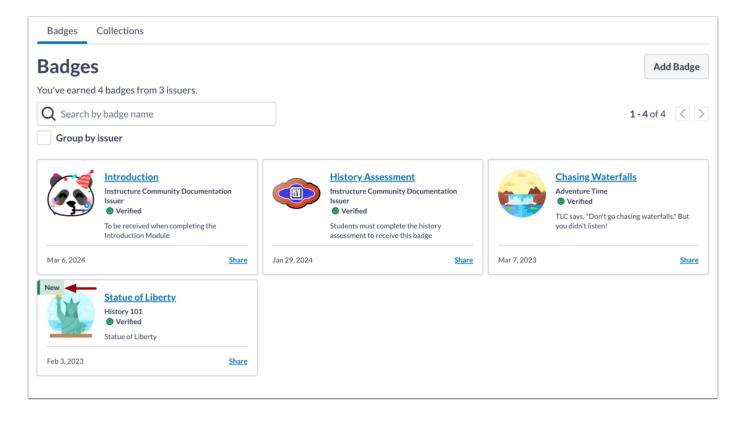
Copy the JSON from your badge and paste it into the **Badge JSON Code** field [2].

To add the badge, click the Add Badge button [3]





View Badge



New Badges show under the **Badges** tab.





Managing your Canvas Badges/Credentials account

Creating a Canvas Badges/Credentials account

Creating a Canvas Badges/Credentials account is free and easy! Choose one of our servers nearest to you:

- United States
- <u>Canada</u>
- Europe
- <u>Australia</u>

Adding an additional email address

Canvas Badges/Credentials allows you to add multiple email addresses to your account from the **Profile** screen. Adding additional email addresses to an account enables users to collect badges awarded to different email addresses (e.g., school, work, volunteer) all in one backpack account.

Badges are awarded to a specific email address and are permanently associated with that email. We strongly recommend associating a personal email with your Canvas Badges/Credentials account so you can maintain access to your account and badges in case you lose access to a work or school email at a future date.

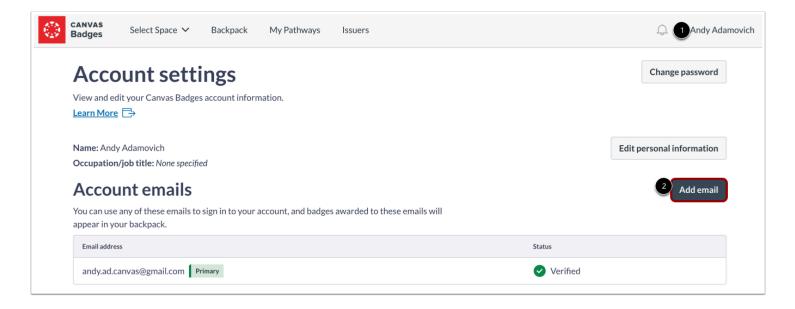
Each email address associated with your Canvas Badges/Credentials account must be verified by you. It's possible to move an email address from one account to another as long as it's not the primary address on either account. If you need assistance moving emails or merging two accounts into a single account, please contact us at support@badgr.com.

In your Canvas Badges/Credentials account, select your name in the upper right of the top navigation bar, then select **Account Settings** from the dropdown menu [1].

On the Account Settings page, click the Add email button [2].







1. A pop-up will appear allowing you to enter a secondary email address.

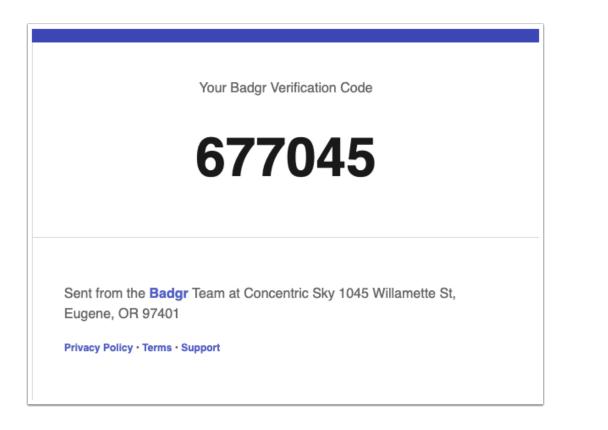
Add Email		×
Enter the email address you'd like to add to your account.		
Email *		
	Cancel	Continue

1. A verification code will be sent to the newly added email address and a new pop-up will appear. Enter the code you received in the verification email into the pop-up to verify your email. If you did not receive a verification email, contact support@badgr.com.





Add Email	×
Verify code	
We sent your verification code to adamadamovich@instructure.com. Enter it to continue.	
Resend code	
Cancel	ify



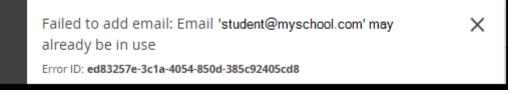
For information on connecting an <u>SSO</u> option see our Single sign on integration with Canvas Badges/Credentials article.





Merging accounts

If you encounter an error saying, "Failed to add email. This email may already be in use." it's likely an account already exists for the address you were trying to add.



For assistance merging accounts, contact us at support@badgr.com. Please provide the emails associated with the accounts you wish to merge and indicate which address you wish to be primary. Please also indicate which server (AU, EU, CA, USA) you are using.

Changing your primary Canvas Badges/Credentials email address

Your primary email address is the email address you use to sign in to your Canvas Badges/Credentials account. You can change which address is your primary email at any time by clicking the ellipsis on the right of the email line and selecting the **Make primary** option from the drop-down.





Badgr Student			Change Password	Edit Profile
Emails				Add Email
EMAIL ADDRESS		STATUS		
student@myschool.com	RIMARY	Verified		
employee@myjob.com		Verified		
Linked Accounts Click one of the provider buttons b service rather than your email and		dgr in the future using that	Make primary	
facebook.	G Google	Microsoft	Linked	lin
kony 🛠	Twitter			

Adding email case variants

Some badges may not upload because your email address doesn't match. If the original issuer used any uppercase characters in your email address, add the email address as it was awarded following the steps above and try again. You may need to add an additional email address(es) to your Canvas Badges/Credentials account. You can view case variants that you've added by clicking on the **View case variants** button located under your email address.





Emails			Add Email
EMAIL ADDRESS		STATUS	
Sgarcia@gmail.com PRIMARY		🤣 Verified	
Sgarcia@gmail.com SGarcia@gmail.com			
CI Open Badges email addresses are case sensitive. Badges awarded to the above variants of your email will show up in	vyou to sign in to Badgr in the futu	ure using that	
your backpack. You may add additional variants with the Add Email button above.	G Google	Microsoft	Linked
Learn More 🛛	kony*		

Removing an email address from your Canvas Badges/Credentials account

You can remove any non-primary email address by clicking the ellipsis on the right of the email line and selecting the **Remove** option from the drop-down. Removing an email address from your Canvas Badges/Credentials account will remove all associated badges your Canvas Badges Backpack.





Badgr Student		I	Change Password Edit Profile
Emails			Add Email
EMAIL ADDRESS		STATUS	
student@myschool.com	ARY	Verified	
employee@myjob.com		Verified	· · · · ·
Linked Accounts Click one of the provider buttons below service rather than your email and pass		dgr in the future using that	Remove
facebook.	G Google	Microsoft	Linked in
kony.*	Twitter		

Changing your Canvas Badges/Credentials password

If you've either forgotten your password or want to change your existing password go to the Canvas Badges/Credentials sign-in page and click **Forgot password** and enter the email address you use when signing in. You will receive an email with a verification code to verify this request. Return to Canvas Badges/Credentials and enter the verification code, then follow the steps to reset your password.

Your password can also be changed from the Account Settings section of your account by clicking the **Change password** button. If you remember your password, you can change it immediately. If you've forgotten your password, click the **Reset your password** link and follow the email verification and password reset steps above. If you've only logged in via Single Sign On, you'll need to use the reset password functionality in order to use an email and password to log in to Canvas Badges/Credentials. This will create a password for your account and will not affect the account you used for Single Sign On.





Change Password	
Don't have your current password? Reset	your password
Current Password *	
New Password * Must be at least 8 characters	
Confirm New Password *	
	Cancel Change Password

Deleting your Canvas Badges/Credentials account

If you would like your account deleted, contact us at support@badgr.com.





Selecting a Canvas Badges/Credentials server location

Canvas Badges/Credentials has established several servers, regionally-located all over the world, to enhance your experience. You are encouraged to connect to the server that is closest to you and/or meets your data requirements. Wherever the location, you'll get the same set of Canvas Badges/Credentials features and subscription services.

<u>U.S.A</u>

<u>Canada</u>

European Union

<u>Australia</u>

Singapore

Moving data from one server to another Unfortunately, there is not an automated way to move data and we cannot migrate accounts on behalf of users. If you established a Canvas Badges/Credentials account on the U.S. server and want to change to a different location, you have several choices.

As an Issuer of badges, you may do any of the following:

- Establish an account in the location of your choice.
- Recreate badges previously awarded from the old location.
- You may consider adding information to distinguish it as the secondary award.
- Re-award and/or begin awarding badges from the new location.
- Ignore or <u>revoke badges</u> that were issued from the former location.

As a recipient of badges, you may do any of the following:

- Establish an account in the location of your choice.
- Leave your old badges in the old location, but collect new badges in the new location.
- Use the <u>share features</u> from the old location to <u>upload badges</u> to the new location.





Transferring badges to an account on a different server

It's not possible to merge accounts across Canvas Badges/Credentials servers. This article provides information about moving your badges between two accounts on different servers so that you can maintain access to all your earned badges. To learn more about servers see: <u>Selecting a Canvas Badges/Credentials server location (AU, CA, EU, US)</u>

Why should I move my badges?

Some users find they have either accidentally or intentionally created Canvas Badges/Credentials accounts on different servers. While any badges awarded to your email identifier can be added to any Canvas Badges/Credentials account with the same identifier, issuers will only **automatically** award badges to accounts on the **same** server as themselves. If you have multiple accounts, the account a badge is awarded to may not be the one you would like to view your badges from. Common problems with multiple server accounts:

- My badges are "missing" If you open Canvas Badges/Credentials on your phone and see a number of earned badges, but your backpack is empty on your computer, it may be because the two devices are logged into accounts on two different servers: You can manually add your badges #add-badges to the account on the server nearest to where you live
- Badges from my classes aren't appearing in my account The class only automatically awards Canvas Badges/Credentials badges to the same server it's using, so if your account is on a different server, the badges will need to be manually added to your account: For example, if a U.S. school is awarding badges, the badges will automatically appear in a U.S. Canvas Badges/ Credentials account, and students with a different server account (EU, AU, CA) attending the same school will need to manually upload their badges
- I have an account on two different servers, will I lose my badges? If you plan to only use the account on the server nearest where you live, you can manually upload your badges to that account

Copying Badge Information from your Backpack for Transfer

In the account you would like to transfer badges out of, go to your backpack and select a badge to go to the badge details page. You have several options for uploading the badge award to your backpack.

- 1. Badge image –
- You can upload your badge directly if you've been sent the badge (via email) or have downloaded it from another service: Use the drag and drop feature or the file picker to select the badge
- You can also download a badge directly from your backpack by selecting the box with the ellipses on the badge details page, and selecting **Download** from the drop menu
- 1. Badge URL You can get the badge URL by selecting Share from the right side menu and then the Copy button to copy the share URL.
- 2. JSON From your backpack, select the badge you would like to download. On the badge details page, select View JSON in the bottom right. When the dialog box appears, select Copy to clipboard.





BADGR		Bac	dgr Web Explorer	badge URL Share	
		to student@myschool.com	Download Select to		
	WEB EXPLORER	Issued on Apr 22, 2020 at 2:27 PM		Print Certificate badge image	
			elete a quick activity and earn a badge to pro	VE 🗍 Remove from Backpack	
		your	web navigation skills.	View public page	
Ba	adge Det	ails			
			Select to	copy the badge JSON	
	EARNING CR Recipients must co earning criteria to earn	omplete the	Successfully complete the Badgr Web Explorer activity to earn a badge.		
We	lssue <u>Open Badge</u>	<u>es</u> 🌏		View JSON	

URL assertions are <u>"baked</u> into a badge image so that a badge can be verified by various services (for example, a badge backpack). Sometimes, a badge doesn't have an image associated with it, or is otherwise not downloaded, and can be added to a backpack service by inputting the <u>assertion URL</u>.





Adding badges to your Canvas Badges backpack

CANVAS Badges	Select Space $ {m arsigma} $	Backpack	My Pathways	Issuers	🔔 🛛 Andy Adamovich
	anize and share the dig	gital badges you'n	<i>v</i> e earned.		
Q Search	ed 2 badges from 2 iss n by badge name by issuer	uers.			Add Badge
	Course Completi Instructure Communit Verified The badge you get whe Written Communicatio	y Documentation Issu n you complete the Ba ns course	sic	Event Attendance Instructure Documentation Attend a virtual event of your choice to complete the Pathway requirement.	
Jan 9, 2023			Share Sep 15, 202	0 <u>Share</u>	

1. In the account you're transferring your badges to, click **Backpack** in the top navigation bar to open your badge backpack. 2. Select the **Add badge** button. 3. Select one of the methods from the above section to copy your badge information and paste it into the appropriate field. The JSON field is located in the **Advanced** tab. 4. Click **Add badge**. 5. Once uploaded, your badge will appear under the **Backpack** menu. Click the badge to view badge details. If you experience issues when uploading your badges see our <u>Troubleshooting: Invalid badges</u> article.





Add Badge	×
Basic Advanced	
Add a badge to your backpack that you've earned from an external issuer. Learn More	
Badge Web Address https://badges.university.edu/badges/1234	
OR	
Badge Award Image Save a copy of the image of a badge you've received from an external source, then upload it here.	
Drag & Drop File or <u>Select File to Upload</u>	
Cancel Add Ba	dge





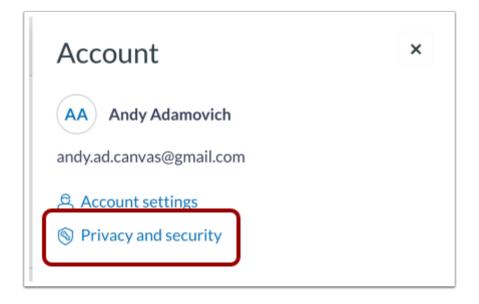
Privacy and security

Badge recipients who are members of a Canvas Credentials organization are now able to see and control backpack connection status as well as edit the organizations they've trusted. This allows the recipient to control what data is shared.

When a badge recipient chooses to share their backpack with an organization, the organization gains visibility to all badges in the recipient's backpack. This is important if the recipient has badges in their backpack that have been awarded through multiple emails.

Accessing all privacy and security settings

From the **Profile icon** drop menu select **Privacy and security**.



From here a user will see a list of all organizations that they have been subscribed to and the current share settings. By changing the toggle, users are able to share their backpack with the various organizations for which they are subscribed.





Privacy and security Manage and protect access to your Canvas Badges account.	
Organization permissions App integrations	
Organization permissions	
As a learner in the following organizations, you can control the personal Canvas Badges account information you share.	
Organization	Access
Badgr Support and Testing ⊖	Share backpack

Accessing individual organization privacy and security settings

By using the organization-specific URL or by choosing a specific organization space from the org switcher, users are able to see and adjust their organization-specific settings.

canvas Badges	Select Space 🔨	Backpack	My Pathways
	Canvas Badges Per	rsonal	
Back	✓ Account		
Collect, organ	Canvas Badges Sup	oport and Testir	ng
<u>Learn More</u>	Organization		
Badges	Groups		>





Privacy and security

Manage and protect access to your Canvas Badges account.

Organization permissions App integrations

Organization permissions





Single sign-on (SSO) integration with Canvas Badges/Credentials

Users may wish to add an SSO to their Canvas Badges/Credentials account. This provides the ability to sign-in with frequently used credentials such as Facebook, Google, Microsoft or via an organization's credentials. Follow the steps below to add an existing SSO to your account.

Canvas users: We recommend creating your account in Canvas Badges/Credentials with an email address and password before adding an SSO.

Adding an SSO to your Canvas Badges/Credentials account

Once logged in to Canvas Badges/Credentials, click the User Menu and click the Account settings link.

Û	Andy Adamovich
Account	×
AA Andy Adamovich andy.ad.canvas@gmail.com	
Account settingsPrivacy and security	

At the bottom of the page, click one of the provider buttons to integrate the SSO, which allows you to sign in to Canvas Badges/ Credentials using the SSO rather than the user's Canvas Badges/Credentials account credentials. Users can currently integrate SSO's for Facebook, LinkedIn, Google, Microsoft and Temenos. If you're interested in adding the Twitter SSO or awarding badges using Twitter see our <u>Using Twitter with badges</u> knowledge base article.





Add linked account Select one of the following services to link an account.			
facebook.	G Google	Microsoft	
Linked in		Twitter	

- 1. Click on the SSO you wish to add.
- 2. If you're not already signed in, you'll be prompted to do so.
- 3. If you're already signed in to the organization, you'll see an authorization screen.
- 4. Select the **Authorize** button to connect your accounts.

Adding an SSO allows you to easily log in to your account using a different platform's login information. Any emails associated with the SSO account will not be automatically added to your Canvas Badges/Credentials account. To add an additional email address to your Canvas Badges/Credentials account, to which a badge was awarded, see <u>Managing yourCanvas Badges/</u> <u>Credentials account</u>.

Custom SSO integrations

For an additional fee, Canvas Badges/Credentials can create a custom SSO for your organization using your identity provider. We work with a variety of tools, including Okta, Shibboleth, SAML2, Oauth, and Azure. For more information on pricing for a custom SSO or Canvas Credentials subscription for your organization, please fill out this <u>form</u>.





Information collected by Canvas Badges/Credentials

From the first moment you use Canvas Badges/Credentials, we're collecting personal data. Sometimes you provide us with personal data, sometimes that personal data is automatically collected and sometimes a third party might provide the personal data, such as an achievement you've earned. This information includes, but is not limited to, contact information, information about how you use Canvas Badges/Credentials and log data. To see what kinds of information Canvas Badges/Credentials collects, read the privacy policy. You may also wish to review the terms of service.

Privacy and 3rd parties

Thousands of organizations around the world trust Canvas Badges/Credentials to award Open Badges to recognize achievements. Canvas Badges/Credentials works to give badge recipients control over their privacy and how their data is used. Badges may be shared to social media or on personal websites, for instance, but we do not publish any public index of the badges a particular user has earned.

Canvas Badges/Credentials does not sell any personal information to any party or share information to any third party outside of the badge sharing capabilities in the app.

Canvas Badges/Credentials privacy policy and Canvas Badges/Credentials for Canada privacy policy

FERPA

FERPA restricts the student data that educational institutions may share with web services and the public. Minimal personal data about students is shared with Canvas Badges/Credentials when educational institutions award badges to those students. Make sure your use of Canvas Badges/Credentials is consistent with the information permitted by your FERPA directory information disclosure categories to be shared with our services and to be published in awarded badges. Typically, institutions ensure student email addresses and academic awards or honors are permitted to be shared. When you use Canvas Badges/Credentially through Canvas Badges/Credentials for Canvas, ensure that the data stored in badges is consistent with your institutional policy. This may mean bypassing the evidence features to include data that doesn't fall under directory information disclosures, such as grades or graded work.

Canvas Badges/Credentials users below age 13 The <u>Children's Online Privacy Protection Act</u> restricts the type of information about young users that may be stored on a web service, including identifiers like email addresses, without obtaining permission from parents/guardians. We don't provide specific legal advice to organizations seeking to use Canvas Badges/Credentials, but we can be clear about what information is stored on database and caches. We store a small amount of student information as it's reported to us. That includes the email address of the recipient, but not the name, unless you are using the optional leaderboard feature and the student checks the opt-in box, sharing their real name. Otherwise, we only store the email address that Canvas reports to us. All students who view Canvas Badges/Credentials via the Canvas app will be able to see badges they've earned and follow their progress through courses. In a future version, we'll be implementing an upgraded workflow for under-13 users.

Schools or districts may obtain permission from parents/guardians for their students to use web services such as Canvas Badges/Credentials. Users are responsible for ensuring that the data they share with web services about their students is allowed by parents/guardians.





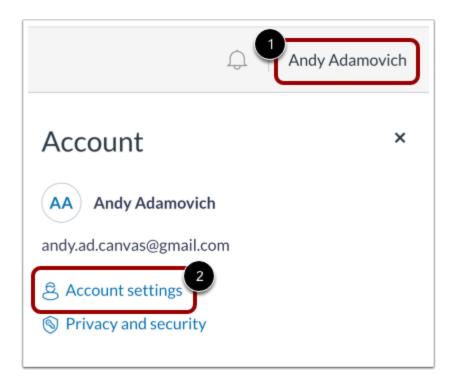
How do I merge my Canvas Badges/Credentials account?

You can merge your own Canvas Badges/Credentials accounts within the same server. When accounts are merged, your content is copied to the destination account. You can sign in to Canvas Badges/Credentials with either account email.

Notes:

- All merged issuers display in the destination account. If you hold a staff role on an issuer in both accounts, the destination account defaults to the highest permission level.
- Group enrollments and pathway subscriptions are not merged.

Open Account Settings

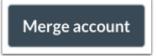


In the Global Navigation, click the User Menu [1] and then click the Account settings link [2].





Merge Account



To merge your accounts, click the **Merge account** button.

Enter Account Email

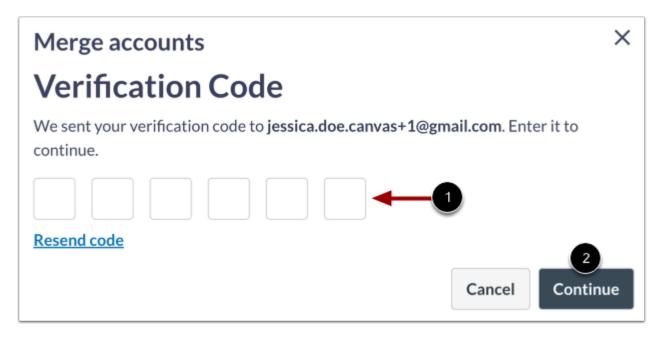
Merge accounts	×
Enter the email address you'd like to merge into your jessica.doe.canvas@gmail.com account.	۱
Email *	
jessica.doe.canvas+1@gmail.com	
Cancel	е

Enter the email address which you would like to merge into the account.





Enter Verification Code



Enter the verification code from your email into the verification fields [1]. Click the **Continue** button [2].

Merge Accounts



To merge accounts, click the Merge User button.





×

View Merged Account Confirmation



jessica.doe.canvas+1@gmail.com successfully merged with jessica.doe.canvas@gmail.com

A merged account confirmation displays.





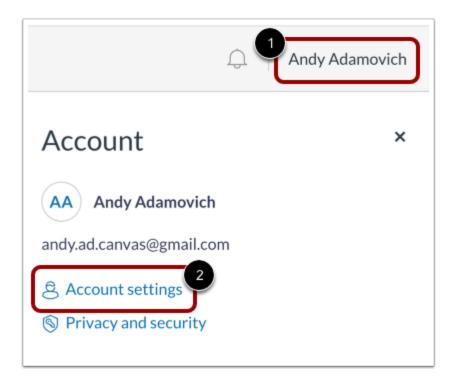
How do I delete my Canvas Badges/Credentials account?

You can delete your own Canvas Badges/Credentials account(s).

Notes:

- Badges awarded by Canvas Badges/Credentials remain in the issuer account and are restored if the user recreates their account.
- Any third-party badges added to the backpack will be lost.

Open Account Settings

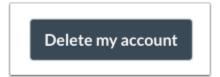


In the Global Navigation, click the User Menu [1] and then click the Account settings link [2].





Delete Account



To delete your account, click the **Delete my account** button.

Enter Code

Delete user account	×
Verify code	
We sent your verification code to emily.boone.canvas@gmail.com . Enter it to continue.	
Resend code	
Cancel	erify

Enter the verification code from your email into the verification fields.



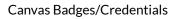


Confirm Account Deletion

	lalata variante account its delation is normal and vari
, , ,	lelete your user account, its deletion is permanent and you gs you're associated with. Earned badges, pathway progres be affected.
If you are absolutely sure of this inter	ntion, please enter your primary email
If you are absolutely sure of this inter 'emily.boone.canvas@gmail.com' in t	ntion, please enter your primary email :he field below:
'emily.boone.canvas@gmail.com' in t	
'emily.boone.canvas@gmail.com' in t	

To confirm your account deletion, type your Canvas Badges associated email in the **Enter the account email to continue** field [1]. Then click **Confirm** button [2].







Canvas Credentials Organization Management

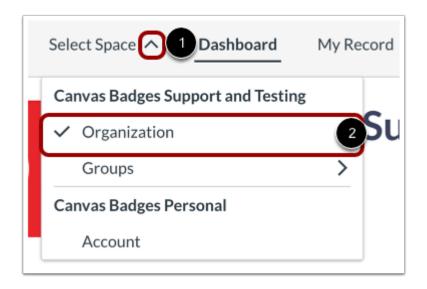




How do I use the organization dashboard in Canvas Credentials?

As an organization administrator, you can manage and adjust your Canvas Credentials organization.

Open Organization

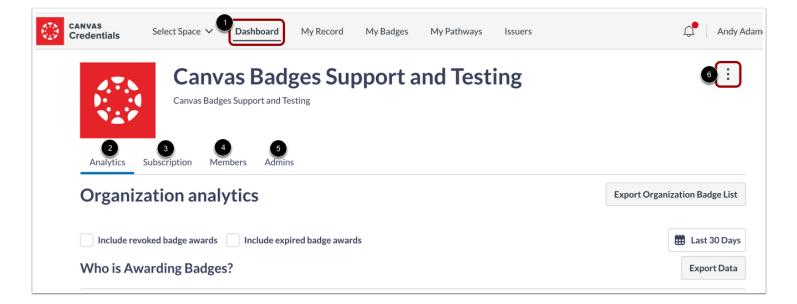


In Canvas Credentials Navigation, click the Select Space drop-down menu [1] and then click the Organization link [2].





View Dashboard



In the Dashboard tab [1], you can view analytics [2], check your subscription [3], view members [3], and add admins [5].

To edit the organization, click the **Options** icon [6].





View My Records

CANVAS Credentials	Select Space 🗸	Dashboard	My Record	My Badges	My Pathways	Issuers
Andy	Adamovi	ch				
andy.ad.canvas	s@gmail.com					
Work in progress a	is of: Mar 21, 2024					
Learner das	hboard Learner rec	ord				
Learne	r dashboard	ł				
Pathway	ys					
0 Completed						
0 In Progress						

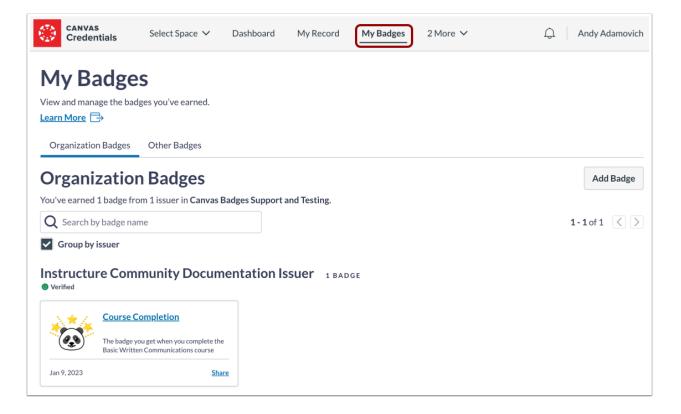
In the My Records tab, you can view badges and pathways you have completed and have the ability to share them.

Note: Learner Record setting must be enable in the organization settings.





View My Badges

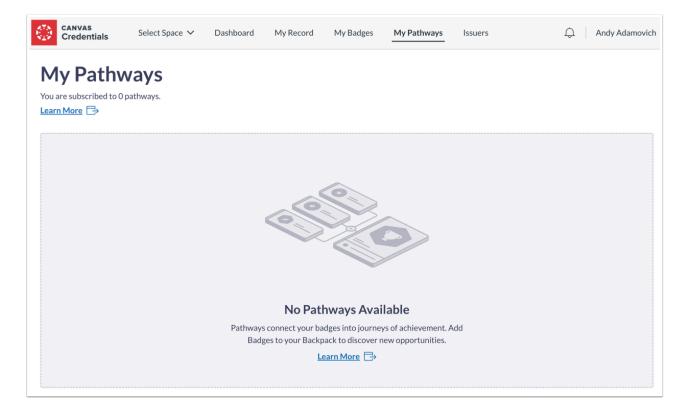


In the My Badges tab, you can view all your earned badges.



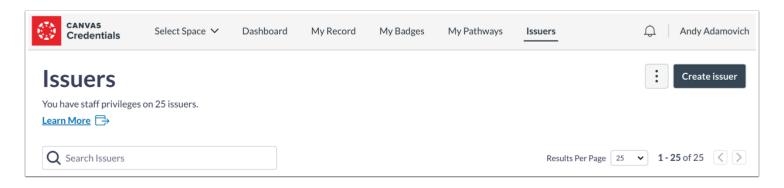


View My Pathways



In the My Pathways tab, you can view the pathways you are subscribed to.

View Issuers



In the Issuer tab, you can view, add, and manage your issuers in your organization.

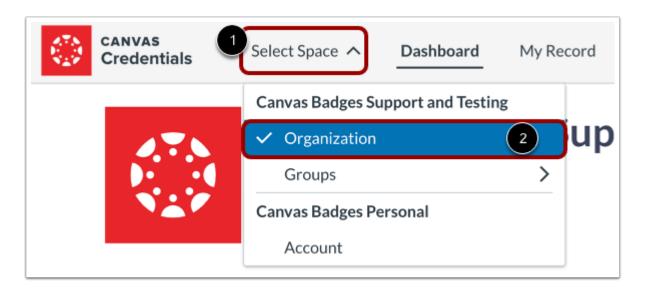




How do I manage Canvas Credentials Organization settings?

As an organization administrator, you can manage and adjust your organization's settings by accessing the Organization dashboard.

Open Organization

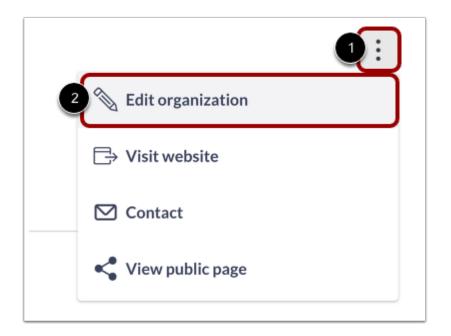


In Canvas Credentials Navigation, click the Select Space drop-down menu [1] and then click the Organization link [2].





Edit Organization



Click the **Options** icon [1] and then click the **Edit organization** link [2].

From the Organization Dashboard you can edit your public profile, content settings, the welcome page, and notification settings.





Manage Public Profile

Public Prof Edit the publicly Organization Logo	ile viewable information a	about your Organiz	ation.			
				<u>Upload New Image</u>		
Image file formats mus Organization Name	t be either PNG or SVG. For P	NG, we recommend 400 l	oy 400px. For SVG, please	ensure the image has a defined vie	wbox that is square.	
Canvas Badges	Support and Testing					
Description *						
Canvas Badges	Support and Testing					
Organization Website	.*					
https://badgr.co	om/					
Contact Email *						
support@badg	.com					
Redirect to	org public page					

In the **Public Profile** tab, you can choose how your users navigate and view your organization space [1].

You can update your organization's logo [2], organization's name [3], a description of your organization [4], organization's website [5], and contact email [6].

If you select the **Redirect to org public page** checkbox [7], users are directed to your organization's public page instead of the login page.

When you are finished making updates, click the Save button [8].





Manage Content Settings



In the **Content Settings** tab, you can select which settings you want to include on your organization's page [1].

- Allow Changing the Default Issuing Organization [2]: provides the ability for issuers to modify the issuing organization by adding a LinkedIn Organization ID.
- Allow External Pathway Discovery [3]: allows users who are not subscribed to your pathway or organization to view your pathway if they've earned a badge that is included in it.
- Include External Pathways in Discovery [4]: allows users to view pathways authored by a third party on your page if the user has earned a badge included in the third party pathway.
- Pathways Can Access Third-Party Badges [5]: allows users to use earned badges from outside your organization to complete your organization's pathways.
- Allow custom badge properties [6]: allows staff to define custom badge properties. To learn more, see <u>Custom badge</u> properties.
- Allow achievement type [7]: allows staff to specify an achievement type when creating or editing a badge. To learn more, view Achievement types.
- Learner Record Access [8]: restricts access to specific groups or allows all users to view their learner record. To learn more, view information about the learner record.

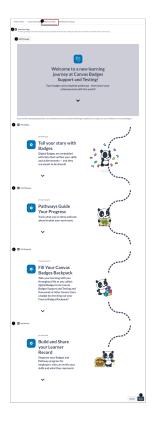




- Skills Library Connection [9]: allows you to connect to a skill library, such as Emsi or Indeed, and highlight what skills were required to earn the badge. To learn more, see <u>Incorporating Lightcast skills in Canvas Badges/Credentials</u>.
- **Badge extensions** [10]: provide additional functionality to badges; you can require additional details such as grading or include resource links or an additional description of what was required to earn the badge. To learn more, see <u>Badge</u> <u>assessments and questions</u>.

When you are finished making updates, click the Save button [11].

Manage Welcome Page



In the Welcome Page tab, you can design what users see the first time they sign into your organization [1].

The welcome page appears above the first invitation or notification they receive [2]. You can create a headline and welcome message for new users. To create a custom welcome message for new users, click the **Edit Message** button [3].

You can choose which Canvas Badges/Credentials features you wish to include in your welcome message.

- My Badges [4]
- My Pathways [5]
- My Backpack [6]
- My Record [7]





If you're not utilizing one or more of these features in your organization, deselect the appropriate checkbox.

When you are finished making updates, click the Save button [8].

Manage Notification Settings

Public Profile Contant Set	ting Millione Page Hatfletion setting
Permission Setting	5
Alber baser to Overlde Date to the Instruction	e Nati Baselion (Professiona) Nati Baselion militari superiori de particulari de construit contest.
Newly earned bada	ee awards
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🖬 (mal) 🖬 in appreciation	
Netification Content	
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Select the prohenol with	orion tape
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Test .	
Nos'or large admirilarid in Deceptor *	
Exciting none/ Pro have progress, and collect will	been added to a new Pathway - your personalized guide to madering badge programs attestizedy. Explore your pathway, track your became badges as yourmilarly any purchase ignativesticans. Dati starting sources for a second or, more researching has vice experiment.
Expiring badge aw	ards
	relingbadge explositions, whether configured through badge class settings are set manuality. Select your preferred exhibitation-method and all your preferrence, upling for email, to app, or body, and ensuring limity updates for axes.
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3 much before	Crosse Notification Type Select the preferred methation type
1 day before	Select to preferred nutlification type Emol
Upon mayballan 🗸	in approximation
	Natification Content
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Nevoked badge aw Notify portraith timely up to researcher uning MPs or Care	
Choese Nutification	Type
Enal	
In approximation	
Netification Content	
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the lower at your carried	t powenients.
Ending groups	
May informed as your group preferences, spring for email	approaches loomdotie with finnely withfactions. Select your performance of the attention method and audioaction for schedule to suit your Lin-page or both, and ensuring timely-apdates for science.
30 days before 🗸	30-citys before
1 week before	Choose Nutification Type
1.6m Bellow	Select the profession excitication type
Upon expiration 🗸	Email
	Notification Content
	78
	Your Verseptions' programming in 30 days Description 1 to 100
	Your populater to exploration. To establish duration, with the programmings. Take action new topmoint exploration.
	Canol See

In the Notification Settings tab, you can <u>customize notification messages</u> [1].

To allow issuers to customize notification settings, click the Allow Issuer to Override Notification Preferences checkbox [2].

You can customize notification messages to notify users of newly earned badge awards [3], invitations to Pathways [4], expiring badge awards [5], revoked badge awards [6], and ending groups [7].

When you are finished making updates, click the **Save** button [8].

Note: The Allow Issuer to Override Notification Preferences checkbox is disabled by default. When the checkbox is disabled, a Notification Settings tab does not display for issuers.





How do I use my personal space in a Canvas Credentials organization?

In a Canvas Credentials organization, your personal space displays your badges and pathways.

Sign into Canvas Credentials

CANVAS Badges Sign In Create Account		
	Welcome to Canvas Badges (US)! Badgr is a global platform that stores your data in the part of the world in which it originates. Looking for a different region (=>?) Don't have an account? Create an account SIGN IN WITH facebook Image: Microsoft Linked [image: Temenos Twitter	
	Email * Email * Enter Password * Forgot Password? Sign In	

Sign into your Canvas Badges/Credentials account.





Open Personal Account

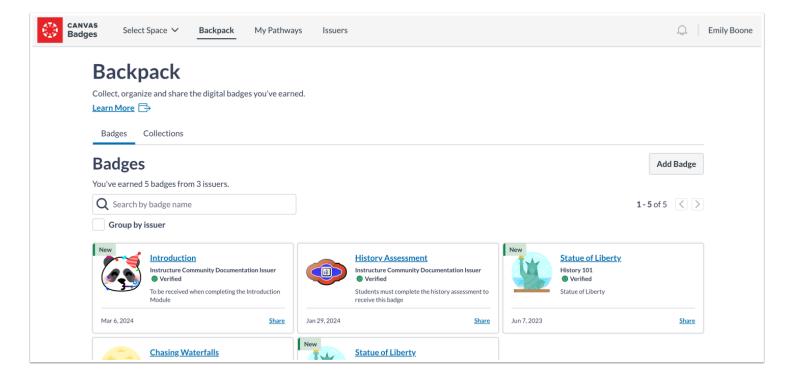
Badges	Select Space A Backpack	My Patl	nways	lssuers
	Canvas Badges Personal			
Be	✓ Account)	
Collect,	Canvas Badges Support and Testing		arned.	
<u>Learn N</u>	Organization			
Badg	Groups	>	J	

 $\label{eq:click the Select Space} Space \ drop-down \ menu \ [1] \ and \ then \ click \ the \ Account \ link \ [2].$





View Backpack

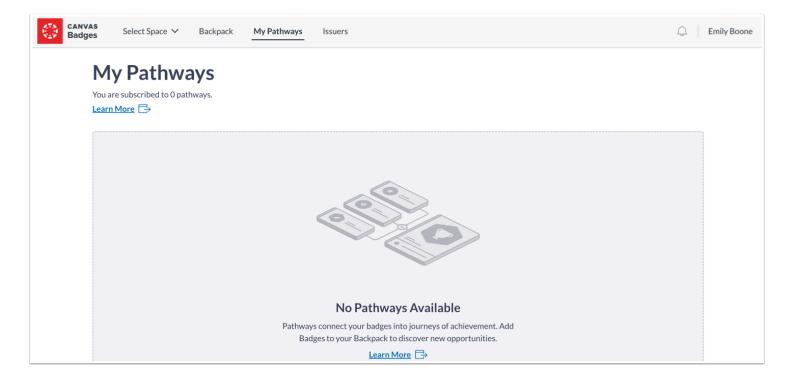


The <u>Backpack</u> space displays earned badges.





View My Pathways

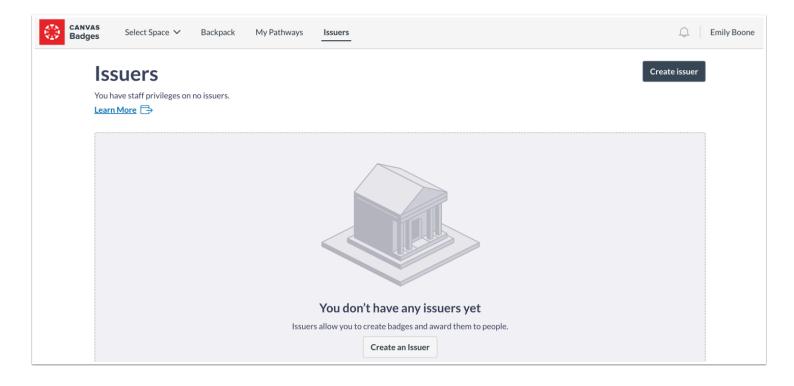


My Pathways displays the pathways you have subscribed to in an organization. You can also explore pathways from other organizations.





View Issuers



Issuers display for users associated with the organization.

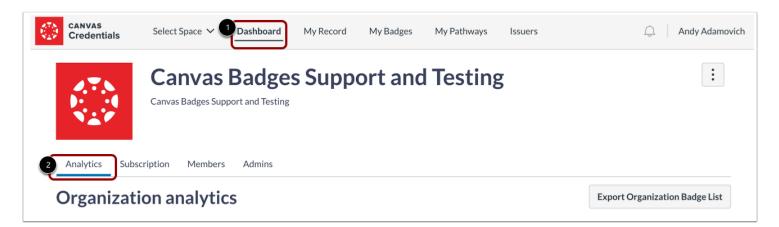




How do I view organizational analytics in Canvas Credentials?

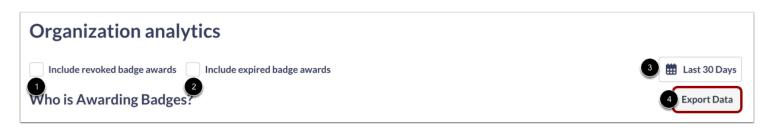
<u>Canvas Credentials subscribers</u> can access analytics from their Canvas Credentials account. Institutions can use Canvas Credentials to discover, understand and report on course metrics and student learning achievements.

Open Analytics



In Global Navigation, click the **Dashboard** link [1]. Then click the **Analytics** tab [2].

View Analytic Filters



You can set filters to include in your export.

To include revoked badge awards in the export, click the Include revoked badge awards checkbox [1].

To include expired badge awards in the export, click the Include expired badge awards checkbox [2].

To include a certain time frame in the export, use the Date drop-down menu [3].

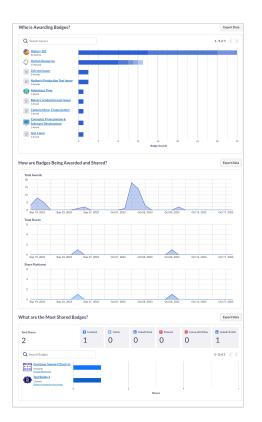
To export your data, click the **Export Data** button [4].





Note: By default, only active badges are displayed and the include revoked and expired badges checkboxes are not selected.

View Organization Analytics



In organization analytics, there are three main sections:

- Who is Awarding Badges? Allows the issuer to see who and where badges are being earned [1].
- How are Badges Being Awarded and Shared? Allows the issuer to see where badges are being awarded and where learners share them [2].
- What are the Most Shared Badges? Allows the issuer to see where their badges are being shared [3].

You can use Organization Analytics to:

See badges your learner are earning and determine the skills being recognized by your institution and the number of learners learning them.

- Identify which teachers and courses are most effective with badges and get an overview of the courses with the most badge awards and examine award data by course to see how different teachers use badges, and compare the effectiveness of various course approaches to recognizing the same skills.
- See how badges are shared understand how your learners are sharing on social media, and see the volume of badges being shared on these mediums.





- Track externally awarded badges to see badges learners are earning in other Canvas courses or externally.
- Understand who is issuing badges admins can see which staff members have access to issuers and which issuers are associated with courses.

Note: To view badge breakdowns and analytics, you can navigate to issuer-level analytics.

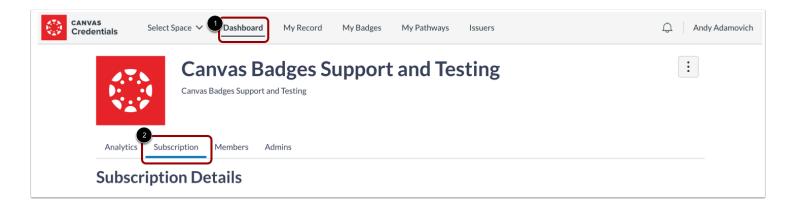




How do I view my subscription in Canvas Credentials?

Organizations that subscribe to Canvas Credentials can view their organization's subscription details for Canvas Credentials.

Open Subscription



In Global Navigation, click the **Dashboard** link [1]. Then click the **Subscription** tab [2].





View Subscription Details

Subscription Details		
nique learner limits are determined by you ganization may have received badges from		your
bscription term 1 Current subscription 3/22/22 to 3/22/23 9/17/23 to 9/17/24 		Issuer usage breakdown
ubscription Details		
rique learner limits are determined by you rganization may have received badges from		your
bscription term		
Current subscription 🗸		
•		4
Organization usage	100	Issuer usage breakdown History 101: 18 active badge awards Laios issuer: 3 active badge awards
Organization usage	100 61/100 learners	
Organization usage Canvas Credentials + Pathways Used	61/100 learners	 History 101: 18 active badge awards Lajos issuer: 3 active badge awards Zoli test issuer: 2 active badge awards Jozsef's issuer: 1 active badge award
Organization usage Canvas Credentials + Pathways		 History 101: 18 active badge awards Lajos issuer: 3 active badge awards Zoli test issuer: 2 active badge awards Jozsef's issuer: 1 active badge award Adventure Time: 16 active badge awards
Organization usage Canvas Credentials + Pathways Used	61/100 learners	 History 101: 18 active badge awards Lajos issuer: 3 active badge awards Zoli test issuer: 2 active badge awards Jozsef's issuer: 1 active badge award
Organization usage Canvas Credentials + Pathways Used Remaining	61/100 learners 39 learners	 History 101: 18 active badge awards Lajos issuer: 3 active badge awards Zoli test issuer: 2 active badge awards Jozsef's issuer: 1 active badge award Adventure Time: 16 active badge awards test_Fanni: 2 active badge awards
Organization usage Canvas Credentials + Pathways Used Remaining Subscription term	61/100 learners 39 learners Sep 17, 2023 to Sep 17, 2024	 History 101: 18 active badge awards Lajos issuer: 3 active badge awards Zoli test issuer: 2 active badge awards Jozsef's issuer: 1 active badge award Adventure Time: 16 active badge awards test_Fanni: 2 active badge awards Martin test issuer: 4 active badge awards Human Resources: 17 active badge awards Computer Programming & Software Development: 14 active badge
Organization usage Canvas Credentials + Pathways Used Remaining	61/100 learners 39 learners Sep 17, 2023 to Sep 17, 2024 Credentials subscription?	 History 101: 18 active badge awards Lajos issuer: 3 active badge awards Zoli test issuer: 2 active badge awards Jozsef's issuer: 1 active badge award Adventure Time: 16 active badge awards test, Fanni: 2 active badge awards Martin test issuer: 4 active badge awards Human Resources: 17 active badge awards Computer Programming & Software Development: 14 active badge awards
Organization usage Canvas Credentials + Pathways Used Remaining Subscription term Need to upgrade or change your Canvas	61/100 learners 39 learners Sep 17, 2023 to Sep 17, 2024 Credentials subscription?	 History 101: 18 active badge awards Lajos issuer: 3 active badge awards Zoli test issuer: 2 active badge awards Jozsef's issuer: 1 active badge award Adventure Time: 16 active badge awards test, Fanni: 2 active badge awards Martin test issuer: 4 active badge awards Human Resources: 17 active badge awards Computer Programming & Software Development: 14 active badge awards Instructure Community Documentation Issuer: 2 active badge awards
Organization usage Canvas Credentials + Pathways Used Remaining Subscription term Need to upgrade or change your Canvas	61/100 learners 39 learners Sep 17, 2023 to Sep 17, 2024 Credentials subscription?	 History 101: 18 active badge awards Lajos issuer: 3 active badge awards Zoli test issuer: 2 active badge awards Jozsef's issuer: 1 active badge award Adventure Time: 16 active badge awards test, Fanni: 2 active badge awards Martin test issuer: 4 active badge awards Human Resources: 17 active badge awards Computer Programming & Software Development: 14 active badge awards
Organization usage Canvas Credentials + Pathways Used Remaining Subscription term Need to upgrade or change your Canvas	61/100 learners 39 learners Sep 17, 2023 to Sep 17, 2024 Credentials subscription?	 History 101: 18 active badge awards Lajos issuer: 3 active badge awards Zoli test issuer: 2 active badge awards Jozsef's issuer: 1 active badge award Adventure Time: 16 active badge awards test_Fanni: 2 active badge awards test_Fanni: 2 active badge awards Martin test issuer: 4 active badge awards Human Resources: 17 active badge awards Computer Programming & Software Development: 14 active badge awards Instructure Community Documentation Issuer: 2 active badge awards Balazs's production test issuer: 1 active badge award

To view a subscription term, click the Subscription term drop-down menu [1] and select a term [2].

You can also view your organization usage [3] and issuer usage breakdown [4].





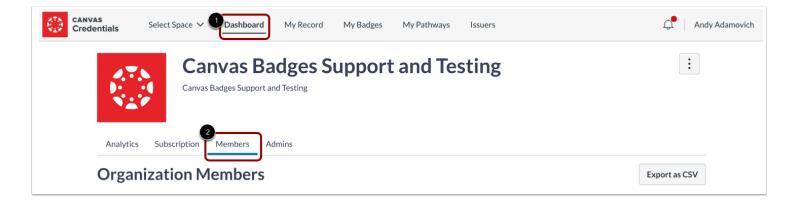
How do I view organization members in Canvas Credentials?

Canvas Credentials subscribers can access organization members from their Canvas Credentials account.

Organizations that subscribe to Canvas Credentials can view their organization's member list and a member list for each of their issuers. Organization members include organization admins, staff associated with Issuers, pathway group members, and badge recipients.

Note: Members List is a paid feature of Canvas Credentials.

Open Members



In Global Navigation, click the Dashboard link [1]. Then click the Members tab [2].

View Members Filters

	Organization Members Members are users who participate in your Organiza	on, including all learners and staff.		5 Export a	as CSV
1	Q em Include Learners Include Staff	×		1 - 5 of 5	$\langle \rangle$
	4 Name Last, A to Z 🔹 ID	Rol	ble Badges Earned	Pathways	Groups

To search for a member, enter a member name in the Search Members field [1].





To view include learners in the list, click the **Include Learners** checkbox [2].

To include staff in the list, click the Include Staff checkbox [3].

You can filter the member list by the column headings: name, ID, role, badges earned, pathways, and groups [4].

To export member list, click the **Export as CSV** button [5].

View Members List

				Export	as CSV
	×			1 - 4 of 4	$\langle \rangle$
le Learners Include	Staff				
Name Last, A to Z 🗸	ID	Role	Badges Earned	Pathways	Groups
Boone, Emily	emilyboone@instructure.com	Learner	21	1	7
Boone, Emily	emily.boone.canvas@gmail.com	Learner	5	0	2
<u>Mattie, Michael,</u>	mattiemichael@mailinator.com	Learner	1	1	4
<u>Shirley, Houseman,</u>	shirleyhouseman@mailinator.com	Learner	0	1	1
	are users who participate e He Learners Include Name Last, A to Z Boone, Emily Boone, Emily Mattie, Michael,	K le Learners Include Staff Name Last, A to Z ID Boone, Emily. emilyboone@instructure.com Boone, Emily. emily.boone.canvas@gmail.com Mattie, Michael, mattiemichael@mailinator.com	Include Staff Name Last, A to Z < ID	Include Staff Name Last, A to Z ID Boone, Emily emilyboone@instructure.com Learner Boone, Emily emily.boone.canvas@gmail.com Learner 1	are users who participate in your Organization, including all learners and staff. Image: Include Staff Name: Last, A to Z · ID Role Boone, Emily. emilyboone@instructure.com Learner Staff Include Staff

To view additional details about a member, click the member's name.





View Member Details

Canvas Badges Support and Testing / Member Details		
Emily Boone Identifiers: emily.boone.canvas@gmail.com	n	
² <u>5 Badges</u> <u>2 Groups</u> <u>0 Pathways</u> <u>Learne</u> Badges Earned	ar Record	
• Q Search Badges		1-5 of 5 🔇 >
5 Only show Badges from Current Subscription T	erm	
Name	Issuer	Issued On 🗸
6 Introduction	Instructure Community Documentation Issuer	Mar 6, 2024
History Assessment	Instructure Community Documentation Issuer	Jan 29, 2024

View the member's additional details.

You can view the member's name and identifiers [1]. You can also view the amount of badges, groups, and pathways the learn is enrolled in [2]. You can view the learner record [3].

In the Search Badges field [4], you can enter a search term to find an earned badge.

To show badges from the current subscription term, click the Only show Badges from Current Subscription Term checkbox [5].

To view badge details, click the name of the badge [6].

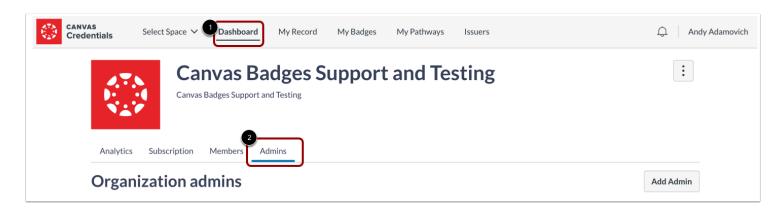




How do I view organization admins in Canvas Credentials?

Organizations that subscribe to Canvas Credentials can view their organization's administrators list.

Open Admins



In Global Navigation, click the **Dashboard** link [1]. Then click the **Admins** tab [2].

View Organization Admins

Organization admi	ins	Add Adm
anage who has access to act on beha Q Search Admins	alf of this organization.	Results Per Page 50 v 1-31 of 31 <
2 Name	3 ID	4 Status A
TR Tyson		+ Added on 8/30/21
Ds Dan	@instructure.com	+ Added on 7/28/22
тр Tyler	structure.com	+ Added on 8/15/22
sw Savanna	/nn@instructure.com	+ Added on 9/14/22





To search for an admin, enter a member name in the Search Admins field [1].

You can filter the admin list by the column headings: name [2], ID [3], and status [4].

Manage Organization Admins

Organization adm	nins	1 Add Admir		
anage who has access to act on be	half of this organization.			
Q Search Admins		Results Per Page 50 v 1-31 of 31		
Name	ID	Status ^		
TR Tyson	t n	+ Added on 8/30/21		
Ds Dan	c	3 III Remove Admin + A		
TD Tyler		+ Added on 8/15/22		
sw Savanna		+ Added on 9/14/22		
мн Mich		+ Added on 9/21/22		

To add an admin, click the Add Admin button [1].

To remove an admin, click the **Options** icon [2] and then click the **Remove Admin** link [3].



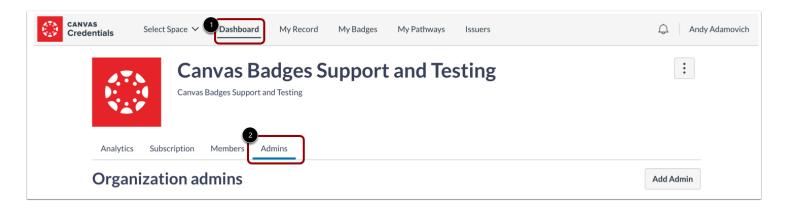


How do I add organization admins in Canvas Credentials?

To access information about an organization's subscription, issuers and Canvas Credentials features you must be invited to the organization as an administrator. Organization admins will receive an email invitation and/or receive an in-app notification when signed in to their Canvas Credentials account.

Organizational admins are automatically added with <u>owner-level</u> permissions to each issuer under the organization. You can still <u>share issuers</u> with individual colleagues without adding them to the organization.

Open Admins



In Global Navigation, click the **Dashboard** link [1]. Then click the **Admins** tab [2].



View Organization Admins

-	ization admins	is organization.	5 Add Admin		
Q Search			Results Per Page 50 V 1-31 of S	1	
2	Name	3 ID	4 Status A		
TR 7	Tyson		+ Added on 8/30/21	:	
DS [Dan	@instructure.com	+ Added on 7/28/22	:	
тр	Tyler	structure.com	+ Added on 8/15/22	:	
sw S	Savanna	/nn@instructure.com	+ Added on 9/14/22	:	

To search for an admin, enter a member name in the Search Admins field [1].

You can filter the member list by the column headings: name [2], ID [3], and status [4].

To add an admin, click the Add Admin button [5].



Add Organization Admins

Analytics Subsc	ription Members	Admins			
Organizati	on admins				Add Admin
Manage who has acces	ss to act on behalf of this	organization.		Results Per Page 50 🗸	1-12 of 12 <>
	Add Admin		×		
	The person you add w	vill have access to manage and	act on behalf of this organization.		
	New Admin Email * Note: We'll email an invitatio	on to this person.			
	1 Staff Email				
			Cancel Add Admin		

In the Staff Email field, enter the Canvas Badges/Credentials account email address of the individual you want to add [1].

Click the Add Admin button [2].

Note: An email invitation is sent to the person you are adding as an admin.





How do I view notifications in the Canvas Credentials LTI?

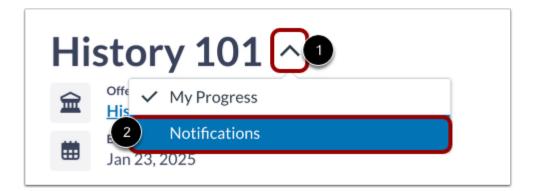
In the Credentials LTI, you can view notifications.

Open Credentials



In Course Navigation, click the **Credentials** link.

Open Notifications



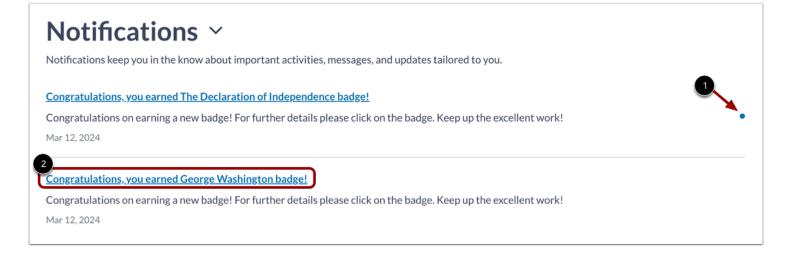
In the drop-down menu [1], click the **Notifications** option [2].

Note: Depending on your user role, you may have different options in the drop-down menu.





View Notifications



View your in-app notifications.

A new notification is indicated by a blue dot [1].

To view the badge, click the badge name link [2].

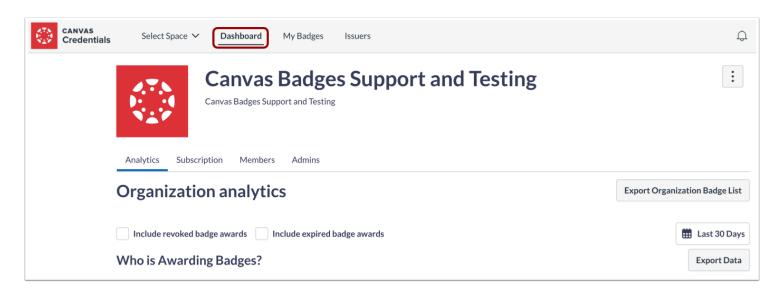




How do I customize notification messages in Canvas Credentials?

When signed into your organization, you can customize notification messages that are sent to staff and learners.

Open Dashboard

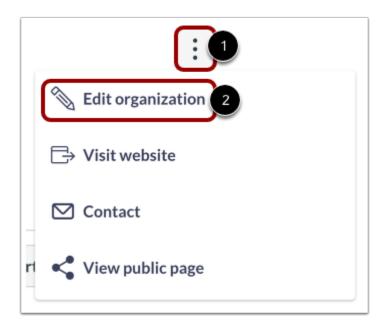


In Canvas Credentials Organization Navigation, click the **Dashboard** link.



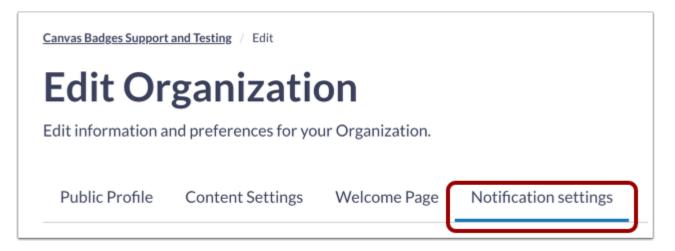


Edit Organization



To customize notifications, click the Options menu [1], then click the Edit organization link [2].

Open Notification Settings



Click the Notification settings tab.





Manage Permission Settings

Permission Settings

Allow Issuer to Override Notification Preferences Enable to let issuers customize notification settings, superseding organizational defaults for personalized control.

To allow Issuers to override notification preferences, click the Allow Issuer to Override Notification Preferences checkbox.

Customize Newly Earned Badge Awards

	Newly earned badge awards
	Notify users when they were newly awarded a badge. They will have the possibility to navigate to the badge directly for further details and download it.
	Choose Notification Type Select the preferred notification type
C	Email In-app notification
	Notification Content
	Title You earned "Badge name" badge! Description
	Congratulations on earning a new badge! For further details please click on the badge. Keep up the excellent work!

To select how the notification is received for newly earned badges, click the **Email** or **In-app notification** checkbox [1].

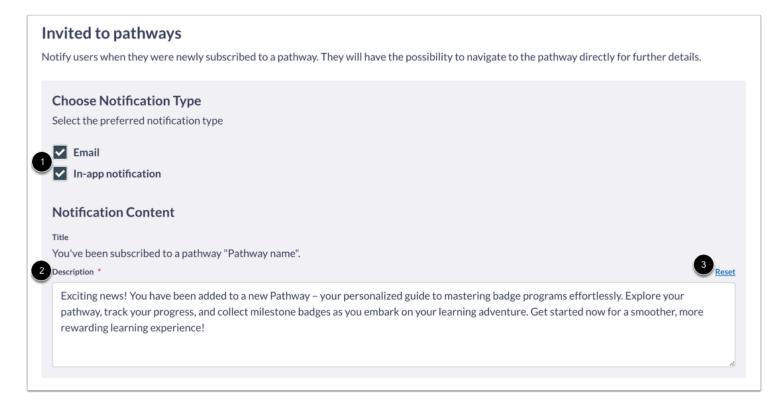
In the **Description** field, you can use the default notification message text or change the notification message text [2].

To reset the message to the default text, click the **Reset** link [3].





Customize Invited to Pathways



To select how the notification is received for invitations to pathways, click the **Email** or **In-app notification** checkbox [1].

In the **Description** field, you can use the default notification message text or change the notification message text [2].

To reset the message to the default text, click the **Reset** link [3].





Customize Expiring Badge Awards

Expiring badge aw	vards								
Notify users regarding impending badge expirations, whether configured through badge class settings or set manually. Select your pre- method and customize the schedule to suit your preferences, opting for email, in-app, or both, and ensuring timely updates for users.									
30 days before 🗸	30 days before								
1 week before	Choose Notification Type								
	Select the preferred notification type								
1 day before	Email 2								
Upon expiration 🗸	In-app notification								
	Notification Content								
	Title								
	Your "Badge name" award will be expired in 30 days								
	3 Description *								
	Time is running out! Your badge award is set to expire soon, and once expired, it will no longer be valid. To retain the recognition of your achievements, please reach out to the issuer promptly with any inquiries or concerns. Take action now to secure your accomplishments.								

To select how the notification is received for expiring badge awards, select the applicable **time before** button [1]. You can choose from thirty days before, one week before, one day before, or upon the badge expiration. To select the notification type, click the **Email** or the **In-app notification** checkbox [2].

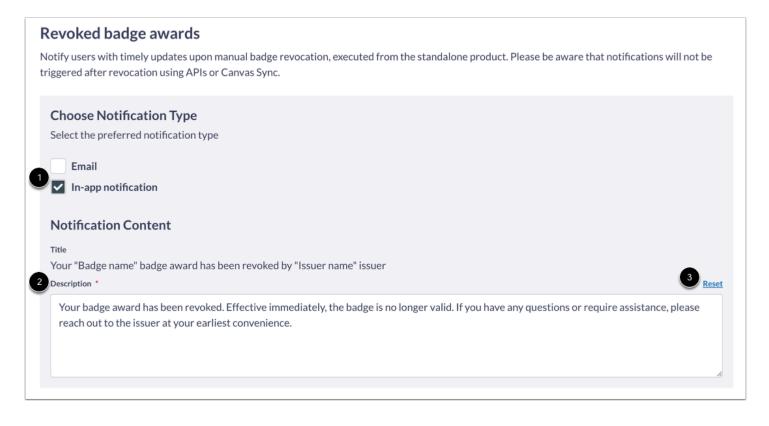
In the Description field, you can use the default notification message text or change the notification message text [3].

To reset the message to the default text, click the Reset link [4].





Customize Revoked Badge Awards



To select how the notification is received for customize revoked badge awards, click the **Email** or the **In-app notification** checkbox [1].

In the **Description** field, you can use the default notification message text or change the notification message text [3]. To reset the message to the default text, click the **Reset** link [3].





Customize Ending Groups

Ending groups	
	approaches its end date with timely notifications. Select your preferred notification method and customize the schedule to suit your
preferences, opting for emai	il, in-app, or both, and ensuring timely updates for users.
30 days before 🗸	30 days before
1 week before	Choose Notification Type
	Select the preferred notification type
1 day before	Email Z
Upon expiration 🗸	In-app notification
	Notification Content
	Title
	Your "Group name" group will be ending in 30 days
	3 Description *
	Your group is set to expire soon. To extend its duration, visit the group settings. Take action now to prevent expiration.
	A

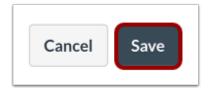
To select how the notification is received for ending groups, select the applicable **time before** button [1]. You can choose from thirty days before, one week before, one day before, or upon the badge expiration. To select the notification type, click the **Email** or the **In-app notification** checkbox [2].

In the **Description** field, you can use the default notification message text or change the notification message text [3].

Use the description box to update the text in the message [3].

To reset the message to the default text, click the **Reset** link [4].

Save Changes







To save the notifications, click **Save** button.





Canvas Credentials Groups





How do I connect a Canvas Credentials organization to the LTI as an organizational admin?

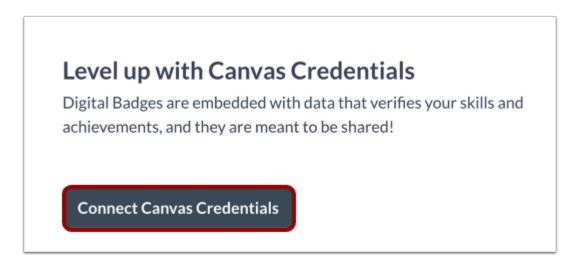
If you are a Canvas and Canvas Credentials admin, you can connect your Canvas Credentials organization to the LTI.

Open Admin

Group p	rogress <u>^</u> 1	
View and tra 🗸	Progress	
Badge pro	Leaderboard	
	Setup	
Progress a	Admin	1

In the Group drop-down menu [1], click the Admin link [2].

Connect Canvas Credentials

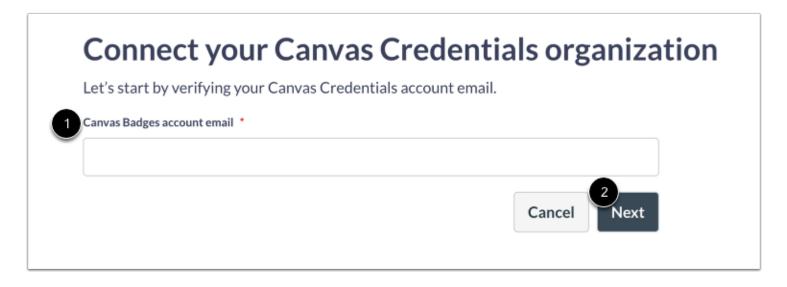


To connect your Canvas Credentials account to the LTI, click the **Connect Canvas Credentials** button.





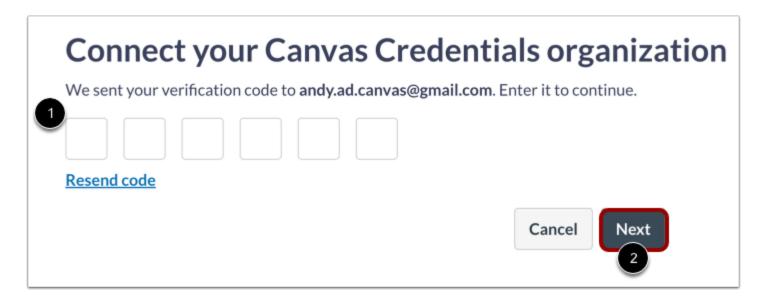
Verify Email



Enter your Canvas Credentials email into the Canvas Badges account email field [1].

Click the Next button [2].

Enter Verification Code

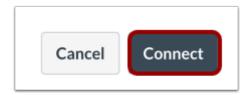


Enter the verification code from your email into the verification fields [1]. Then click the Next button [2].



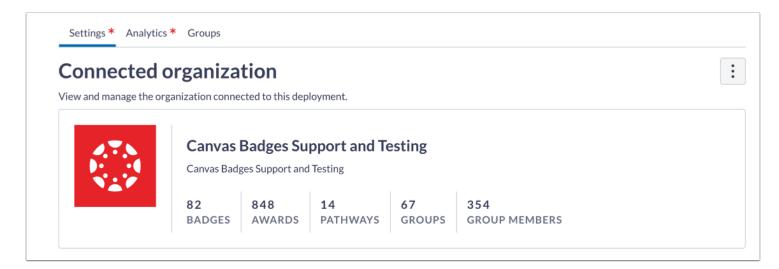


Connect Organization



To connect your account to the LTI, click the **Connect** button.

View Connected Organization



View the connected organization in the Settings tab.



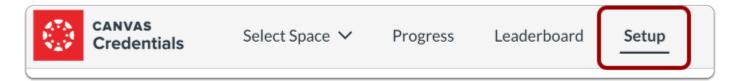


How do I enable badges from multiple issuers in Canvas Credentials?

As an organizational admin, you can manage badge visibility for issuers enabled in a group.

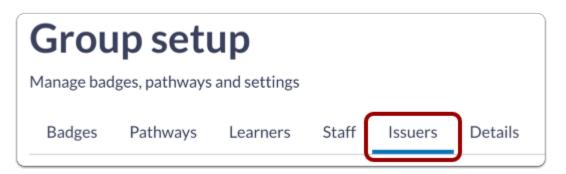
Note: <u>Main issuers for a group</u> are managed through the Admin tab.

Open Setup



In Canvas Credentials Navigation, click the **Setup** link.

Open Issuer



To view available issuers, click the **Issuers** link.





Manage Issuer Badge Visibility

4ake you	r issuers available in this group so their associated badges ca	n be used in the course.	
Q Sea	rch issuer	Results Per Pa	ge 10 🗸 1-10 of 22 <
	Issuer	Badges 🗸 Status	Blocked reason
()	Human Resources	25 1 Available	
\$	Support Issuer	19 ² Unavailable	
Â	Instructure Community Documentation Issuer	18 Unavailable	
	History 101	18 3 Available	Main issuer for the group

To enable an issuer, click the status toggle to available [1] or unavailable [2].

The main issuer is the primary issuer for a group. You cannot change the main issuer's status [3].



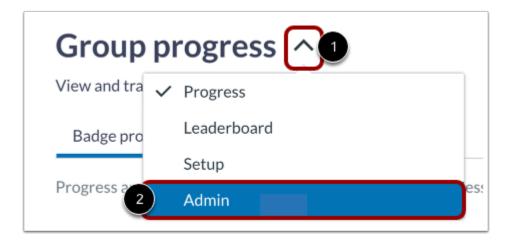


How do I manage issuers available to instructors in the Credentials LTI as an organizational admin?

As an admin, you can manage what issuers show for instructors in the Credentials LTI.

Note: Organization admins can enable or disable the use of badges from multiple issuers within a group.

Open Admin



In the Group drop-down menu [1], click the Admin link [2].

Open Settings



To connect view available issuers, click the **Settings** link.





Manage Issuers

Enabled iss	able issuers suers may be used by instructors to create new groups in this deployment when Canvas aunched in a new course.	5		
	Issuer A	Groups	Status	
٢	Adventure Time	ą 1	Enabled	:
	Computer Programming & Software Development	17	Enabled	:
6	Dan S Issuer	0 2	Disabled	:
\$	History 101	5	Enabled	3:
Ċ	Human Resources	4 26 5	S Manage in Canvas Badges	
			-	•

To enable an issuer, click the status button to enable [1] or disable [2] an issuer.

To manage an issuer, click the **Options** icon [3] and then click the **Manage in Canvas Badges** link to view an issuer on the website [4], and **View public page** link to view the issuer on a public page [5].





How do I manage pathway subscriptions for a Canvas Credentials Group?

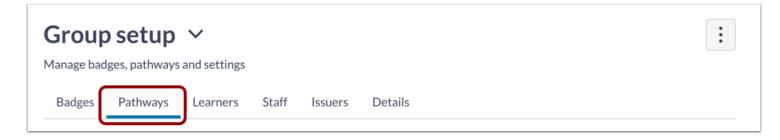
In Canvas Credentials, you can subscribe and unsubscribe all learners in a Group to Pathways. You must create and publish a pathway in Canvas Credentials before it can be added to a Group.

Open Setup

Group p	rogress <u>^</u> 1	
View and tra 🗸	Progress	
Badge pro	Leaderboard	
2	Setup	
Progress and	Admin	es:

In the Group drop-down menu [1], click the Setup link [2].

Open Pathways



Click the Pathways tab.



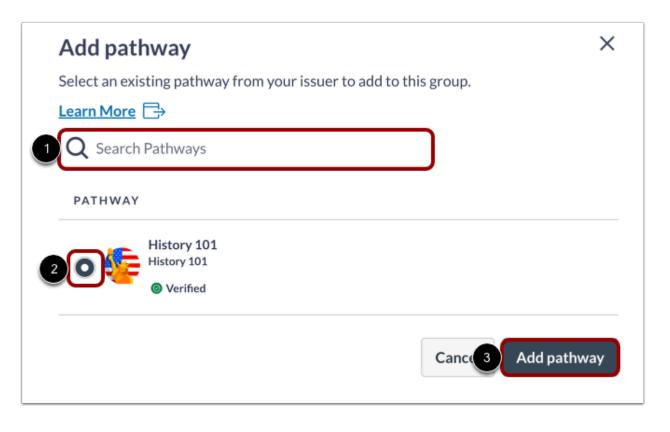


Add Pathway

Group	setup	\sim				:
Manage bad	ges, pathways	and settings				
Badges	Pathways	Learners	Staff	Issuers	Details	
Pathway	ys					Add pathway
Manage the	pathways con	nected to this	group			

To add a pathway to the group, click the **Add Pathway** button.

Select Pathway to Add



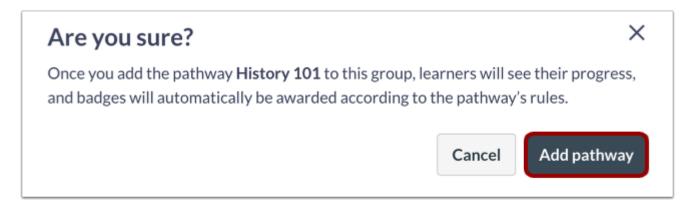
In the Add pathway window, you can view the existing pathways available.





In the **Search Pathways** field, enter the pathway name and press the return or enter key [1]. To add a pathway, select an existing pathway by clicking the radio button next to the name [2]. Click the **Add pathway** button [3].

Confirm Pathway



To confirm the pathway you want to add, click the **Add Pathway** button. Learners always receive a notification email when they are subscribed to a pathway.

View Pathways Connected to Group

Group setup 🗸	
Manage badges, pathways and settings	
Badges Pathways Learners Staff Details	
Pathways	Add pathway
Manage the pathways connected to this group	
Q Search Pathways	1-1 of 1 < >
Name A Learners Completed	
History 101	0 of 14





You can view the pathways connected to this group. Each pathway displays the number of learners in the group who have completed the pathway.

Unsubscribe Group from Pathway

Group setup 🗸	
Manage badges, pathways and settings	
Badges Pathways Learners Staff Details	
Pathways Manage the pathways connected to this group	Add pathway
Q Search Pathways	1-1 of 1 🔇 >
Name ^	Learners Completed
History 101	0 of 14 2 III Unsubscribe Pathway

To unsubscribe a group from a pathway, click the **Options** icon [1] and click the **Unsubscribe Pathway** link [2].

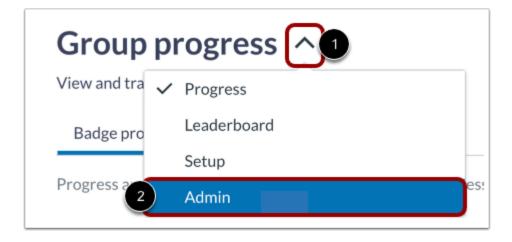




How do I view analytics for the Credentials LTI as an admin?

As an admin, you can view analytics about badges being awarded and shared in the Credentials LTI.

Open Admin



In the Group drop-down menu [1], click the Admin link [2].

Open Analytics



To view the Credentials LTI analytics, click the Analytics link.





Export Organization Badge List



Admins can export a comprehensive badge list. The exported list includes: Badge Class, Earning Criteria, Issuer, Status, Creation Date, Archival Date, Total Awards, Latest Award Date, and Total Shares.

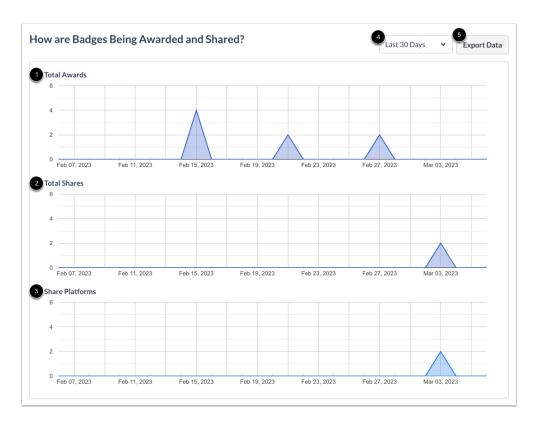
View Who is Awarding Badges?

Who is Awarding Badges?						Export Data
Q Search Issuers					1	L-2 of 2 < >
Human Resources						
6 Awards Computer Programming & Soft 2 Awards						
	0	2	-	4 Awards		6

The Who is Awarding Badges? graph shows all issuer activity for all awarded badges.







View How are Badges Being Awarded and Shared?

The How are Badges Being Awarded and Shared? graphs show total awards given [1], total awards shared in a given time frame [2], and total share for badges over different platforms [3].

To filter by a different time frame, click the **Time** drop-down menu [4].

To export the data, click the **Export Data** button [5].





View What are the Most Shared Badges?

What are the Mo	• Export Data					
Total Shares	F Facebook	Twitter	in LinkedIn Feed	Pinterest	Canvas ePortfolios	in LinkedIn Profile
No Awards	nunity Documentation Issu.		2		4	1-2 of 2 <>
				Shares		

The What are the Most Shared Badges? graph shows social platforms badges have been shared on [1] and what badges have been shared [2].

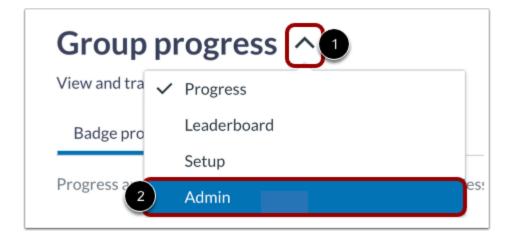




How do I view all groups within the Canvas Credentials LTI as a Canvas admin?

As an admin, you can manage and view groups in the Credentials LTI.

Open Admin



In the Group drop-down menu [1], click the Admin link [2].

Open Groups



To view all groups, click the **Groups** link.





View Groups

Deployment g View groups associated with Q Search groups	roups issuers which are enabled in this deployment. Learn More 🕞			1 - 2 of 2	$\langle \rangle$
Group	Issuer	Creation Date 🗸	End Date	Members	Badges
History 101	History 101 Verified	Feb 2, 2023	Aug 1, 2023	14	4
Basic Written Communications	Instructure Community Documentation Issuer Ø Verified	Sep 15, 2022	Mar 14, 2023	14	11

View the connected groups in the groups tab.





Pathways

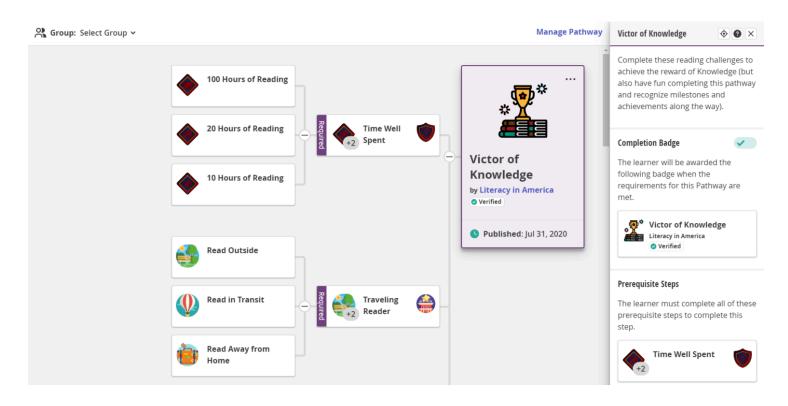




What are Canvas Credentials Pathways?

Canvas Credentials Pathways provide the ability for badge program administrators to map out badged curriculum in a format that is easy-to-follow for learners. Admins can track group and individual progress on the pathway and award milestone badges automatically. Learners can track their own progress and look ahead to plan the next steps in their learning journey.

Stacking credentials is no longer just a naming convention — and sharing badges to a social network is no longer the end of their usefulness.



Create your own customized pathway based on existing programs, certificates or degrees. Pathways can be very simple, with only a few badged items to very complex with multiple branches, optional requirements and badges from different organizations and/or issuers. Pricing

Fill out this <u>form</u> to inquire about subscription pricing, consulting services and support options.





Badge recipients using Canvas Credentials Pathways

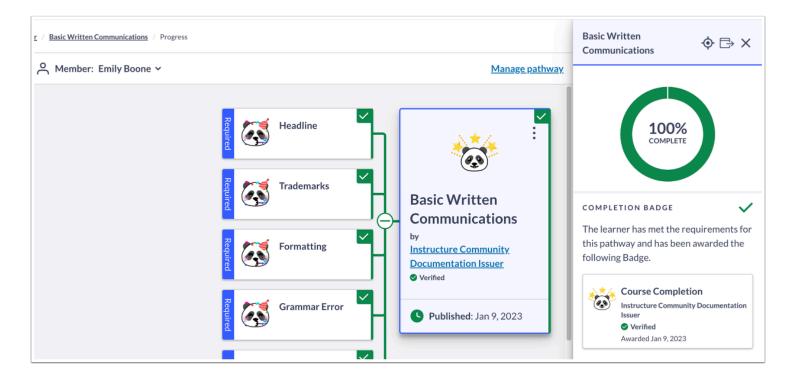
Users will need to create a Canvas Credentials account in order to access their backpack containing the badges and pathways they are subscribed to.

This article is for users who are subscribed to a pathway as badge recipients. For more information on creating a pathway, please see our article: How to create and edit a Canvas Credentials <u>Pathway</u>.

Once a user has been subscribed to a pathway, they'll receive an invitation email to join the group and subscribe to the pathway – once signed in to their account, they'll also see a notification. From the pathway subscription email, select the **View pathway** button. This will take you to the pathway where you can view your own progress. To interact with the pathway, select the **Trust issuer** link.

To access pathways that you subscribe to, sign in to your Canvas Credentials account and then select the **My pathways** option. At the top of this page, **Subscribed pathways** will show pathways that you have been subscribed to. Scrolling down to **Pathway opportunities** will display pathways that you have earned badges on but are not subscribed to.

If the pathway progress for a recipient doesn't show all the badges the recipient or issuer expects should be there, the recipient should ensure the badge is visible in their backpack. Contact support if progress is not up to date.



If badges are still not appearing on a pathway, please contact support@badgr.com.





How to create and edit a Canvas Credentials Pathway

What are pathways?

Canvas Credentials Pathways allows users to stack Open Badges, like stepping stones, into learning pathways to map out a curriculum. This provides administrators the ability to easily track group and individual progress across coursework, training series and programs.

The pathways system is flexible enough to allow for different branches and segments, with required and optional steps that light up the path and direct the learner on what steps to take next. Learning pathways may contain and culminate in milestone badges that are automatically awarded when lower branches of the pathway are fulfilled.

Note: Admin and instructors can sync badges and pathways when a course is associated with a Blueprint course.

Creating or editing a pathway

To create a pathway, users should start from the **Issuers** tab. And then create or select the issuer under which you want to create a pathway. From the issuer page, select the **Pathways** tab and then select the **Create pathway** button to get started.



A pathway and its completion badge must be "authored" by one of your issuers in Canvas Credentials, with the completion badge of the pathway coming from the issuer the pathway is authored under.

After selecting the **Create pathway** button, users will need to provide a name and description for the pathway and choose if the pathway will appear on <u>public pages</u>. The name and description of the pathway are displayed on the pathway completion card and in the first section of the pathway details window.

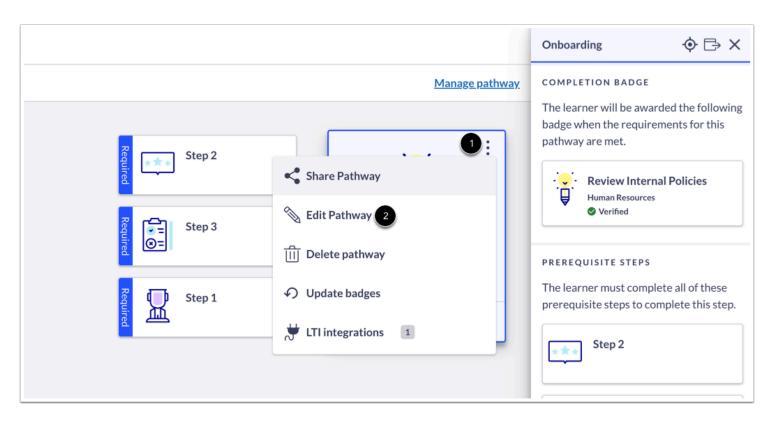
After the pathway has been created, users will land on the pathway overview page. From here users can select the **ellipsis** button and choose **Edit pathway** from the list to begin authoring the pathway.





:	
	📎 Edit pathway
iy	 Duplicate Pathway Delete Pathway
	View public page
	View public page

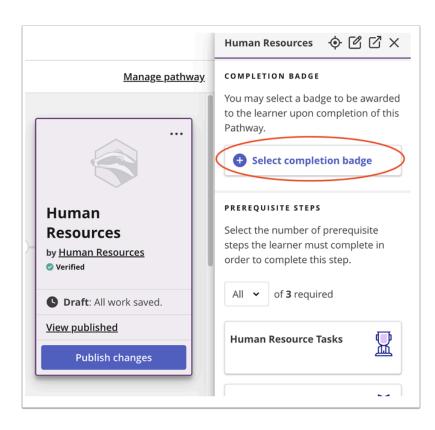
If the **View pathway progress** button is selected, users will need to select the ellipsis on the completion step to begin editing the pathway.



Since pathways are authored right to left, the first step when authoring a pathway is to select a completion badge that you want to automatically award when a group member completes the pathway. To do this, use the right panel to attach a badge to the completion step by selecting the **Select completion badge** button and choosing a badge from the list.



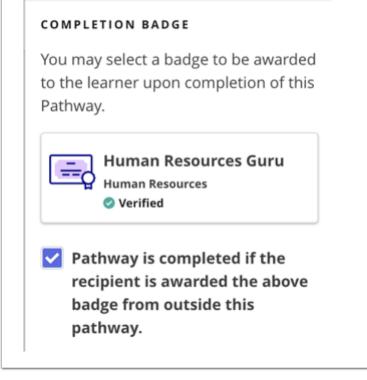




Canvas Credentials Pathways recognizes Canvas Credentials awards from different sources, including Canvas courses and bulk or individual badge awards. If the pathway completion badge may be earned outside the pathway, you may wish to check the box on the completion step.







To add additional steps to your pathway, first select the step tile in the pathway for editing. If you're adding a new step to the pathway users will need to name the step and add an optional description. After the step is named users can add required badges or milestone badges. Users can additionally use the pencil icon on the step to edit the step contents; use the arrows to move the step to a different location along the pathway where indicated; or use the trashcan icon to delete the step.





Add step 🔶 🗹 🗡		
Step name *)	
Step description		
Short code		
1-16 Characters		┌��⇔曲
Show alignment data		Internal Policies
Cancel Save changes		

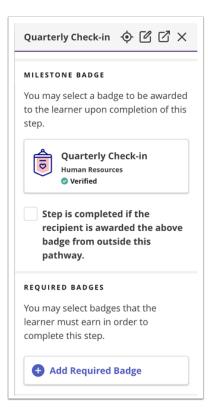
Pathway organization

Steps are organized in a child and parent structure. Parent-level steps can be set up as either required badges or milestone badges. Child-level steps at the far left of the pathway can only be required badges Milestone badges are visually represented with a badge on the right and are automatically awarded when criteria are fulfilled. Required badges are visually represented with badges on the left and are awarded manually or via a Canvas Credentials LTI in an LMS.









Pathway authors can set up flexible criteria for milestone badge awards. There are two ways authors can manage their pathway criteria. The first is defining which and how many required badges a learner must earn in order to complete the requirements for the parent step. The second is to define which and how many children steps must be completed in order to complete the parent step. This allows authors to create diverse learning pathways that can further engage learners.





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4 v of 6 badges required				
Responsibility 1: Participate in Planning and Development Human Resources Verified				
	lity 5: Advocate			
Human Resou				
Leaders of Human Resou	•			
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Pathway example

Using the example below, once the pathway follower earns both the child-step required badges, the parent milestone badge is automatically awarded. Then, once the required badge in the middle column is earned, the pathway is completed and the pathway completion badge is automatically awarded.

- Be sure to publish your pathway before subscribing users
- Be cautious about making edits to the pathway once followers begin their journey

To track users along a learning pathway, they must be a member of a group that is subscribed to a pathway. More than one group can subscribe to a pathway and more than one pathway can be subscribed to a group. For more information on subscribing groups to <u>pathways</u> see our article.





]		Morale Activities Required badge Performance Reviews Required badge		Human Resource Tasks Milestone badge	<u>من ا</u>]	 Completion badge Human Resources by <u>Human Resources</u>
	 ₩ +5	Responsibility 1 <mark>Required badge</mark>	Ξ	Key Responsibilities Milestone badge	ð		Draft: All work saved. <u>View published</u> Publish changes





Adding an external badge to a Canvas Credentials Pathway

If you're trying to create a pathway and can't find the badge you want to use under your issuer or organization, you may add any <u>Open Badge</u> by importing the badge using the **third-party** feature in pathways.



Pathways is a paid feature of Canvas Credentials. For more information about a Canvas Credentials subscription for your organization, please fill out this <u>form</u>

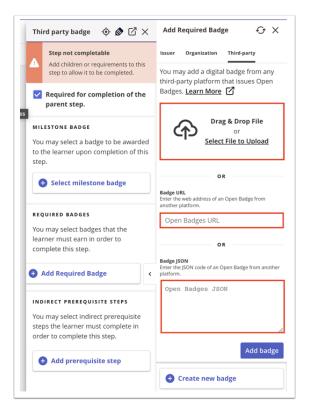
Badges may originate from any platform as long as they comply with the Open Badges standard. Non-Canvas Credentials badges can only be added as required badges on a pathway.

Adding an external badge

- 1. To use the Add external badge feature, click on a step on your pathway and choose Add required badge.
- 2. A new sidebar will appear to the right.
- 3. To add an external badge, select the **third-party** tab.
- 4. You can add a third-party badge by dragging or uploading a badge image complete with the badge metadata, entering the badge URL or entering the badge JSON into the appropriate field.
- 5. Select **Add badge** to add the badge to the step.









Users may upload a badge that has not yet been awarded or a badge that has been awarded.





Students using Canvas Credentials Pathways in a Canvas course



Teachers can optionally enable automatic badge awarding in Canvas courses. Course designers and instructors create badges using the Canvas Badges platform and choose which achievements in the course will award badges.

Earning badges in a Canvas course through module requirements

Students enrolled in courses can earn badges when they've met the module completion requirements. These completion requirements can vary in many ways including completing all of the assignments within a module; scoring a certain grade on an assignment or exam; contributing to a discussion board; prerequisites from another module; interacting with multi-media content or a combination of these things. As a student, you can see if you are eligible for a badge and have completed the module requirements when accessing the **Modules** menu from the course navigation. Completed activities and modules will display a corresponding green checkmark. If there's a checkmark next to the module with an associated badge, you've earned a badge!

Home	
Assignments	
Discussions	Criminal Records Complete All Items
Grades	Welcome to the course
People	
Pages	Types of records
Files	Process for submitting a report
Syllabus	50 pts
Quizzes	🖉 Claim your Badge!
Modules	Viewed
Conferences	





(!)

Contact your instructor for assistance if you feel that you've completed a module, but the module is not showing as complete.

Accessing badges in the course

From the **Badges** menu in Canvas, students may see one or two tabs: **Progress** and the optionally enabled **Leaderboard**. From the **Progress** tab, they can see the badges they've earned in the course, along with the badges they have not yet earned. Students can click on a badge they've earned to download and/or share with <u>social media</u>. As a student, check the **Badges** menu frequently to get your awards quickly. When a student accesses the badges menu in a course, Canvas Badges checks for module completion and will award any new badges the student has earned.



2022-2023 Home	A	Communications \sim	
Assignments	Instructure Community D	ocumentation Issuer	
Announcements	Ends on Dec 28, 2025		
Discussions			
Credentials	Progress Overview		
Grades	Badges earned		8 of 11
Pages			
Files			EB
Syllabus			
Quizzes			
Modules			
Collaborations			Emily Boone
Pathways			Email emilyboone@instructure.com
Credentials			
	My badge progre	SS	
	Q Search badges		Results Per Page 50 V 1-11 of 11 🔇 >
	Badge Order, First to Last 🗸	Completion requirements	Leaderboard points Status
	Module 1	Complete Module 1	1 point Sarned – Feb 28, 2024
	Module 2	Complete Module 2	1 point 🛛 🖉 Earned – Feb 28, 2024
	Audience	Complete Audience	1 point SEarned – Feb 28, 2024
	Concise Writing	Complete Concise Writing	1 point 🛛 🔗 Earned — Feb 28, 2024

If the leaderboard is enabled in the course, students can see their badge earnings compared to other students in the course. Teachers have the ability to let students optionally share their real names or may require that students use nicknames to protect privacy. If nicknames are used, students see their own real name (and animal nickname) on the leaderboard, but only





animal nicknames for all of the other students. If a student de-selects the **Keep my name private** checkbox, other students will see that student listed in the leaderboard by their real name.



The animal nickname will remain the same throughout the duration of the course unless a teacher or instructor manually selects to refresh it with a new name. Animal nicknames are not persistent across courses.

How to get badges in modules

Depending on how the course is set up, some teachers may place badges in modules so that they are immediately awarded upon completion of the module. The student will see that Canvas Badges is checking for new badges to award. After updating, the badge will subsequently appear in color with a green checkmark. Keep in mind, the badge will not award if the requirements have not been met, even if the student encounters it in the module.







Learning pathways and badge system designs

Digital badges

A digital badge is a visual symbol of accomplishment. Badges can be awarded for any definable achievement and earned in many learning environments, games or the workplace. An Open Badge is a specialized type of digital badge that contains verifiable metadata about achievements according to a common data format, the <u>Open Badges</u> specification.

Badges can be organized into badge systems and learning pathways:

[Each badge] defines a relationship with an image and metadata. A badge can be used to show how an authority recognizes an earner's achievement, for example, but the important thing is that it describes the relationship between these entities such that the audience can discern its value. That value is often understood in terms of the competencies and other objectives that the badge represents. – **Nate Otto**

Badges can be awarded for achievements of all kinds, such as:

- Interest and engagement
- Participation
- Attendance
- Knowledge or dispositions
- Formal certification (degrees, certificates)
- Proficiency, competency or skill

Digital badges can be awarded for many purposes, including informal and formal learning, inside educational institutions and businesses, as well as outside. These badges can aggregate and shed light on the interests, capabilities and accomplishments of learners. Badges can serve as the stepping stones on a learning pathway.

Learning pathways

A learning pathway is the chosen route individuals complete as they progress through a range of specific courses, academic programs and learning experiences. It's a roadmap describing the landscape of a field, program or specialization. Pathways are made of steps that represent requirements, competencies or other "real-world" experiences and take the form of a hierarchy of nested steps.

Canvas Credentials allows issuers to define the learning pathways through their areas of expertise and connects steps to the badges that represent each one. Badges from multiple issuers or nested child steps can be set as a required badge for a step, and a badge may be configured as a "milestone badge" to be awarded automatically when an earner meets those requirements.

Learning pathways serve as the scaffolding and trajectory to understanding progression and experience. Canvas Credentials allows communities to organize their badge programs to fit into shared pathways to better connect experiences across multiple learning contexts.



Pathway steps can be organized around digital badge systems that are already implemented or can assist with the design of new systems by providing structure. Badges and pathways are defined by a community's understanding of what people have accomplished to get there. For example, communities can build a common understanding of the training a mechanic, teacher or doctor might need to be successful in their occupation(s), even as individuals might gather their own sets of experiences from different opportunities.

Different types of pathways

Pathways are a means for people to explore their way through different badging experiences to find new opportunities or realize new futures. The destination of two travelers is not necessarily born from the same pathway. A pathway may have multiple routes to the same endpoint; have multiple entry points to achieve similar outcomes; or outcomes may diverge based on the path taken.

Personal interests, accomplishments, family, friends and various life activities all shape who we are, the interactions we have and how we learn. Those are the customizing features that make us who we are as individuals and influence the paths we follow or choose. Just as your high school classmates, a cohort of medical students or a soccer club may intersect on a path, each person customizes their own destination and means of arriving there.

Prescriptive pathways seek to declare one homogenized, standard or recommended badge earning path. Typically these approaches rely on a form, structure and recommended path laid by institutions, governments, private companies or other formalized education plans. This badge pathway will likely be linear — a straight line from one learning experience to another.

Descriptive pathways seek to acknowledge the ways people consciously and willfully choose to earn badges. A descriptive pathway is a more natural approach for a badge recipient since s/he's defining his/her own path. When there's no prescribed pathway, people find the way that makes sense to them, choose to follow other people's paths or strike out in very different directions.

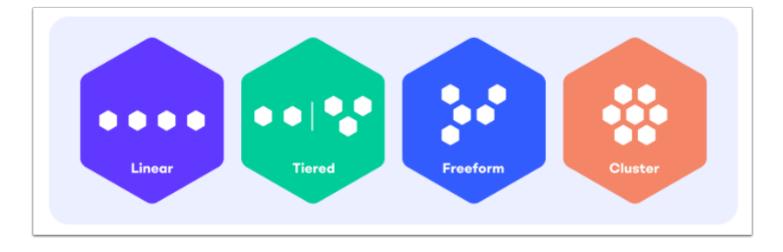
Until recently, most pathways have focused on prescriptive, institutional or corporate learning objectives/achievements, ignoring the successful learning from unstructured environments such as book clubs, volunteer activities and other extracurricular interests. Badges are a means to recognize those opportunities and incorporate their benefits into creating an accurate digital portrayal of accomplishments.

Pathway structure varies

Pathway complexities vary depending on the individual's career goals, personal interests and experiences. Some pathways may be short, while others may be lifelong. Pathway structure takes on many forms and badging for these pathways may be simple, linear or complexly interconnected. Those active in the Open Badges space have organized their thinking into competing pathway taxonomies. For example, in 2014, the Open Badges Discovery project identified four possible structures for pathways (linear, freeform, tiered and clustered).







Carla Casilli's badge system design research provided another set https://wiki.mozilla.org/Badges/bsd/wiki of defined learning pathways with an alternate set of four structures:

- Simple badges are only related because they come from the same issuer (e.g., a university)
- Linearly connected one badge leads to another (e.g., beginner, intermediate, advanced)
- **Complexly interconnected** or non-linearly connected badges cross categories and don't follow a linear pathway (e.g., attendance award, pharmaceutical training)
- **Complex cross-system linking** badges are connected to badges from other issuer's systems (e.g., university CS degree, Microsoft programming certification, Cisco data security credential)

While both of these schools of thought on pathway structure may be a useful lens into how to think about organizing badge systems, it's important to note the field is evolving and rapidly being defined as new issuers, earners and recipients enter the arena.

Canvas Credentials Pathways

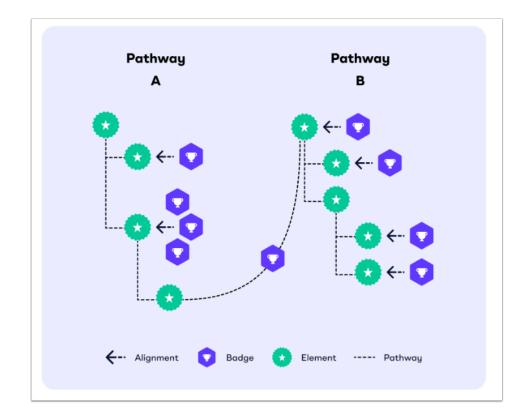
Theoretically, pathway structure concepts are well accepted; however, operationalizing them into an applied application can be a challenge. Canvas Credentials implementation of pathway structure is based on a hierarchically organized set of steps. Completing each micro-step can be thought of as the pieces that form a pathway to the parent objective(s).

The Canvas Credentials pathway structure is not overly complex, making it accessible to many use cases while providing enough structure to offer a common way to think about badge system design, including defining the achievement of an individual or organization's learning goals.

The graphic below depicts the pathways Canvas Credentials employs to support badge earners. You can see the nested structure of steps in it, modeling real-world relationships between concepts that people understand as categories or containers full of smaller component ideas. Looking at Pathway B, you can see three levels of steps, where some have a badge associated and others have only child pathway steps. A badge may be shared between multiple pathways published by the same issuer.







Pathway design considerations

When integrating a badge system, it's important to think about your badges as a whole. How will you implement them? What kind of badges are you awarding? How often will you award badges? Are badge earners allowed to test out of specific steps, demonstrate relevant competencies or bring in badges earned from other issuers? Rather than plodding through the creation of each badge, one by one, how might you organize them in a meaningful way for the recipient and consumer? For pathway design, identification of purpose, structure and achievement are critical no matter if you are starting from scratch or badge mapping an existing system.

Purpose (steps)

- *Guide decisions:* Are you recognizing competencies or tracking progress through the curriculum Is the pathway meant to be completed in full or to show specialization across a range of options?
- Use community definitions: What values do you want to recognize that are already accepted in your community?

Structure (shape)

• Movement: How do you expect people to move through the pathway, leveling up or getting from point A to point B?





• Customizable or prescribed: Is the learner allowed to pick and choose specializations or do they follow a path of prescribed objectives?

Achievement (endpoint)

- Acceptance of external badges: Does the pathway recognize and/or incorporate badges earned from other or more than one issuer(s)?
- Assessment: What are the assessment practices required to implement recognition of badges for steps in the pathway?
- *Collection:* Does the collection of badges clearly demonstrate the objectives of the pathway, and is it understood by the community?

Mapping existing systems vs. new learning systems

One of the biggest considerations when designing pathways is the distinction between (a) integrating badges into an <u>existing</u> <u>curriculum</u> and (b) creating a badge system and a curriculum at the same time.

"When badges are being added to a pre-existing curriculum, the curriculum may constrain the way learning is recognized. For example, if an existing curriculum is not aligned to standards, it is very difficult to align a badge to standards. Alternatively, when the curriculum is being developed alongside badges, the options for both may seem limitless and overwhelming. A pre-existing curriculum can importantly help to structure design decisions. There are specific advantages for either approach." —source:

Let the experts help!

If the thought of designing badges and learning pathways seems overwhelming, there are resources and experts that can help. Canvas Credentials is a fully open-source platform for awarding badges. It can be integrated with many other platforms (e.g. LMS, CRM) or developed as a custom stand-alone app. We've been involved in setting badge standards and are part of the thought-leadership in the emerging concept of learning pathways mapping and standards. We can support your efforts every step of the way, from creating your badge and learning pathway system to simply providing some gentle nudges to steer you in the right direction.

Other resources to consider:

Creating <u>badges</u> as an issuer in Canvas Badges.

Badge system design template, by Carla Casilli





Canvas Credentials Pathways LTI app for Moodle

The Canvas Credentials Pathways LTI app allows Moodle instructors to add Canvas Credentials Pathways to courses. Instructors can view group or individual progress along the learning pathway. Students are able to see their own individual progress and are provided with a roadmap of their learning journey. Canvas Credentials <u>Pathways</u> can be constructed using Open Badges from any platform and/or issuer. Canvas Credentials Pathways is a feature of Canvas Credentials. To learn more about a Canvas Credentials subscription see <u>What is Canvas Credentials</u>?

Prerequisites

- Ensure you're enrolled as a teacher in the Moodle course
- Define an issue in Canvas Credentials before creating the Canvas Credentials Pathway
- Define the set of <u>badges</u> that will be used for the pathway
- Create and publish a Canvas Credentials Pathway



A single pathway can be added to multiple courses and/or multiple pathways can be added to a single course.

Installing the Canvas Credentials Pathway LTI is easy! Canvas Credentials Pathways gives teachers and students an easy-to-use view of their progress through a pathway right in their Moodle courses. Here's how to set it up.

From your **Issuer** dashboard in Canvas Credentials Pathways, find the pathway you want to add to your course in the list of pathways and select **LTI integrations**. Complete the install by copying the key and secret from Pathways into Moodle. See below for details. **Step-by-step: How to install**

- 1. Sign in to your Canvas Credentials account and navigate to select Issuer from the top navigation bar.
- 2. Select an issuer associated with your organization from the list.
- 3. Select the Pathways tab.
- 4. Select the title of the pathway you wish to use in Moodle.
- 5. Select the LTI integrations tab.





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Duplicate Pathway	
dd LTI integration 2	
	dit Pathway Duplicate Pathway add LTI integration 2

$1. \hspace{0.1in} Select the \textbf{Add integration} \hspace{0.1in} button$

- 2. Give your new integration a meaningful name and select the type of integration you're creating.
- 3. A card should appear in the LTI integrations for your pathway with your designated name.





tegration Name (e.g. course name) *	
Pathway integration for Moodle	
hat type of LMS are you wanting to connect to? *	
Canvas	~
Canvas	
Blackboard	
Blackboard Moodle	

10. In another tab, go to the desired Moodle account, sub-account or course and Turn editing on.





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Participants Badges	Digital Literacy Dashboard / My courses / Digital Literacy	Edit octtings
Competencies		▼ Filters
I Grades	About this course This course explores Digital Literacy and its importance for teachers and students. The course is optimised for	 Gradebook setup Outcomes
C About this course	This course explores Digital Literacy and its importance for teachers and students. The course is optimised to	Backup
Background reading	Announcements	
Group work and assessment	How confident are you? (1) Learning survey: Help us to help you study more effectively	ResetPublished as LTI tools
D Extra resources	Learner database	More
C Self-reflection	Background reading	
🚯 Dashboard	Cideo introduction	D
A Site home	Download the video introduction transcript 114.9KB PDF document	
🛗 Calendar	Join the digital literacy discussions	
	One approach to digital literacy	[]

11. Select Add an activity or resource, then select External tool.





÷	Badgr Pathways 🥒	Step 1 🔍	Edit 🝷
÷	Add an activity or re	source ×	Add an activity or resource
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	🔿 🧓 Chat	activity or resource name to quickly add it.	Edit 👻
	Choice		Edit ▼ ♣ Add an activity or resource
+	🔿 🚓 External tool 🗲	— Step 2	Edit 👻
•	Feedback		Edit 🕆 🛔 🔀
	Glossary		Edit 👻 🌲 🖾
			Edit 👻 👗 🗹

12. Copy and paste the **Consumer key**, **Consumer secret (Shared secret)** and **Config URL** presented in the Canvas Credentials Pathways dialog box into your Moodle integration. Copy the name or fill out a name you won't forget.





Integration Details	×
Pathway integration for Moodle Moodle	
Copy the following values into your LMS to add this Pathway to a course. See Instructions for Moodle ☑	
Consumer Key	
key-pathway-integrat-	Сору
Consumer Secret	
secret-pathway-integrat-	Сору
Config URL	
https://badgr.com/api/lti/spg/config.xml	Сору
Launch URL	
https://badgr.com/api/lti/spg/launch	Сору
View Group Remove Integration	Done





Adding a new	w External toole
Adding a net	Expand all
 General 	
Activity name 0	
Activity description	
	Display description on course page 1 0
	Display activity name when launched 1 0
	Display activity description when launched 1 0
Preconfigured tool	Automatic, based on tool URL +
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Tool URL 📀	
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Launch container ! 📀	Default +
Consumer key	
Shared secret	Click to enter text 🖋 👁
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Secure icon URL 1	
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13. Once the information is entered, select **Save**.

14. Observe the new menu item, **Pathways**, in the course navigation along the left side. Click this item to view your pathway. Students who access the pathways menu in a course will automatically be subscribed to the pathway

Troubleshooting

There are a few error messages you may encounter if the LTI app is not added correctly. 1. If the config.xml URL does not work with your LMS, try using this <u>URL</u> instead: If the <u>Config URL</u> is used in the **Secure tool URL**, you'll see an "Unexpected server error" message. 3. If the consumer key and secret are incorrect or entered in the wrong fields, "Loading Pathways..." will be displayed but will not produce any results.





Canvas Credentials Pathways LTI app for D2L & Brightspace



A single pathway can be added to multiple courses and/or multiple pathways can be added to a single course.



Canvas Credentials Pathways is a pro feature

The Canvas Credentials Pathways LTI app allows D2L/Brightspace instructors to add Canvas Credentials Pathways to courses. Instructors can view group or individual progress along the learning pathway. Students are able to see their own individual progress and are provided with a roadmap of their learning journey. Canvas Credentials <u>Pathways</u> can be constructed using Open Badges from any platform and/or issuer.

Prerequisites

- Ensure you're enrolled as a teacher in the course.
- Define an issuer in Canvas Credentials before creating the Canvas Credentials Pathway.
- Define the set of badges that will be used for the pathway.
- Create and publish a Canvas Credentials Pathway.
- Create an LTI for the desired pathway.

Installing the Canvas Credentials Pathway LTI is easy!

Canvas Credentials Pathways gives teachers and students an easy-to-use view of their progress through a pathway right in their courses. Here's how to set it up.

From your issuer dashboard in Canvas Credentials Pathways, find the pathway you want to add to your course in the list of pathways and select **LTI integrations**. Complete the install by copying the key and secret from pathways into your course. See below for details. **Step-by-step: How to install**

- 1. Sign in to your Canvas Credentials account and select Issuer from the top navigation bar.
- 2. Select an issuer associated with your organization from the list.
- 3. Select the Pathways tab.
- 4. Select the title of the pathway you wish to use.
- 5. Select the LTI integrations tab.



BADGE AWARDED	Second	Offered by Instructure Community Documentation Issuer Verified
Group progress	LTI integrations	
LTI integra	ations	Add Integration

- 1. Select the Add integration button
- 2. Give your new integration a meaningful name and select the **Other** from the drop-down menu.
- 3. A card should appear in the LTI integrations for your pathway with your designated name.

Add New LTI Integration	×
Integration Name (e.g. course name) *	
Integration (D2L/Brightspace)	
What type of LMS are you wanting to connect to? *	
Canvas	~
Canvas	
Blackboard	
Moodle	
Other	
	Cancel

9. In another tab, sign in as a teacher in the desired D2L/Brightspace account, sub-account or course.

10. Select the **External learning tools** link at the top of the page and then select the **New link** button.





B brightspace badgr Course 1		1 L 🔅
Content External Learning Tools (LT	I) Assessments 🗸 Course Tools 🗸	
Manage External Learning Tool Links M	anage Tool Providers	Contemporation Settings
Title	Url	
Pathway to Bright 🗸 🗸	https://pathways.badgr.io/api/lti/spg/launch	

11. Enter a title and description for the LTI app you're creating.

12. Under the **Key/Secret** section of the page, select the radio button corresponding to **Link/Secret**.

13. Copy and paste the Config URL presented in the Canvas Credentials Pathways dialog box into your D2L/Brightspace integration.





Integration Details	×
Integration (D2L/Brightspace) Other	
Copy the following values into your LMS to add this Pathway to a course. See Instructions for Other $\ensuremath{\mathbb{C}}$	
Consumer Key	
key-integration-	Сору
Consumer Secret	
secret-integration-	Сору
Config URL	
https://badgr.com/api/lti/spg/config.xml	Сору
Launch URL	
https://badgr.com/api/lti/spg/launch	Сору
View Group Remove Integration	Done

14. Edit the URL.



Edit the URL by replacing "/config.xml" with "/launch"

15. Copy and paste the Consumer key and Consumer secret (Shared secret) into the corresponding fields.





Brightspace badgr Course 1		badgr Ins	structor 👸
Content External Learning Tools (LTI) Assessments \sim Course Tools \sim			
New Link			
Properties			
Title *			
Badgr Pathways			
URL*			
https://pathways.badgr.io/api/lti/spg/config.xml			
Description			
□ ☎ ♂ ▼ Paragraph ▼ B I U ▼ ☲ ☲ ≔ ▼	Font Famil V Size	v • •	
description			
			e
		Ay ®y ∽ Eq.	53 <i>M</i>
Visibility			
 Allow users to view this link 			
Key/Secret			
Signature Sign messages with key/secret with			
Tool consumer key/secret			
Link key/secret			
Key			
└─────────────────────────────			
Secret			

16. At the bottom of the page, under Security settings, select the radio button **Use link security settings**.

17. Select all the items in the list, then **Save and close**.





Security Settings
 Use tool provider security settings Use link security settings
Send tool consumer information to tool provider
Send context information to tool provider
Send course information to tool provider
Send LTI user ID and LTI role list to tool provider
Send user name to tool provider
Send user email to tool provider
Send system username to tool provider
Send system Org Defined ID to tool provider
 Send system role to tool provider
Send link title to tool provider
Send link description to tool provider
Make link available to:
Current Org Unit: badgr Course 1
Add Org Units
Save and Close Save Cancel

18. Use the dropdown menu from the external tool to preview the results in a new window. The new window should open up a view of your pathway.

19. Add the external tool as Content to the course and make it visible to students.



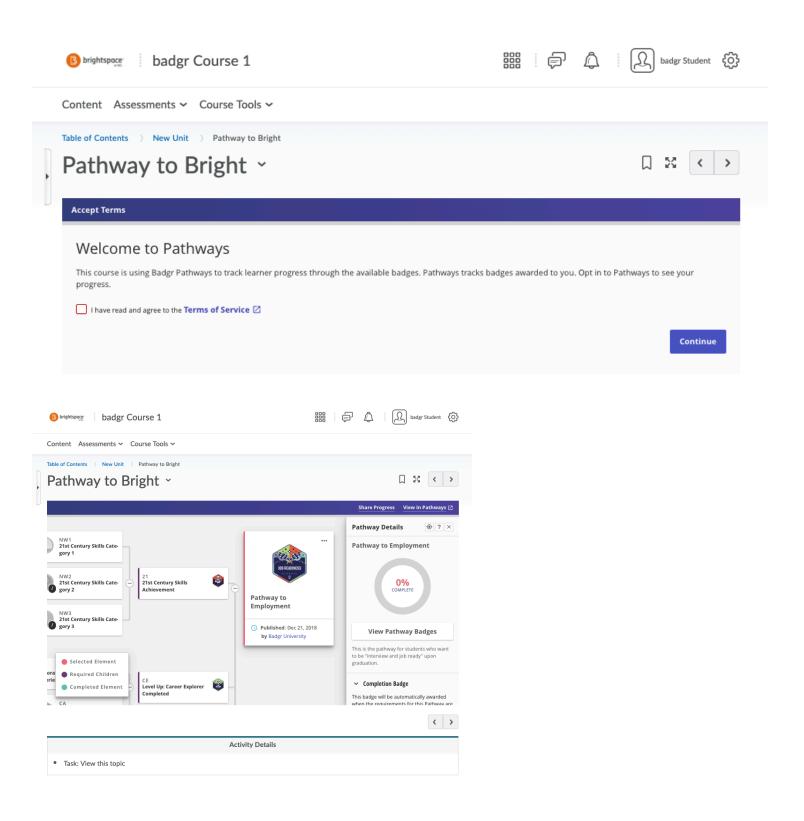


B brightspace badgr Co	ourse 1		padgr Instructor 🤅	
Content External Learning T	ools (LTI) Assessment	ts 🗸 Course Tools 🗸		
Manage External Learning Tool Lin	ks Manage Tool Provid	lers		Settings
New Link				
Title		Url		
Badgr Pathways		https://pathways.badgr.io/api/lti/spg	;/launch	
Pathway to Brigh Edit Link		https://pathways.badgr.io/api/lti/spg	/launch	
Preview Link	k			
View Link Re	equest			
Delete				

Students When students sign in to the course and access the Pathways LTI app, they will be prompted to agree to the Canvas Credentials <u>Terms of Service</u> and directed through an authorization process. After authorizing the Canvas Credentials app, students can view the pathway right from within their course. **Troubleshooting** If the config.xml URL does not work with your LMS, try using the Launch <u>URL</u> instead.











Whitelabel Error Page

This application has no explicit mapping for /error, so you are seeing this as a fallback.

Wed May 08 20:39:06 UTC 2019 There was an unexpected error (type=Method Not Allowed, status=405). Request method 'POST' not supported



For more information, see D2L/Brightspace's documentation: Set up a link to a tool provider.





Canvas Credentials Exclusive Features





What is Canvas Credentials?

Canvas Credentials is a subscription service that allows badge program administrators to advance their badging system using a set of more sophisticated tools. These features include Canvas Credentials Pathways, QR and claim codes, reporting and analytics, and unlimited bulk awards.

Canvas Credentials features can be used with our LTIs for Canvas and other LMSs.

- <u>Canvas Credentials Pathways</u> allows organizations and issuers to combine and connect Open Badges from multiple sources into a meaningful pathway for learners.
- <u>QR and claim codes</u> make participation easy! Create a scavenger hunt, post QR codes on your website or show them at events to engage your audience. Don't have a Canvas LMS? Use QR codes in Google Classrooms, Moodle, Blackboard or any other digital platform where you want to award badges.
- <u>Unlimited bulk awards</u> let you recognize the achievements of an unlimited number of people. Award as many badges as you like to any size group of recipients.
- <u>Reporting and analytics</u> put relevant data into the hands of badge program administrators. Pro subscribers can access analytics from their Canvas Credentials account and/or from a Canvas course or subs-account.
- Incorporate Emsi skills to badges issued by Canvas Credentials issuers that can be linked with skills so that links to job market data appear when those badges are viewed or shared.

Complete this <u>form</u> to inquire about subscription pricing, consulting services and support options for Canvas Credentials.





Customize the Canvas Credentials site with your logo and branding

Canvas Credentials offers a customized white-label package



By default, the Canvas Credentials primary color theme matches users' Canvas theme.

Our white label services include customizations that allow your brand to be front and center in the application. Let your users and clients experience badging through your organization's lens. Canvas Credentials' front-end branding wrapper can display your company's color and logo throughout the user experience to support your program(s) in a whole new way.

- Branding and color customization for the entire interface.
- A customized welcome message that supports Markdown and appears on the home page.
- Header color may be dark or light.
- Custom menu to connect badging to your program(s) and website.
- A variety of Single Sign-On (SSO) options including social media (custom SSOs are available for an additional fee).
- Customization of the footer including changing or turning on or off links.
- Email notifications that include your organization's logo and colors.
- Setup typically takes five business days after branding information is submitted.





CANVAS Credentials	6	Sign In	Create Account		
			3 Welcome to Ulysses the Great Don't have an account? <u>Create an ac</u>	count	
			facebook.	G Google	
			Microsoft	Linked in	
			kony.🎸	Twitter	
			0	R	_
			Email *		
			Enter Password *		
			Forgot Password?	Sign In	6
Provided by Instructure	6			English	Terms of Service
	~				

You can customize the Canvas Credentials site by

- Adding your logo [1]
- Creating a custom menu [2]
- Welcoming users in your own words [3]
- Choosing from a variety of sign-in options [4]
- Customizing color in the header menu and buttons [5]
- Selecting what is referenced in the footer [6]

Compare Canvas Credentials to these white label sites:

- <u>University of North Texas</u>
- <u>Western Governors University</u>

Contact us for pricing.

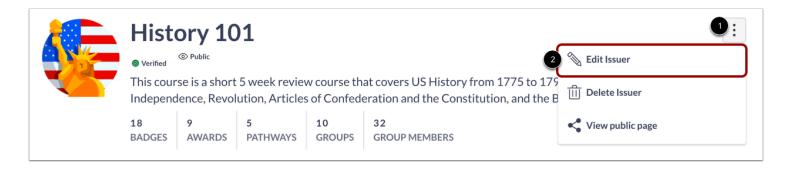




How do I set up my institution's LinkedIn profile as the issuing organization?

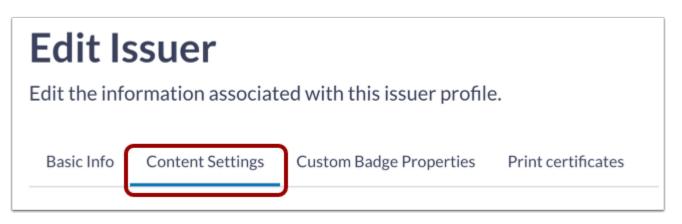
As a Canvas Credentials organization admin or badge issuer, you can link your issuing organization to your institution's LinkedIn profile. To enable this functionality, you need your LinkedIn Company ID.

Edit Issuer



To edit an issuer, click the **Options** icon [1] and then click the **Edit Issuer** link [2].

Manage Content Settings



To add an organization ID, click the **Content Settings** tab.





Locate Organization ID in LinkedIn

\leftarrow	\rightarrow	C	in https://www.linkedin.com/company 15183410 admin

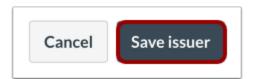
When logged in as the administrator of your organization's LinkedIn page, you can locate the 6-9 digit organization ID in the URL.

Enter Organization ID

Sharing	
Issuing Organization ID on LinkedIn	
	(i)

Enter your institution's LinkedIn Company ID in Canvas Credentials in the Issuing Organization ID on LinkedIn field.

Save Issuing Organization



To save your changes, click the **Save Issuer** button



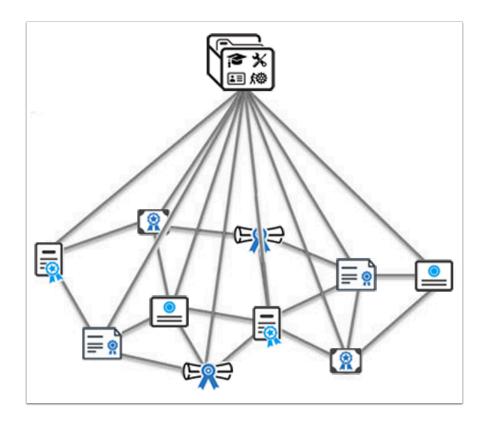


Learner Record



Organizations utilizing multiple pathways may wish to direct their program participants and learners to their personalized learner record in Canvas Credentials. As users move through Canvas Credentials Pathways and earn badges, Canvas Credentials tracks user progress and accomplishments in a learner record that users can customize and share.

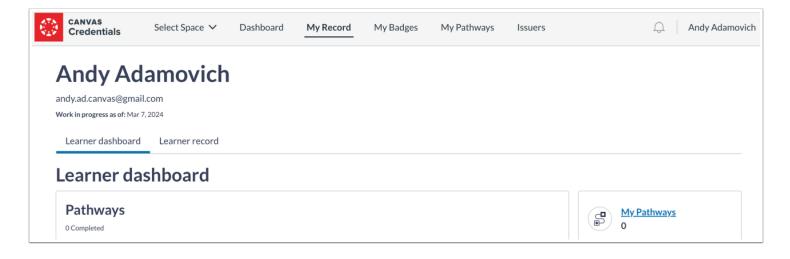
The learner record helps pathway participants quickly and easily visualize, understand and share their pathway progress at a high level without going into each individual pathway. The learner record allows users to see which milestone badges they've earned, measure their progress along the pathway(s) and share their learner record with third parties such as admissions departments or hiring committees. The learner record encapsulates all the learning that takes place in an organization, similar to a transcript.







Learner record information



Badge recipients will see a My record menu when they are in the organization space. From this page, the learner can access:

- A dashboard view of the pathways the learner is subscribed to listed in alphabetical order
- Completed pathways and pathways in progress
- Recently awarded badges
- Information about sharing their learner recordings





Accessing the learner record

Credentials	Dashboard My Re	cord		
Canvas Badges S	upport and Testing			
✓ Organization		ppc		
Groups	>			
Canvas Badges P	ersonal			
Account				
Credentials	Dashboard <u>3</u> My Re	cord	My Badges My Pathways Issuers	💭 🛛 Andy Adamovich
Andy Adamovich	1			
andy.ad.canvas@gmail.com				
Work in progress as of: Mar 7, 2024				
Learner dashboard Learner record				
Learner dashboard				
Pathways				<u>My Pathways</u> 0
0 Completed				v

The learner record is a Canvas Credentials feature. If you don't see an organization listed on your menu, you may not be enrolled in a program that subscribes to Canvas Credentials.

To access the learner record, follow these steps:

- 1. Click the **Select Space** drop-down menu.
- 2. Once in the organization space, you may observe the organization's brand and logo or you may see the Canvas Credentials logo on the upper left of the page.
- 3. Select the My record tab from the organization menu to see earned badges and pathway progress.

Learner dashboard tab The learner dashboard tab displays completed pathways and pathways in progress. Users can hide or view completed pathways using the toggle button. For pathways in progress, users can see their percentage of completion.





Learner dashboard Learner record	
Learner record	Share
Your Learner Record is a list of achievements you can share. You can edit it to display selected Pathways and Badges.	
<u>Learn More</u> →	
Public Public	

Learner record tab The learner record provides a more detailed view of pathway progress. From here users can:

- View a list of the pathways to which they are subscribed
- See which milestone and prerequisite badges they've earned or need to earn
- Select a milestone or prerequisite badge to view specific details about the badge
- Share their learner record and manage what content is displayed

Learner dashboard Learner record	
Learner record	Share Edit
Your Learner Record is a list of achievements you can share. You can edit it to display selected Pathways and Badges.	
Learn More	

Public Visibility: On	×
When you make your learner record public, your selected pathways available to anyone who has the link. If you earn additional Badges of your public record will update automatically.	
Can	cel Confirm

Sharing the learner record Users have total control over what steps of the learner record they may share by URL.





- 1. To share the learner record, first, select the **Public** toggle to set it to **on** [1]. When turned on, anyone with the link to your learner record will be able to see your progress.
- 2. 2. Once sharing is enabled, the user will have access to edit which steps they want to share. To only share certain items, select the **Edit** button [2].
- 3. 3. Once editing is enabled, the user can control the order in which the items are displayed as well as which items are visible.
- 4. Use the arrows to move individual pathway progress up or down to display them in the order you choose
- 5. Use the eye symbol to make progress visible or hidden. By default, hidden pathways are moved to the bottom of the list



If you have shared a URL but later turn off public visibility, a "Learner record not found" message will be displayed to anyone attempting to view your URL.

FAQ's

Q: Can I create multiple versions of my learner record to share with different people?

A: No. Think of your learner record like a website that's the same for everyone who visits — there's just one version at any given time. When you update your learner record, the new version will replace the previous version, and moving forward all visitors will see the new version. If you shared your learner record link with someone in the past and that person uses the link after you make changes, they will see the updated version.

Q: I see the option to make my learner record public. What does "public" mean?





A: When you turn on the toggle for **Public**, anyone who has the link can view your learner record. If the toggle is off, no one can view it. Your learner record will not appear in Internet search results.

Q: Where do I find the link I can use to share my learner record?

A: On the learner record page, turn on the **Public** toggle, then click the **Share** button.

Q: Can I see how my learner record will display for others?

A: Yes. To view the public version of your learner record:

- Turn on the **Public** toggle
- Click Share
- Copy the link
- Enter the link in a new window or tab of your Internet browser

Q: How does the learner record relate to the overview on the Learner dashboard?

A: The learner record page includes some of the information from the Learner dashboard — specifically, your pathways, the badges you've earned on those pathways and any badges you have earned that are not part of a pathway. You can select which of these to include in the learner record you share.

Q: What is a milestone badge?

A: Milestone badges represent the achievement of important parts of a journey through the pathway, such as mastery of a competency or completion of a section of a learning program.





Incorporating Lightcast skills in badges

Canvas Badges/Credentials has partnered with <u>Lightcast</u> to display skills that lead to a successful career or promotion directly from your learner's badge award. When you issue badges with a Canvas Credentials issuer, you can now link your badges with skills that connect to job market data when those badges are viewed or shared.

- The Lightcast skills library describes skills (such as "online teaching"), highlights related skills and lists the top companies that include the skill in their job postings
- Badging programs can take advantage of this vast skill library to highlight their programs and empower learners in their fields
- With growing interest in non-degree and skills-focused training programs, this powerful combination of solutions will enable the design of high quality, stackable programs designed to upskill and reskill workers by combining online certificates, industry certifications, apprenticeships and micro-credentials

Why should I include Lightcast skills in my badge?

When you award a badge, recipients will be able to view the specific skill the badge represents. This information will be locked in the badge's metadata.

- When viewed, the skill will link to a skill page displaying data for the job market for that skill
- Canvas Credentials organizations in the U.S., U.K., and Canada can take advantage of labor market data provided by Lightcast (see an example here for the skill <u>Leadership</u>)
- Organizations outside the U.S., U.K., and Canada can choose to link to job market data provided by Indeed in their country





How to add skills to a badge

Enabling the skill option from the organization page

Skills Library Connection	
When you connect to a library, staff can add skills to a badge to indicate which skills a learner has demonstrated to earn the badge.	
None Staff can't add skills to badges.	
Emsi Skills Staff can add skills from the Emsi Open Skills Library.	
Open Skills Management Toolset (OSMT) Staff can add skills from your organization's OSMT skills library.	
Skill Link Configuration	
When staff add skills to badges, learners can click a link to be redirected to additional resources.	
Use Default Link Use the default link provided by the selected skill library	
Link to Indeed Link skills to a regional job search on Indeed.com	
Badge extensions	
You can choose to use extensions with your Badges, providing additional functionality.	
Enable additional details Give additional details on how the badge is earned. Or give resources that help the learner in their journey to earn it.	
Require additional details Require that additional details be provided when creating or editing badges.	
Enable questions and grading Provide details of the assessments associated with badges	
Require questions and grading Require that questions and grading be present when creating or editing badges.	
Cancel Save	

This feature is available to all subscribers of Canvas Credentials. The skill option must be enabled at the organization level to be used when creating or editing badges. To access this, login to Canvas Badges/Credentials, select the **Canvas Badges**/ **Credentials logo** in the upper left and select your organization from the drop-down menu. Select **Edit organization** (to learn to do this see Editing your <u>organization page</u>).

- 1. From the Edit organization page, select the Content settings tab.
- 2. Scroll down until you see the section labeled Badge skill alignments.
- 3. Select the option you would like to use from the list.
- 4. Click the Save button.

Adding skills to a badge

To learn more about badge creation, see our article on creating badges.

1. Select the issuer you would like your badge to be awarded from.





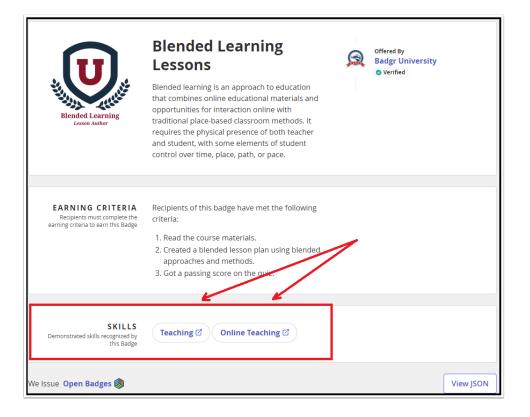
- 2. Select Create badge or select an existing badge you wish to edit, and select Edit badge.
- 3. Complete the required fields ending in **Earning criteria**.
- 4. The next step will be **Skills**.
- 5. Enter the skill(s) you wish to represent with this badge award, such as "Teacher" or "CDL Driver."
- 6. You will see suggestions auto-populate based on your entered criteria. Select the most appropriate suggestion to add it to your badge.
- 7. Complete the badge creation by selecting **Create badge** or **Save changes**.

EARNING CRITERIA What is required to earn this Badge? Write Preview Markdown Supported Criteria URL	What Are Earning Criteria? Describe what a recipient must do to earn this Badge. Some issuers link to a promotional page that explains the badge opportunity and how to earn it. At least one field is required.
SKILLS (Optional) teacher Teacher Education + Assisting Teachers + Teacher Education + Alternative Teacher Certification +	What are Skills? Skills are keywords that connect learning achievements to the job requirements of employers. You can tag your Badges with keywords from the EMSI Open Skills library to make your badges more easily understood by hiring managers.





Viewing skills on the badge's public page







Leadership

KS124JB619VXG6RQ810C

Leadership is both a research area, and a practical skill encompassing the ability of an individual, group or organization to "lead", influence or guide other individuals, teams, or entire organizations. Often viewed as a contested term, specialist literature debates various viewpoints, contrasting Eastern and Western approaches to leadership, and also North American versus European approaches.

Read more on Wikipedia

Have feedback on this skill? Let us know.

On the badges public page, the skills associated with the badge will be displayed in the **Skills** section. To learn more about badge public pages see: <u>Public pages</u> Selecting one of the skills will open a new tab or webpage displaying data about the skill and jobs related to it. The screenshots below show some example data that may appear when users open a skills link.

Find jobs Company reviews Find	salaries Upload your resume	Sign in Employers / Post Job
What Online Teaching	Where City, state, zip code, or "remote"	Find jobs Advanced Job Sea
Tip: Enter your c ty or zip code in the "where" bo	ox to show results in your area.	
Education & Instruction		
Date Posted 👻 Remote 👻 Salary Est	imate 🔹 Job Type 👻 Location 👻 Company	✓ Experience Level ▼

Or in regions outside the US, UK and Canada, job data may be linked on Indeed.com:





Badge assessments and questions

The Canvas Credentials badge assessment and question extension allows users to directly incorporate rubrics into their badging program. By initially designing the assessment when designing the badge, all issuers will be able to grade badge earners on the same criteria when the badge is awarded.

Enabling the feature

This feature can be enabled at an organization level or issuer level.

To enable on the organization level, <u>edit your organization</u> and select **Content settings** from the tab options. Scroll down to **Badge extensions** and check **Enable questions and grading**. Users also have the option of requiring this on every badge that is created or edited going forward.

To enable or disable the feature on a single issuer, <u>select the issuer</u> you wish to enable the feature on and edit the issuer. Then select **Content settings** from the tab options and scroll down to **Badge extensions**. From here, the user can select the toggle button labeled **Use settings from organization** to use the organization's settings or turn them off and set specialized settings for the individual issuer.

Badge Extensions

You can choose to use extensions with your Badges, providing additional functionality.

Use Settings from Organization

Enable Additional Details

Give additional details on how the badge is earned. Or give resources that help the learner in their journey to earn it.

Enable Questions and Grading

Provide details of the assessments associated with badges

Require Questions and Grading

Require that questions and grading be present when creating or editing badges.

Creating an assessment extension

Once the feature is enabled, users can either select an existing badge or create a new one on which to add an assessment extension. From the create or edit badge pages, select the **Assessment extension** option from the tabs. Assessments can be as simplistic or complex as the user desires and often form "Assessment trees" that have repeating sections that can be combined in unique patterns. First is the assessment description which describes how assessments will be used in the awarding of the badge.





Next users will create the first assessment which will include a description of what the assessment will be, the type of assessment, any output from it (grade, presentation, etc.) and how it will be evaluated.

ASSESSMENT 1	Remove
Assessment Description *	
Exam Performance ✓ Artifact	
Assessment Output * This field provides additional details about the assessment type. Written responses and artifacts to demonstrate competence	
Evaluation Method * Information about how the assessment is scored. What do the scores represent in a used, what are the score ranges for each criteria?	range of scores? If a rubric was
Rubric-based assessment of work samples	

Different sections can be added within the assessment to make it more comprehensive. A section is fairly simple and only requires a title. Optional fields include a description, a required checkbox and a customizable rubric.





Section 1 F	Remove
Title * The name of the section.]
Description	
A short description of the section.	
	le
Required Indicates whether this section is required to be completed. If not required, no questions in this se should be considered required.	ction
Include Section Rubric	





QUALITY	DESCRIPTION	
Inadequate		Remove
Adequate		Remove
		Remove

Each section can also include questions that can help to specify the grading criteria. Questions can take multiple forms and can have optional word and character limits on them. Questions also include an optional rubric like the section rubric.





lestion 1	Remove
External Question File Question ✓ Text Question	
Text * The actual text of the question that should be presented to the assessment subject	
Required Indicates whether this question is required to be completed.	<i>B</i>
Indicates whether this question is required to be completed.	
Indicates whether this question is required to be completed.	
Indicates whether this question is required to be completed.	

Sample assessment tree

Assessment 1

Section 1

Question 1

Section 2

Question 1

Question 2

Assessment 2

Section 1





Advanced options

If users are looking for some additional options to add to their assessments, the **Advanced options** checkbox on the right menu pane can be enabled. For assessments, there are some additional sections around group participation/evaluation and sample assessments or scoring methods.

Has Group Participation	
Completing the assessment activity being referenced requires two or more participants.	
completing the assessment activity being referenced requires two or more participants.	
Has Group Evaluation	
Participants in the assessment activity being referenced are scored as a group.	
Assessment Example	
An example based on the assessment type.	
in example based on the assessment type.	
Scoring Method Example Description The text of an example of the method or tool used to score the assessment.	
	_/
ssessment Evaluation	
ink to studies or other information about research or calculations of reliability and validity for the assessment o	r
he scoring methods.	
-	

Additionally, for questions, users have the option to add additional criteria and reference URLs.





	Rubric
Untitled Ru	bric
se URI unambiguous	reference to this item using a network-resolvable URI that serves CASE-compliant data.
terion 1 Description A human read	able description of the criterion
Category A textual label	for category by which criteria may be grouped.
Case Uri An unambiguo	us reference to this item using a network-resolvable URI that serves CASE-compliant data.





Is Canvas Badges/Credentials available in my language?

€

We are currently able to translate the Canvas Badges/Credentials app into Spanish, Italian, French, German, Japanese, Portuguese, Arabic, and Dutch.

We offer additional languages. Contact the Canvas Badges/Credentials Team support@badgr.com if you need one added. This feature is powered by Google machine translation.



Enable Localization with Canvas Credentials

Follow these simple steps to enable localization on your organization's Canvas Credentials account.

- 1. Contact support@badgr.com to have the Canvas Badges/Credentials Team enable these settings for your organization.
- 2. Once enabled, simply scroll to the bottom of the page and find the dropdown menu in the footer.
- 3. Any user in the organization may select the language of their choice.
- 4. Once a new language is selected, the interface menus and text update to the chosen language.





Additional badge details

Canvas Credentials subscribers can now enable the option to add additional details when creating a badge. By editing your <u>organization</u> settings, organization admins can turn on the setting for badge extensions.

Bad	ge extensions
You ca	an choose to use extensions with your Badges, providing additional functionality.
	nable additional details ive additional details on how the badge is earned. Or give resources that help the learner in their journey to earn it.
	Require additional details Require that additional details be provided when creating or editing badges.
_	nable questions and grading rovide details of the assessments associated with badges
	Require questions and grading Require that questions and grading be present when creating or editing badges.

Addition	al detail 1	Remov
Title *		
Write	Preview	
Description		
Descri	otion	
		Markdown support





Once enabled, badge creators will see this optional section when <u>creating badges</u>. Additional details can be added to each badge. These details will be listed by the title entered during their creation and will appear on the badge with the other badge information.





Awarding and claiming a badge using QR and claim codes

QR and claim codes are a feature of <u>Canvas Credentials</u>. Users may award badges with a URL and claim code or a scannable QR code.

Creating a claim code

While signed in to your Canvas Credentials account, click the **Select Space** drop-down menu [1] and click the **Organization** link [2].

Select Space ^ D	ashboard My Record
Canvas Badges Suppo	rt and Testing
2 🗸 Organization	ppc
Groups	>
Canvas Badges Persor	al
Account	
	Canvas Badges Suppor 2 Organization Groups Canvas Badges Person

Then select an organization issuer from the Issuer tab, and select the badge for which you want to make a QR or claim code.

Select the **Claim code** tab from the badge detail page.

	Public Created on Sep 14, 2022	-	oletion	Ê	Offered by Instructure Community Documentation Issuer
-	The badge you g Award badge	get when yo Bulk award	u complete the Basic Written Communications course		Verified
Details Awards	Claim codes	Analytics	Data management		
Claim code	s				Create Claim Cod





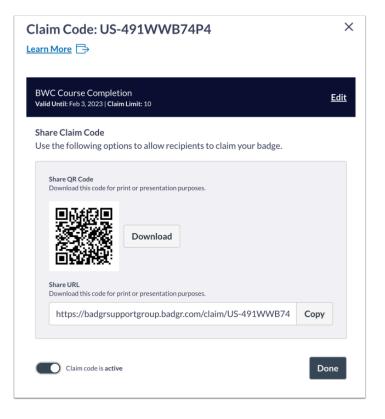
Once you have clicked the **Create claim code** button, you may optionally add an expiration date or limit the number of times your badge can be claimed. Enter this information, if desired, and select the **Create claim code** button.

Create Claim Code earn More ⊡		>
Title * 50 Character Limit		
Conference XYZ		
Valid Until Does this code expire?		
mm/dd/yyyy		
Claim Limit Set number of times this code can be redeemed?		
20		
	Cancel Create Claim Cod	e

5. Now, you will be presented with a QR code image, claim code and claim URL. Users can select **Edit** to adjust expiration dates and claim limits.







6. After selecting the **Done** button, the claim code will appear on the **Claim code** tab. You can see under the **Status** column if the claim code is active or deactivated. To change the status, delete or edit the claim code, select the ellipses on the right to open the drop menu.

Details Awards Claim codes	Analytics Data management			
Claim codes Create codes you can share to allow per	ople to easily claim this badge <u>Learn Mor</u>	re 🛱	Deactivate	
Q Search Claim Codes			🕥 Edit	>
Title ^	Code	Created	Cla 🔟 Delete	
BWC Course Completion	US-491WWB74P4	Jan 9, 2023	0 of 10 Valid Until: Feb 3, 2023	:

Awarding a badge using a QR or claim code

Some android users may not be able to identify a QR code with their device's camera. You may wish to include the claim URL along with the QR code image when awarding badges. The claim code can be used in two different ways to award a badge.





- 1. *Claim URL*: When editing the QR code, you can copy the claim URL. Include this information near the QR code so users can enter the URL to claim their badge.
- 2. *Claim URL and Claim code*: Recipients may have difficulty copying the entire URL correctly. You can break this into two steps by directing users to your organization page's URL and add /claim (e.g., xeducation.badgr.com/claim). Once users enter this URL, they will be prompted to enter the 10 digit claim code.

If you are creating a document for an onsite badge award, your page may look something like this: Claiming a badge using QR or claim code

Professional Learning Team Development Day

Thank you for participating in our Team Development Day!

All participants have the opportunity to claim their Professional Learning badge. To Claim your badge, use your device's Camera to capture the QR code below.



If you are having difficulty claiming your badge using the QR code above, you can enter the Claim URL <u>https://badgreducation.demo.badgr.com/claim/US-H4TMWK7M2C</u> or:

- 1. Go to badgreducation.badgr.com/claim
- 2. Enter Claim Code: US-H4TMWK7M2C

To claim a badge using a QR code, users will need to scan the QR code with their phone. Once scanned, users will be taken to the specific claim page for that badge. There, users will be able to choose which email they would like the badge awarded to. If users are already signed in to their Canvas Badges/Credentials account, a drop-down list will be available to choose one of their verified emails to award the badge to.

Claim codes

Badges can also be awarded using the claim code. Issuers may provide the claim code in one of two ways.

The issuer may only provide the 10 digit claim code to recipients. If you've received a 10 digit claim code, go to
 <u>https://badgr.com/claim</u> and enter the claim code provided by the issuer. If your issuer is on a different server than the U.S.,





you will need to use a different URL to claim your badge (Australia: https://au.badgr.com/claim, Europe: https://eu.badgr.com/claim, Canada: https://ca.badgr.com/claim).

our claim code to claim your badge.	
N code • (X-ABCD123456	
	Cancel Claim badge

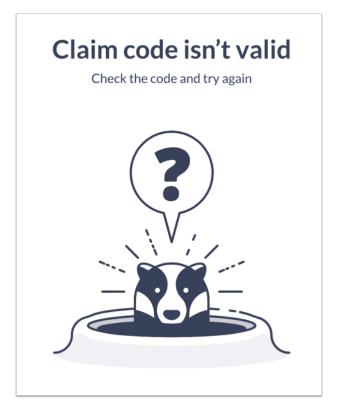
1. The issuer may provide recipients with the badge's specific claim URL. This URL already contains the claim code and will open a badge claim page where users can enter their email address to claim their badge.

← → C ■ badgrsupportgroup.badgr.com/claim/US-491WWB74P4						
CANVAS Credentials	Sign In	Create Account				

If you've entered an incorrect claim code, you may receive an error message. If you encounter an error message when trying to claim a badge you believe you have earned, please contact your issuer for more information.











Achievement types

The achievement type helps convey the value of a badge and the effort required to earn it. Achievement type will display with other details when this badge is viewed.

Setting an achievement type

1. To enable the achievement type property, organization admins will edit their <u>organization settings</u> and turn on the **Allow achievement type** setting.

Edit O	rganization
Edit informa	tion and preferences for your Organization.
Public Profile	Content Settings Welcome Page
Content	t Settings
_	External Pathway Discovery y Canvas Badges user to see your pathways if the user has earned badges included on the pathway.
_	External Pathways in Discovery ur users to see Pathways authored by third-parties if your user has earned badges included on the pathway.
_	ays Can Access Third-Party Badges * Iges from outside your organization are available to include in your pathways.
	Email Notifications adges will update learners by email when they earn badges or are invited to pathways. Staff will have the option to turn off the notification when awarding a badge.
_	Custom Badge Properties * ur Issuer staff to define custom properties on badges. Learn More 🕞
	Achievement Type uuer staff to specify an achievement type when creating or editing a badge

2. Now, when creating or editing a badge, users will see an optional achievement type section under the Additional info tab.





v

ACHIEVEMENT TYPE (Optional)

Not Specified

- 3. There are many achievement types to choose from including:
- Achievement
- Certificate
- Community Service
- Competency
- Degree
- License
- Membership

4. Select the achievement type you wish to use from the list and select the **Save changes** button when you have finished editing.





How do I manage custom badge properties in Canvas Credentials?

With custom badge properties, you can add a property containing customized text or numbered values to your badges. This can be helpful for situations when you want to differentiate one badge from another within a particular issuer. For example, the badge properties could indicate that it was awarded for a credit-bearing course. It could also indicate how many course-credits the badge represents. Issuers can create multiple custom badge properties that can be associated with badges.

Notes:

- This is a paid feature of Canvas Credentials.
- To set up custom badge properties, the feature needs to be <u>enabled in the organization settings</u>, designed in the issuer settings, and activated on the individual badges, where applicable.
- Custom badge properties can only be added to existing badges. Learn how to create a badge.
- To change the property label, description, type or visibility, the property must be removed. If removed from the issuer, the property settings are also removed from the associated badges and awards.

Open Issuers

In Global Navigation, click the Issuers link.



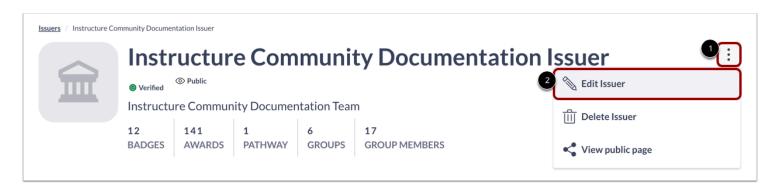


Open Issuer

	<u>History</u>	<u>101</u>				View Issu
	Verified					
	This course i	is a short 5 weel	k review course th	nat covers US H	istory from 1775 to 1791,	
	-			evolution, Artic	les of Confederation and the	
	Constitution	n, and the Bil \underline{V}	iew More			
	18	6	3	9	31	
	10	0	0			
	BADGES	AWARDS	PATHWAYS	GROUPS	GROUP MEMBERS	
			PATHWAYS			View Issu
						View Issu
俞	Instruct © Verified	ure Comm		mentation		View Issu
	Instruct © Verified	ure Comm	unity Docu	mentation		View Issu

Click the name of the issuer.

Edit Issuer

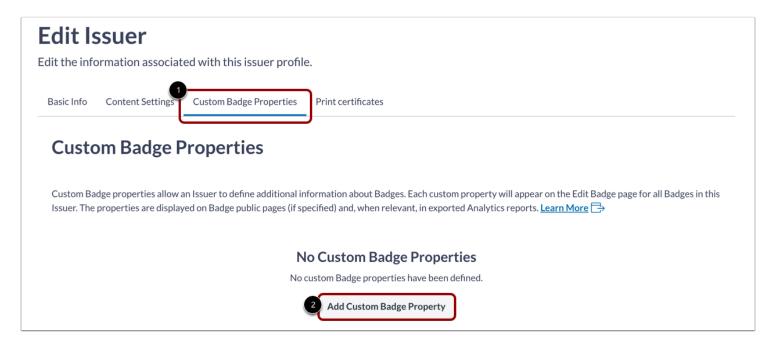


Click the **Options** icon [1] and then click the **Edit Issuer** option [2].





Add Custom Badge Property



Click the **Custom Badge Properties** tab [1].

To add a custom badge property, click the Add Custom Badge Property button [2].





Select Custom Properties

	roperty 1	<u>Remove</u>	
Property Ty Select the da	e • ta type for this property. It cannot be changed later.		
Single 0	hoice 🗸		
	cly Visible * es that this property should appear on public pages. Cannot be changed later.		
Property Na Name to dis	me * lay for this property on forms and exported reports		
Property De Optional sho	scription rt description with additional information about this property		
Indica	ired * es that this custom property is a required field e Values		
	set of allowable choices for this property		
	hoke1 *		
⊕ ⊕	Yes		
	Choice 2 *		
	No		
� ⊕			
• •	her Choice		
• •			

Each property type allows editors to enter a property name and property description and indicate if the property should be visible or not. There are five different choices available when creating badge properties [1].

- Single choice allows you to create a predefined property field with the custom choices available in a drop-down menu. Badge editors may associate one of the choices in the drop-down menu to a particular badge (e.g., Yes/No).
- Multiple choice allows you to create a predefined property field with the multiple choices available in a drop-down menu. Badge editors may associate one or more of the choices in the drop-down menu to a particular badge (e.g., Home/School/ Work).
- Number allows editors to associate a numerical value with a badge (e.g., "3").
- Text allows editors to associate a string of text with a badge (e.g., "Offered in partnership with Canvas Credentials").
- **Rich Text** allows editors to associate a string of rich text with a badge using Markdown. Markdown allows users to use formatting features such as ordered or numbered lists and URLs (e.g., [Learn more about Open Badges].

By default, custom badge properties are only visible to organization admins and issuers, not the public. To make the custom badge properties visible, click the **Publicly Visible** checkbox [2]. This information also appears in CSV exports of badge data. If the **Publicly Visibile** checkbox is selected, then the properties are visible to recipients and displayed on public pages. This option is permanent once the property is saved.





Enter a name for your property such as "Credit bearing badges" [3].

You can optionally enter a description for your badge property [4].

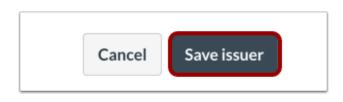
To make entering the property a required field on all badges associated with the issuer, click the **Required** checkbox [5]. Leaving the **Required** checkbox blank allows properties to be optional on all badges.

For single and multiple choice properties, you can add Choice Values [6]. To add more choices, click the **Add Another Choice** link [7].

To add another custom badge property, click the Add Another Custom Badge Property button [8].

Note: To change the property label, description, type or visibility, the property must be removed. If removed from the issuer, the property settings are also removed from the associated badges and awards.

Save Custom Badge Property



To save the custom property, click the **Save issuer** button.





Remove and Sort Custom Badge Properties

Custom Badge Properties		
Custom Badge properties allow an Issuer to define additional information about Badges. Each custom property will appear on the Edit Badge Issuer. The properties are displayed on Badge public pages (if specified) and, when relevant, in exported Analytics reports. Learn More 🕞	page for all Badg	es in this
	1 Remove	~
2 ⊕ ⊕ Multiple Choice - Location	<u>Remove</u>	~
⊕ ⊕ ⊕ Number	<u>Remove</u>	~
	<u>Remove</u>	~
	<u>Remove</u>	~

Removing a custom property from an issuer removes the property from any badges associated with the issuer. If you create a new custom property, you need to add it again to any badges requiring the property. Once you have set a custom property to be Public or Private, the only way to change this status is to remove the custom property from the issuer.

To remove a custom badge property, locate and edit the the issuer containing the custom property. In the Custom Badge Properties tab, click the **Remove** link.

To sort the order of properties, click the move icons [2].





How do I add a custom badge property to an existing badge in Canvas Credentials?

You can add custom badge properties to existing badges in Canvas Credentials.

Notes:

- This is a paid feature of Canvas Credentials.
- To set up custom badge properties, the feature needs to be <u>enabled in the organization settings</u>, designed in the issuer settings, and activated on the individual badges, where applicable.
- Custom badge properties can only be added to existing badges. Learn how to create a badge.
- To change the property label, description, type or visibility, the property must be removed. If removed from the issuer, the property settings are also removed from the associated badges and awards.

Open Existing Badge

Issuers / Instructure Com	munity Documen	tation Issuer						
Â	Ø Verified	Instructure Community Documentation Issuer • Verified Instructure Community Documentation Team						
	12 BADGES	141 AWARDS	1 PATHWAY	6 GROUPS	17 GROUP MEMBERS			
Badges Pathw	rays Grou	ps Staff	Members	Analytics	Data management			
Issuer bad	ges						Create badge	:
Q Search Issuer E	Badges					Results Per Page 50 🗸	1 - 12 of 12	$\langle \rangle$
Name					Created		Awards 🗸	
Course Co	ompletion				Sep 14, 2022		15	:
Headlines	i				Sep 19, 2022		14	:
Trademar	<u>ks</u>				Sep 19, 2022		14	:
Formattin	g				Sep 19, 2022		14	:

In the Issuer page, locate and open the badge you wish to add a property to.





Edit Existing Badge

		ourse Completion					
	OPublic Created on Sep 14, 20	022		📎 📎 Edit badge			
	The badge vo	ou get wher	you complete the Basic Written Communications course	Delete			
	Award badge			Duplicate badge			
etails Awards	Claim code	s Analytic	s Data management	View public page			
adge deta	ails						
EARNING C Recipients must comp	CRITERIA	The badge you	u get when you complete the Basic Written Communications course				
EARNING C Recipients must comp criteria to	CRITERIA lete the earning earn this badge	The badge you	u get when you complete the Basic Written Communications course Basic Written Communications	<u>View pathway</u> ि⇒			

In the Badge page, click the **Options** icon [1] and then click the **Edit badge** link [2].





Add Custom Badge Property to Existing Badge

Basic info	Questions and grading	Print certificates	
CUSTOM PROPERTIES	-		
Single Choice - Yes or No (Private)			
Multiple Choice - Location (Private)			~
Number (Private)			•
Text (Private)			
Write Preview			
Rich Text (Private)			

Properties can only be added to existing badges.

In the Additional details tab [1], scroll to the Custom Properties section [2]. Select the custom property you want to add to the badge.

Note: The property may look slightly different depending on which option you selected when editing your issuer.





View Custom Badge Property

ssuers / Instructure	e Community Documentati	ion Issuer / Course Con	pletion		
•	O Public Created on Sep 14;	ou get when yo	Jletion u complete the Basic Written Communications course	Î	Offered by Instructure Community Documentation Issuer Verified
Details Aw	wards Claim code	es Analytics	Data management		
Recipients must	etails NG CRITERIA It complete the earning teria to earn this badge	The badge you get	t when you complete the Basic Written Communications course		
SINGLE C	CHOICE - YES OR NO	Yes			
MULTIP	PLE CHOICE - LOCATION	School			
	RICH TEXT	Learn more about	course completion 🕞		
This badge i	PATHWAYS is awarded from these pathways		Basic Written Communications offered by: <u>Instructure Community Documentation Issuer</u> • Verified		<u>View pathway</u> ট
Ve Issue Open I	Badges 🧔				View JSON

View the added custom badge property or properties.





Data management for issuers and badge classes

The data management tab can be found when selecting an issuer from your account or viewing a badge class you have created as an issuer. The tab contains different options depending on whether you're viewing the issuer or the badge class.

Issuer data management: Export badge awards

The data management feature is a part of our paid Canvas Credentials subscription.

The data management tab on an issuer's page allows you to export badge awards to a CSV file from a designated time period. All badges awarded to all recipients within the designated time period will be listed in the CSV file.

Exporting a badge awards to a CSV file:

- 1. While logged into your Canvas Credentials account, select **Issuers** from the top navigation bar. Select an issuer from the list.
- 2. From the issuer's page, select the **Data management** tab.

CANVAS Credentia	ls Sele	ect Space 🗸	Dashboard	My Record	d My Badges	My Pathways	Issuers	💭 🛛 Andy Adamovich
Â	 Verified 	 ♥ Public ore Commun 155 AWARDS 	e Com ity Documer 1 PATHWAY Members	atation Tean 3 GROUPS	17 GROUP MEMBEI	mentati	On Iss	uer :
EXPC	ORT BADGE AWARDS ge Awards as a CSV	Leaving I Time Zon GMT-070 Awarded To (ending	he dates blank wil	l export all badg			€ SV	

3. Choose a start and end date to define the time period for the badge awards you would like to view. If you do not select a start and end date, then all badges awarded to all recipients will be included in the CSV file.

4. Select Export CSV





5. Choose a destination file on your device and select **Save**.

6. You can open the file in Excel or another spreadsheet program to view the badge award information.

AutoSave 💽 🗄 🍤 - 🖓		ge Awards - Science (Class - from 20	021-02-12	12_00 AM F	PT to 2021-02-	-12 11_59 PN	ирт -	₽ Sea	arch			A A	riana Wing	er 🌏	囨	-	
File Home Insert Pag	ge Layout 🛛 Formula	is Data Rev	view Viev	w Hel	р											🖻 Sha	re 🖓	Comments
Clipboard rs Font	· · · ·	= = = ≫~~ = = = •= ∞ Alig	ab Wrap ⁻ ≣ ፼ Merge			neral ~ % 9 Number	✓ .00 .00 .00 .00	Conditional Formatting		s Cell Styles ~	Insert D	elete Forma	J 🗐 Fi	lear 🛩	A Z Sort & Filter ~ 1		Analyz Data Analys	
A1 • : × ✓	fx Issue Date																	
A	В	С	D	E	F	G	н	1	J	к	L	м	N	0		p	Q	R
1 Issue Date	Badge Class Name	Recipient Identi	Recipient N	larrative	Expiratio	n Evidence	Evidence	Claim Cod	Revoked	Revocatio	Recipient	t Open Ba	d Open B	ad Image	Url			
2 2021-02-12T22:51:43.648Z	Chain Reaction	lanwarder@mai							FALSE		email					badgr.co	m/uplo	ads/badges
3 2021-02-12T22:51:43.145Z	Chain Reaction	randalthor@mai	Rand Al'Tho	r					FALSE		email							ads/badges
4 2021-02-12T22:51:40.564Z	Chain Reaction	baalzamon@ma	Ba'alzamon						FALSE		email	-				-		ads/badges
5 2021-02-12T22:51:40Z	Chain Reaction	nynaeve@mailir	Nynaeve						FALSE		email					-		ads/badges
6 2021-02-12T22:51:37.715Z	Chain Reaction	morainesedai@	Moraine Ae	s Sedai					FALSE		email	https://a	phttps://	ap https:/	/media.	badgr.co	m/uplo	ads/badges
7 2021-02-12T22:51:37.584Z	Chain Reaction	egwene@mailin	Egwene						FALSE		email	https://a	phttps://	ap https:/	/media.	badgr.co	m/uplo	ads/badges
8 2021-02-12T22:50:57.444Z	Chain Reaction	mochi@mailinat	Mochi		2021-02-	15T08:00:00	Z		FALSE		email	https://a	phttps://	ap https:/	/media.	badgr.co	om/uplo	ads/badges
9 2021-02-12T22:50:56Z	Chain Reaction	boeing@mailina	Boeing		2021-02-	15T08:00:00	Z		FALSE		email	https://a	p https://	ap https:/	/media.	badgr.co	om/uplo	ads/badges
10 2021-02-12T22:50:54.808Z	Chain Reaction	blizzard@mailin	Blizzard		2021-02-	15T08:00:00	Z		FALSE		email	https://a	p https://	ap https:/	/media.	badgr.co	om/uplo	ads/badges
11 2021-02-12T08:00:00Z	Chain Reaction	stegatacosaurus	@gmail.com	i i	2021-02-	15T08:00:00	z		FALSE		email	https://a	p https://	ap https:/	/media.	badgr.co	om/uplo	ads/badges
12 2021-02-12T08:00:00Z	Chain Reaction	bosscored@mail	linator.com		2021-02-	13T08:00:00	z		FALSE		email	https://a	p https://	ap https:/	/media.	badgr.co	om/uplo	ads/badges
13																		

Badge class data management: Replacing a badge class

The data management tab on a badge details page allows you to replace the badge you selected with a badge from a different Canvas Credentials server location, or from a different Open Badge compliant badging platform.

Once a badge has been updated, the old badge information, such as the image, criteria and description will be permanently replaced. You can edit the current badge but cannot revert it to the original version.

Before a badge is awarded, it is called a **badge class** or **badge template**. The badge class is the badge you find listed under an issuer which can be edited. Once a badge is awarded, it's called a **badge assertion**. Badge assertions have been baked with the badge metadata, such as the recipient's email identifier, badge information and award date. An assertion cannot be edited.

How to update and replace a badge

- 1. While logged into your Canvas Credentials account, select Issuer from the top navigation bar. Select an issuer from the list.
- 2. Select the badge you would like to update and replace.
- 3. Select the Data management tab.





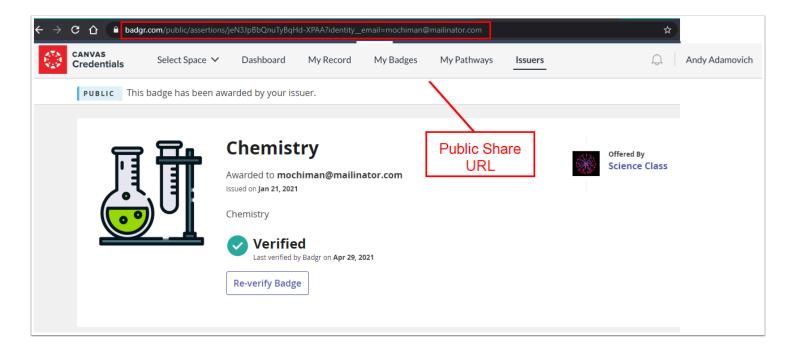
	Course Public reated on Sep 14, 2022 The badge you Award badge	2	letion	ans course	Offered by Instructure Community Documentation Issuer Verified
etails Awards	Claim codes	Analytics	Data management		
ata mana	gement				
REPLACE Import an update to the another Canvas Badges other Open Badges com	is Badge from s server or any		Drag & Dro or <u>Select File t</u>		
		idge URL ter the web address	O R		
		Open Badges U	RL		
		idge JSON iter the JSON code of	O R OR		
		Open Badges	JSON		

4. In a different tab or window, find the badge you wish to use to update and replace the badge you initially selected. This can be from a different Canvas Credentials server location, the same server but a different issuer or a different Open Badge compliant badging platform.

5. Save or copy the badge image, public URL or JSON from an awarded badge assertion. The image alone from a badge class from a different issuer will not contain the badge metadata necessary to replace a badge. A badge assertion's image is needed or the public page URL.







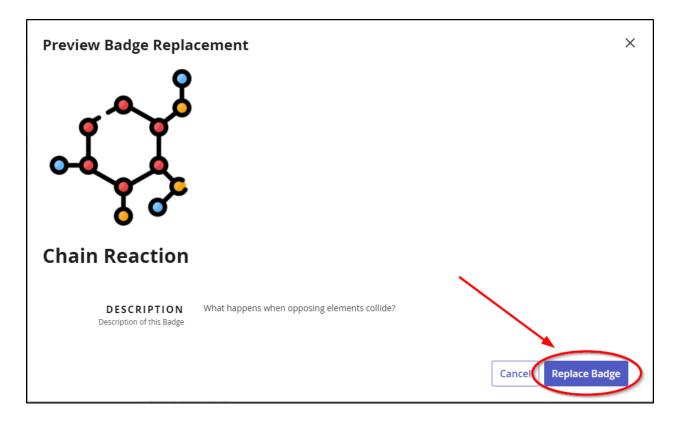
6. Go back to the tab containing the badge you wish to update.

7. Paste or upload the badge image, URL or JSON in the appropriate field. Select **Continue**.

8. A new window will appear, displaying how the updated badge will appear. You will **not** be able to revert the badge to its original form once it has been updated. Select **Cancel** to go back to the data management page, or **Replace badge** to update and replace the badge.







Once a badge has been updated, it cannot be converted back to the original. All information associated with the original badge will be lost when it is replaced with the new badge.

Previously awarded badges

Badges that were awarded before you updated and replaced the badge class will also be altered. The information in previously awarded badges will be re-baked with the updated badge information. The badge text typically will update right away; however, if the badge image differs from the original award, there may be a delay of a day or so before Canvas Credentials is able to connect and re-bake the badge with the updated information.

If you have updated and replaced a badge using the data management tool, but the image doesn't match the new badge image, please try the following:

- Wait one to three days. Sometimes, it can take a few days for the badge to resync with Canvas Credentials.
- Refresh your browser. If Canvas Credentials has already resynced your badge, then the new image may appear after refreshing.
- If you've tried the above steps and the old image is still showing, you can contact support for assistance at support@badgr.com





Subscriptions and training





Canvas Credentials Training Course

Build expertise in digital credentials and the Canvas Credentials platform with the leading learning platform for Canvas Credentials clients.

Get expert advice from our experienced team who will work with you to implement an engaging program for your participants and organization. Learn from thought leaders and trailblazers in the digital credentialing space.

Enrolling in Canvas Credentials Training Course provides you and your team with unlimited access to all of the learning experiences, and resources offered in the course. The course is online, self-guided, and interactive, with opportunities to engage with peers and our team of instructors in each module. You'll earn badges along pathways as you build expertise in the Canvas Credentials platform and prepare to launch a successful badging program.

Canvas Credentials Training Course

Your journey with Canvas Credentials begins with enrollment in the Canvas Credentials Training Course. Check out this sampling below of the courses that you'll engage in as a Canvas Credentials Training Course learner.

Course modules

- 1. Organizational Admin Tools
- 2. Issuers
- 3. Badges
- 4. Pathways and Groups
- 5. Putting it all together

Learning outcomes

- 1. Access and describe your Canvas Credentials organization, including issuers, badges, and group membership.
- 2. Manage Canvas Credentials organization issuers and members sustainably and at scale.
- 3. Implement best practices for setting up an efficient and easy badging program.
- 4. Design, award, and manage badges following proven best practices.
- 5. Build pathways that unlock the power of stackable digital credentials.
- 6. Empower your badge earners to create a Learner Record and share their earned badges
- 7. Integrate Canvas Credentials with your LMS to automate badge awards and gamify your learning experiences.
- 8. Provide the Canvas Badges/Credentials implementation team with the information they need to set up your white label and SSO.





What are the different support levels for Canvas Badges/Credentials?

Canvas Badges/Credentials is committed to providing support for users. We offer three tiers of support Basic, Canvas Credentials, and Priority.

To get more help, you can contact support.

If you would like to learn more about Canvas Badges/Credentials' support services, please contact our sales team.

Canvas Badges Basic Support – Free for Anyone

Canvas Badges Basic Support provides you with a free level of support and is available to anyone using the Canvas Badges platform. With Basic support, you have the ability to:

- Submit support tickets and expect a response within 4 business days
- Access the Canvas Badges Support team via email

Canvas Credentials Support

Canvas Credentials Support is included with any Canvas Credentials subscription at no extra cost. With Canvas Credentials support, you have the ability to:

- Submit support tickets and expect a response within 24 business hours for U.S.-based customers and 36 business hours for international customers
- Receive prioritized email responses from the Canvas Credentials Support team

Priority Support – Available to Anyone for a Fee

Priority Support is available to anyone for an additional fee. You don't have to be a Canvas Credentials subscriber to purchase priority support. With Priority support, you have the ability to:

- Schedule up to 2 hours of Zoom meetings or phone calls per month (for those listed as admins on the account or those they delegate)
- Submit support tickets and expect a response within 12 business hours for U.S.-based customers and 24 business hours for international customers
- Access support via phone for assistance if needed





Comparing Canvas Badges Basic and Canvas Credentials

Canvas Credentials offers a variety of features to help stack credentials, track analytics, gamify student learning and make implementing a full-scale badging program easy and fun. Canvas Credentials can be used with or without a Learning Management System (LMS).

Compare our free offering, Canvas Badges, with our paid Canvas Credentials version

The good folks at Canvas Badges strive to regularly improve the overall functionality of the Canvas Badges app and add new and useful features for users. Below you'll find a comparison chart for Canvas Badges's free version and our paid pro features. We will update this chart as new features become available, both to Canvas Badges Basic and Canvas Credentials and your LMS

Canvas Badges offers free LTI versions 1.1 and 1.3 for Canvas LMS users that can be upgraded with a Canvas Credentials membership to include additional features such as Canvas Credentials Pathways.

Badging data may be housed in the Canvas Credentials server of your choice (Australia, Canada, Europe or the U.S.).

Features	Personal Space (Canvas Badges)	Organizational Space (Canvas Credentials)
Social media sharing		
Badge expiration		
Associate standards with badge awards		
Manage "staff" access to issuer(s)		
Public pages		
Badge award data export via CSV		
Certificate format and designs	1 template option	9 template options
Bulk badge awards via CSV	Limit 50/file	Unlimited
Organization space		
Custom welcome page		
Canvas Credentials Pathways & LTI		



Features	Personal Space (Canvas Badges)	Organizational Space (Canvas Credentials)
Advanced analytics		
QR & claim codes		
Customize your language		
Associate Emsi/Indeed job postings		
Groups membership management		
Organization & Issuer member lists		
Learner record		
Explore other pathways		
Customizations/white label		Additional fee
Custom SSO		Additional fee

Badgr Groups for Blackboard LMS	Personal Space (Badgr Basic)	Organization Space (Badgr Pro)
Five-minute LTI setup for Blackboard LMS		
Manual badge objective		
BB assignment badge objectives		
CSV progress export		
Course leaderboard		
Custom leaderboard points for badges		
Issuer locking		
Tracking of external badge awards		





Badgr Groups for Blackboard LMS	Personal Space (Badgr Basic)	Organization Space (Badgr Pro)
Advanced analytics		
Canvas LMS Features	Personal Space (Badgr Basic)	Organization Space (Badgr Pro)
Five-minute LTI setup for Canvas LMS		
Course leaderboard		
CSV progress export		
Issuer locking		
Tracking of external badge awards		
Course & subaccount analytics		

Canvas Badges's API

Canvas Badges offers a full-featured API you can connect with for easy badge awarding. Feel free to access our <u>Quick start</u> guide, <u>API documentation</u> and/or get more information from our <u>Connected app developer's site</u>.

Canvas Badges and Zapier

You can now make Zaps to award badges! Canvas Badges has an integration with <u>Zapier</u> allowing a variety of award triggers.

Pricing

Complete this <u>form</u> to inquire about subscription pricing, consulting services and support options.





The Canvas Credentials training experience

Our approach

As a Canvas Credentials organization, you have access to exclusive features on the Canvas Credentials platform, which means you have all the ingredients you need for a successful badging program. Training is like having a masterclass in putting that recipe together. In our pre-training kickoff meeting, we will huddle together and curate the best training experience for you and your team. Then we will meet for a series of one-hour sessions, which feature guidance from thought leaders in digital badging, hands-on workshops, and conversations about the progress you are making toward your goals.

Training is less about being told how to use the product, and more about a conversation around your goals, objectives, and plans, and how you can begin to make them a reality. Our Education and Training team works as a guide along your pathway to success as a Canvas Credentials organization. We will walk you through use cases, discuss common pitfalls in badging, and come alongside you on your journey to Canvas Credentials administration mastery.

Our team of experts

You'll receive dedicated time from a member of the Canvas Credentials Education and Training team who will guide you through best practices in badge design, help you make the most out of platform functionality, and answer any questions you may have about Canvas Credentials features.

Our Curriculum

By the end of your Canvas Credentials Training experience, you will be able to do the following:

- 1. Appreciate the advantages and features of Canvas Credentials
- 2. Manage organization issuers and members
- 3. Design, award and manage badges
- 4. Integrate Canvas Credentials with your LMS
- 5. Build and manage pathways

Your Canvas Credentials Training sessions will include the following sessions. These sessions build on each other, stacking together so that you can achieve Canvas Credentials mastery by the end of your training experience.





How do I get help with Canvas Badges/Credentials?

Contact Support

For general support, you can request assistance by sending an email to <u>credentials-support@instructure.com</u> or <u>csky-badgr-support@instructure.com</u>.

European Union (EU)-based customers can optionally submit support requests to <u>canvascredentials.eu@instructure.com</u> to receive support that conforms to GDPR requirements and to ensure data handling within the EU.

If you would like to learn more about Canvas Badges/Credentials' support services, please contact our sales team.

